**Route Strategy Initial Overview Report** 

# **South Midlands**

May 2023





# **Contents**

| Route strategy reports   11 Purpose of the report   17 Purpose of the report   17 The development cycle for the third Road Investment Strategy (RIS3) 12 Engagement with customers and neighbours   13 DTTs strategic objectives for the strategic road network   16 Chapter 3   ENGAGEMENT WITH   CUSTOMERS AND   The South Midlands area   32 NEIGHBOURS   Key themes from engagement   33 Route satisfaction   36 Chapter 4   NETWORK   An integrated transport network   38 Interaction with the major road network and local roads   41 Freight and logistics   42 Diversionary routes   45 Network Rail and other network operators   45 Network Rail and other network operators   45 Network Rail and other network operators   45 Network performance   3. Improved environmental outcomes   61 4. Growing the economy   63 5. Managing and planning the SRN for the future   65 6. A technology-enabled network   68 Chapter 6   INITIAL ROUTE   Route objectives and DTT's strategic objectives   73 A. Improve safety for all   8. Support sustainable growth   79 C. Enhance regional connectivity   81 D. Support local connectivity   85 FOR CONSIDERATION   Route objectives   97 For CONSIDERATION   Programmatic approach to investment   98 Strategic studies, trunking and de-trunking   99 Strategic studies, trunking and de-trunking   101 Route strategies and regional traffic models   102 Identified locations for future investigation and collaboration   102 Chapter 8   NEXT STEPS   Alignment   108 Informing the next stage of planning   108 Provide your feedback   108   |           | EXECUTIVE SUMMARY      |  |       |  |  |
|--|-----------|------------------------|--|-------|--|--|
| Engagement with customers and neighbours 13 DTT's strategic objectives for the strategic road network 16  Chapter 2 THE ROUTE 26  Chapter 3 ENGAGEMENT WITH CUSTOMERS AND NEIGHBOURS EVERY themes from engagement 32 Route satisfaction 36  Chapter 4 NETWORK An integrated transport network 38 Interaction with the major road network and local roads 41 Freight and logistics 42 Diversionary routes 45 Network Rail and other network operators 45 Strategic connectivity 46 International economy 55 Managing and planning the SRN for the future 65 A technology-enabled network 68 INITIAL ROUTE OBJECTIVES ALIMPTOVES ALIMPTOVE GOODS ALIMPTOVES ALIMPTOVES ALIMPTOVES ALIMPTOVES ALIMPTOVE ALIMPTOVE ALIMPTOVE ALIMPTOVE ALIMPTOVE ALIMPTOVE STATEGIC CONNECTION AND POTENTIAL COLLABORATION AND POTENTIAL CO | Chapter 1 | INTRODUCTION           | Route strategy reports 11 Purpose of the report 11                     |       |  |  |
| Chapter 2  THE ROUTE  Chapter 3  ENGAGEMENT WITH CUSTOMERS AND the South Midlands area and neighbours in CUSTOMERS AND NEIGHBOURS  Key themes from engagement 33 Route satisfaction 36  Chapter 4  NETWORK COLLABORATION Integrated transport network and local roads 41 Freight and logistics Diversionary routes 45 Network Rail and other network operators 45 Strategic connectivity 46 International connectivity 46 International connectivity 46 International connectivity 46 International outcomes 41 Growing the economy 51 Managing and planning the SRN for the future 65 G. A technology-enabled network 68 INTITIAL ROUTE OBJECTIVES  Chapter 6  Chapter 7  LOCATIONAL AREAS FOR CONSIDERATION AND POTENTIAL COLLABORATION Programmatic approach to investment 37 Newsterniand 10 International connectivity and sustainable transport modes 85 Strategic studies, trunking and destrunking 10 Locations identified through route strategies for future investigation 101 Route strategies and regional traffic models 102 Identified locations for future investigation and collaboration 102 Identified locations for future investigation and collaboration 102 Provide your feedback 108  |           |                        |  |       |  |  |
| Chapter 3 Chapter 3 Chapter 3 Chapter 3 Chapter 4 Customers And NEIGHBOURS Rey themes from engagement 33 Route satisfaction 36 Chapter 4 COLLABORATION COLLABORATION CHAPTER CHAPTER CHAPTER CHAPTER CHAPTER COLLABORATION CHAPTER COLLABORATION CHAPTER CHAPTER CHAPTER CHAPTER CHAPTER COLLABORATION CHAPTER CHAPTER CHAPTER CHAPTER CHAPTER COLLABORATION CHAPTER COLLABORATION CHAPTER CHA |           |                        | Engagement with customers and neighbours                               |       |  |  |
| Chapter 3  ENGAGEMENT WITH CUSTOMERS AND NEIGHBOURS  NEIGHBOURS  NETWORK An integrated transport network 38 Route satisfaction 36  Chapter 4  NETWORK COLLABORATION  Chapter 5  CHALLENGES AND ISSUES  Chapter 6  Chapter 6  Chapter 7  LOCATIONAL AREAS FOR CONSIDERATION AND POTENTIAL COLLABORATION  Chapter 7  Chapter 7  Chapter 8  ENGAGEMENT WITH CUSTOMERS AND NEXT STEPS  Alignment with customers and neighbours in the South Midlands area 32 A Seption and collaboration 102 Chapter 8  ENGAGEMENT WITH the South Midlands area 32 A Seption and collaboration 102 Chapter 8  ENGAGEMENT WITH the South Midlands area 32 A Seption and collaboration 102 Chapter 8  ENGAGEMENT WITH the South Midlands area 32 A Seption mengagement with customers and neighbours in the South Midlands area 32 A Seption mengagement and seption and collaboration 102 Chapter 8  ENGAGEMENT WITH MIDLANGE AND MIDLANGE AND POSITION AND POSITIO |           |                        | DfT's strategic objectives for the strategic road network              | 16    |  |  |
| CUSTOMERS AND NEIGHBOURS  REGULATION  RETWORK COLLABORATION  COLLA | Chapter 2 | THE ROUTE              |  | 26    |  |  |
| NEIGHBOURS   Key themes from engagement   33   Route satisfaction   36   | Chapter 3 | <b>ENGAGEMENT WITH</b> | Engagement with customers and neighbours in                            |       |  |  |
| Chapter 4  NETWORK COLLABORATION  Interaction with the major road network and local roads 41 Freight and logistics Diversionary routes 45 Network Rail and other network operators 45 Strategic connectivity 46 International performance 55 Subses 1. Improving safety for all 48 ISSUES 1. Network performance 55 Managing and planning the SRN for the future 65 A technology-enabled network 68 Chapter 6  INITIAL ROUTE 6. A technology-enabled network 68 OBJECTIVES A. Improve safety for all 77 B. Support sustainable growth 79 C. Enhance regional connectivity 81 B. Support local connectivity 81 B. Support local connectivity 81 B. Support local connectivity 82 E. Support the efficient movement of goods 84 F. Be a better neighbour 85 Chapter 7  Chapter 7  Chapter 8  NEXT STEPS Alignment with government objectives 70 Alignment 102 Informing the next stage of planning 108 Provide your feedback 108   |           |                        | the South Midlands area  | 32    |  |  |
| Chapter 4  NETWORK COLLABORATION  Interaction with the major road network and local roads Freight and logistics Diversionary routes Network Rail and other network operators Strategic connectivity 46 International connectivity 46 International connectivity 46 ISSUES  CHALLENGES AND I. Improving safety for all ISSUES  1. Improved environmental outcomes 4. Growing the economy 5. Managing and planning the SRN for the future 6. A technology-enabled network 68  Chapter 6  INITIAL ROUTE OBJECTIVES A. Improve safety for all B. Support sustainable growth C. Enhance regional connectivity D. Support local connectivity D. Support local connectivity D. Support local connectivity Strategic objectives A. Improve safety for all B. Support sustainable growth 79 C. Enhance regional connectivity D. Support local connectivity Strategic objectives A. Improve safety for all B. Support sustainable growth 79 C. Enhance regional connectivity D. Support local connectivity D. Support local connectivity Strategic objectives Strategic and regional connectivity Strategic objectives Strategic studies, trunking and de-trunking Locations identified through route strategies for future investigation 101 Route strategies and regional traffic models 102 Identified locations for future investigation and collaboration 103 Informing the next stage of planning 108 Provide your feedback 108  |           | NEIGHBOURS             | Key themes from engagement   | 33    |  |  |
| Chapter 6  Chapter 6  Chapter 7  Chapter 7  Chapter 7  Collaboration  Interaction with the major road network and local roads 41 Freight and logistics 42 Diversionary routes 45 Network Rail and other network operators 45 Strategic connectivity 46 International connectivity 46 International connectivity 46  Chapter 5  CHALLENGES AND 1. Improving safety for all 48 ISSUES 1. Improved environmental outcomes 55 3. Improved environmental outcomes 61 4. Growing the economy 63 5. Managing and planning the SRN for the future 65 6. A technology-enabled network 68  Chapter 6  Chapter 6  INITIAL ROUTE 7  Route objectives and DfT's strategic objectives 73 A. Improve safety for all 77 B. Support sustainable growth 79 C. Enhance regional connectivity and sustainable transport modes 83 E. Support the efficient movement of goods 84 F. Be a better neighbour 85  Chapter 7  LOCATIONAL AREAS FOR CONSIDERATION AND POTENTIAL COLLABORATION Types of investment and funding sources 99 Strategic studies, trunking and de-trunking 101 Locations identified through route strategies for future investigation 101 Route strategies and regional traffic models 102 Identified locations for future investigation and collaboration 102  Chapter 8  NEXT STEPS Alignment 108 Informing the next stage of planning 108 Provide your feedback 108   |           |                        | Route satisfaction   | 36    |  |  |
| Freight and logistics  | Chapter 4 |                        | An integrated transport network  | 38    |  |  |
| Diversionary routes  |           |                        | Interaction with the major road network and local roads                | 41    |  |  |
| Network Rail and other network operators Strategic connectivity 46 International connectivity 46 Chapter 5  CHALLENGES AND ISSUES  1. Improving safety for all 1. Improving safety for all 1. Improving safety for all 2. Network performance 3. Improved environmental outcomes 4. Growing the economy 5. Managing and planning the SRN for the future 65. A technology-enabled network 68 Chapter 6  INITIAL ROUTE OBJECTIVES  Route objectives and DfT's strategic objectives 73 A. Improve safety for all 77 B. Support sustainable growth C. Enhance regional connectivity 9. Support local connectivity and sustainable transport modes 83 E. Support the efficient movement of goods F. Be a better neighbour 85 Chapter 7  LOCATIONAL AREAS FOR CONSIDERATION AND POTENTIAL COLLABORATION Types of investment and funding sources 97 Programmatic approach to investment 98 Strategic studies, trunking and de-trunking 101 Locations identified through route strategies for future investigation 102 Route strategies and regional traffic models 102 103 104 105 106 107 108 108 109 109 100 100 100 100 100 100 100 100  |           |                        | Freight and logistics  | 42    |  |  |
| Chapter 5  CHALLENGES AND Issues  CHALLENGES AND Issues  CHALLENGES AND Issues  CHALLENGES AND Issues  Chapter 5  CHALLENGES AND Issues  1. Improving safety for all 2. Network performance 55 3. Improved environmental outcomes 61 4. Growing the economy 63 5. Managing and planning the SRN for the future 65 6. A technology-enabled network 68  Chapter 6  Chapter 6  INITIAL ROUTE Route objectives and DfT's strategic objectives 73 A. Improve safety for all 77 B. Support sustainable growth 79 C. Enhance regional connectivity and sustainable transport modes 83 E. Support local connectivity and sustainable transport modes 83 E. Support the efficient movement of goods 84 F. Be a better neighbour 85  Chapter 7  Chapter 7  LOCATIONAL AREAS FOR CONSIDERATION Programmatic approach to investment 98 AND POTENTIAL Types of investment and funding sources 99 Strategic studies, trunking and de-trunking 101 Route strategies and regional traffic models 102 Identified locations for future investigation 102  Chapter 8  NEXT STEPS Alignment 108 Informing the next stage of planning 108 Provide your feedback 108   |           |                        | Diversionary routes  | 45    |  |  |
| Chapter 5  CHALLENGES AND Issues  CHALLENGES AND Issues  CHALLENGES AND Issues  Chapter 6  Chapter 6  Chapter 6  Chapter 7  Chapter 7  Chapter 7  Chapter 7  Chapter 8  Chapter 9  Chapter 8  Chapter 9  Chapter  |           |                        | Network Rail and other network operators                               | 45    |  |  |
| Chapter 5  CHALLENGES AND ISSUES  1. Improving safety for all 48 2. Network performance 55 3. Improved environmental outcomes 61 4. Growing the economy 63 5. Managing and planning the SRN for the future 65 6. A technology-enabled network 68  Chapter 6  INITIAL ROUTE OBJECTIVES  A. Improve safety for all 77 B. Support sustainable growth 79 C. Enhance regional connectivity 81 D. Support the efficient movement of goods 84 F. Be a better neighbour 85  Chapter 7  LOCATIONAL AREAS FOR CONSIDERATION AND POTENTIAL COLLABORATION 179 CLEATIONAL AREAS FOR CONSIDERATION AND POTENTIAL COLLABORATION 179 CLEATIONAL AREAS Programmatic approach to investment 98 Strategic studies, trunking and de-trunking 101 Route strategies and regional traffic models 102 Identified locations for future investigation and collaboration 102  Chapter 8  NEXT STEPS  Alignment 108 Informing the next stage of planning 108 Provide your feedback 108   |           |                        | Strategic connectivity   | 46    |  |  |
| ISSUES  2. Network performance 3. Improved environmental outcomes 4. Growing the economy 5. Managing and planning the SRN for the future 65. A technology-enabled network 68  Chapter 6  INITIAL ROUTE OBJECTIVES A. Improve safety for all B. Support sustainable growth C. Enhance regional connectivity D. Support local connectivity and sustainable transport modes E. Support the efficient movement of goods F. Be a better neighbour  Chapter 7  LOCATIONAL AREAS FOR CONSIDERATION AND POTENTIAL COLLABORATION Strategic studies, trunking and de-trunking Locations identified through route strategies for future investigation 101 Route strategies and regional traffic models 102 Identified locations for future investigation and collaboration 103 Provide your feedback 108  |           |                        | International connectivity   | 46    |  |  |
| ISSUES  2. Network performance 3. Improved environmental outcomes 4. Growing the economy 5. Managing and planning the SRN for the future 65. A technology-enabled network 68  Chapter 6  INITIAL ROUTE OBJECTIVES A. Improve safety for all B. Support sustainable growth C. Enhance regional connectivity D. Support local connectivity and sustainable transport modes E. Support the efficient movement of goods F. Be a better neighbour  Chapter 7  LOCATIONAL AREAS FOR CONSIDERATION AND POTENTIAL COLLABORATION Strategic studies, trunking and de-trunking Locations identified through route strategies for future investigation 101 Route strategies and regional traffic models 102 Identified locations for future investigation and collaboration 103 Provide your feedback 108  | Chapter 5 |                        | 1. Improving safety for all  | 48    |  |  |
| 3. Improved environmental outcomes 61 4. Growing the economy 5. Managing and planning the SRN for the future 65 6. A technology-enabled network 68  Chapter 6  INITIAL ROUTE OBJECTIVES Route objectives and DfT's strategic objectives 73 A. Improve safety for all 77 B. Support sustainable growth 79 C. Enhance regional connectivity and sustainable transport modes 83 E. Support local connectivity and sustainable transport modes 83 E. Support the efficient movement of goods 84 F. Be a better neighbour 85  Chapter 7  LOCATIONAL AREAS FOR CONSIDERATION AND POTENTIAL COLLABORATION Types of investment and funding sources 99 Strategic studies, trunking and de-trunking 101 Locations identified through route strategies for future investigation 101 Route strategies and regional traffic models 102 Identified locations for future investigation and collaboration 102  Chapter 8  NEXT STEPS Alignment 108 Informing the next stage of planning 108 Provide your feedback 108  | •         |                        |  | 55    |  |  |
| 4. Growing the economy 5. Managing and planning the SRN for the future 6. A technology-enabled network 68  Chapter 6  INITIAL ROUTE OBJECTIVES A. Improve safety for all B. Support sustainable growth C. Enhance regional connectivity D. Support local connectivity and sustainable transport modes E. Support the efficient movement of goods F. Be a better neighbour 85  Chapter 7  LOCATIONAL AREAS FOR CONSIDERATION AND POTENTIAL COLLABORATION AND POTENTIAL COLLABORATION AND POTENTIAL COLLABORATION AND EXTREME COLLABORATION AND EXTREME A lignment with government objectives Programmatic approach to investment 98 Strategic studies, trunking and de-trunking 101 Locations identified through route strategies for future investigation 102 Identified locations for future investigation and collaboration 103 Chapter 8  NEXT STEPS Alignment Informing the next stage of planning Provide your feedback 108   |           |                        |  | 61    |  |  |
| Chapter 6  INITIAL ROUTE OBJECTIVES  Route objectives and DfT's strategic objectives A. Improve safety for all B. Support sustainable growth C. Enhance regional connectivity B1 D. Support local connectivity and sustainable transport modes E. Support the efficient movement of goods F. Be a better neighbour  Chapter 7  LOCATIONAL AREAS FOR CONSIDERATION AND POTENTIAL COLLABORATION AND POTENTIAL COLLABORATION COLLABORATION AND POTENTIAL Types of investment and funding sources 99 Strategic studies, trunking and de-trunking 101 Locations identified through route strategies for future investigation 102 Route strategies and regional traffic models 103 Identified locations for future investigation and collaboration 104 Route strategies and regional traffic models 105 Identified locations for future investigation and collaboration 106 Informing the next stage of planning 108 Provide your feedback 108   |           |                        |  | 63    |  |  |
| Chapter 6  INITIAL ROUTE OBJECTIVES  Route objectives and DfT's strategic objectives A. Improve safety for all B. Support sustainable growth C. Enhance regional connectivity D. Support local connectivity and sustainable transport modes E. Support the efficient movement of goods F. Be a better neighbour  Chapter 7  LOCATIONAL AREAS FOR CONSIDERATION AND POTENTIAL COLLABORATION AND POTENTIAL C |           |                        | 5. Managing and planning the SRN for the future                        | 65    |  |  |
| A. Improve safety for all  B. Support sustainable growth  C. Enhance regional connectivity  D. Support local connectivity and sustainable transport modes  E. Support the efficient movement of goods  F. Be a better neighbour  Chapter 7  LOCATIONAL AREAS FOR CONSIDERATION AND POTENTIAL COLLABORATION AND POTENTIAL Types of investment and funding sources Strategic studies, trunking and de-trunking Locations identified through route strategies for future investigation And the provide investigation and collaboration Alignment Informing the next stage of planning Provide your feedback 108   |           |                        |  | 68    |  |  |
| B. Support sustainable growth C. Enhance regional connectivity 81 D. Support local connectivity and sustainable transport modes 83 E. Support the efficient movement of goods F. Be a better neighbour 85 Chapter 7 LOCATIONAL AREAS FOR CONSIDERATION AND POTENTIAL COLLABORATION Frogrammatic approach to investment Types of investment and funding sources 99 Strategic studies, trunking and de-trunking Locations identified through route strategies for future investigation 101 Route strategies and regional traffic models Identified locations for future investigation and collaboration 102 Chapter 8 NEXT STEPS Alignment Informing the next stage of planning Provide your feedback 108  | Chapter 6 | INITIAL ROUTE          | Route objectives and DfT's strategic objectives                        | 73    |  |  |
| C. Enhance regional connectivity D. Support local connectivity and sustainable transport modes E. Support the efficient movement of goods E. Support the efficient movement of goods F. Be a better neighbour  Chapter 7  LOCATIONAL AREAS FOR CONSIDERATION AND POTENTIAL COLLABORATION AND POTENTIAL COLLABORATION  Strategic studies, trunking and de-trunking Locations identified through route strategies for future investigation Route strategies and regional traffic models Identified locations for future investigation and collaboration  Chapter 8  NEXT STEPS  Alignment Informing the next stage of planning Provide your feedback  108  |           | OBJECTIVES             | A. Improve safety for all  | 77    |  |  |
| D. Support local connectivity and sustainable transport modes E. Support the efficient movement of goods F. Be a better neighbour  85  Chapter 7  LOCATIONAL AREAS FOR CONSIDERATION AND POTENTIAL COLLABORATION  COLLABORATION  COLLABORATION  COLLABORATION  COLLABORATION  COLLABORATION  COLLABORATION  COLLABORATION  D. Support local connectivity and sustainable transport modes  Alignment with government objectives Programmatic approach to investment Types of investment and funding sources Strategic studies, trunking and de-trunking Locations identified through route strategies for future investigation Route strategies and regional traffic models Identified locations for future investigation and collaboration IO2  Chapter 8  NEXT STEPS  Alignment Informing the next stage of planning Provide your feedback IO8  |           |                        | B. Support sustainable growth  | 79    |  |  |
| Chapter 7  LOCATIONAL AREAS FOR CONSIDERATION AND POTENTIAL COLLABORATION COLLABORATION AND POTENTIAL COLLABORATION AND POTENTIAL COLLABORATION AND POTENTIAL COLLABORATION AND POTENTIAL COLLABORATION  AND POTENTIAL COLLABORATION  AND POTENTIAL COLLABORATION  Types of investment and funding sources 99 Strategic studies, trunking and de-trunking 101 Locations identified through route strategies for future investigation 102 Identified locations for future investigation and collaboration 103 Informing the next stage of planning 108 Provide your feedback 108  |           |                        | C. Enhance regional connectivity                                       | 81    |  |  |
| Chapter 7  LOCATIONAL AREAS FOR CONSIDERATION AND POTENTIAL COLLABORATION COLLABORATION AND POTENTIAL COLLABORATION AND POTENTIAL COLLABORATION AND POTENTIAL COLLABORATION  Strategic studies, trunking and de-trunking Locations identified through route strategies for future investigation Route strategies and regional traffic models Identified locations for future investigation and collaboration  Chapter 8  NEXT STEPS  Alignment Informing the next stage of planning Provide your feedback  108   |           |                        |  | 83    |  |  |
| Chapter 7  LOCATIONAL AREAS FOR CONSIDERATION AND POTENTIAL COLLABORATION COLLABORATION  AND POTENTIAL COLLABORATION  AND POTENTIAL COLLABORATION  Types of investment and funding sources Strategic studies, trunking and de-trunking Locations identified through route strategies for future investigation 101 Route strategies and regional traffic models Identified locations for future investigation and collaboration  Chapter 8  NEXT STEPS  Alignment IO8 Informing the next stage of planning Provide your feedback  108   |           |                        | E. Support the efficient movement of goods                             | 84    |  |  |
| FOR CONSIDERATION AND POTENTIAL COLLABORATION  Types of investment and funding sources Strategic studies, trunking and de-trunking Locations identified through route strategies for future investigation Route strategies and regional traffic models Identified locations for future investigation and collaboration  Chapter 8  NEXT STEPS  Alignment Informing the next stage of planning Provide your feedback  Provide your feedback  Programmatic approach to investment 98 Types of investment and funding sources 99 Strategic studies, trunking and de-trunking 101 Locations identified through route strategies for future investigation 101 Route strategies and regional traffic models 102 Identified locations for future investigation and collaboration 108 Informing the next stage of planning 108 Provide your feedback   |           |                        | F. Be a better neighbour   | 85    |  |  |
| Types of investment and funding sources Strategic studies, trunking and de-trunking Locations identified through route strategies for future investigation Route strategies and regional traffic models Identified locations for future investigation and collaboration  NEXT STEPS Alignment Informing the next stage of planning Provide your feedback  108  Provide your feedback   | Chapter 7 | LOCATIONAL AREAS       | Alignment with government objectives                                   | 97    |  |  |
| Strategic studies, trunking and de-trunking 101 Locations identified through route strategies for future investigation 101 Route strategies and regional traffic models 102 Identified locations for future investigation and collaboration 102  Chapter 8  NEXT STEPS  Alignment 108 Informing the next stage of planning 108 Provide your feedback 108   |           | FOR CONSIDERATION      | Programmatic approach to investment                                    | 98    |  |  |
| Locations identified through route strategies for future investigation 101 Route strategies and regional traffic models 102 Identified locations for future investigation and collaboration 102  Chapter 8  NEXT STEPS  Alignment 108 Informing the next stage of planning 108 Provide your feedback 108   |           |                        | Types of investment and funding sources                                | 99    |  |  |
| Route strategies and regional traffic models Identified locations for future investigation and collaboration  Chapter 8  NEXT STEPS  Alignment Informing the next stage of planning Provide your feedback  102  103  104  105  107  108  108   |           | COLLABORATION          | Strategic studies, trunking and de-trunking                            | 101   |  |  |
| Chapter 8  NEXT STEPS  Alignment Informing the next stage of planning Provide your feedback  102  103  |           |                        | Locations identified through route strategies for future investigation | n 101 |  |  |
| Chapter 8 NEXT STEPS Alignment 108 Informing the next stage of planning 108 Provide your feedback 108  |           |                        | Route strategies and regional traffic models                           | 102   |  |  |
| Informing the next stage of planning 108 Provide your feedback 108   |           |                        | Identified locations for future investigation and collaboration        | 102   |  |  |
| Informing the next stage of planning 108 Provide your feedback 108   | Chapter 8 | NEXT STEPS             | Alignment  | 108   |  |  |
| Provide your feedback 108  |           |                        | -  |       |  |  |
|  |           |                        |  |       |  |  |
|  |           | GLOSSARY OF TERMS      |  | 109   |  |  |

# The routes

# **Routes**

- London to Scotland West (North)
- London to Scotland East (North)
- South Pennines (East)
- South Pennines (West)
- North Pennines
- London to Leeds
- Midlands and Gloucestershire to Wales
- North and East Midlands
- South Midlands
- London to Scotland West (South)
- London to Scotland East (South)
- East of England
- Felixstowe to Midlands
- Kent Corridors to M25
- Solent to Midlands
- London Orbital and M23
- South Coast Central
- South West Peninsula
- Birmingham to Exeter
- London to Wales

# **Sub-national Transport Bodies**

- England's Economic Heartland
- Midlands Connect
- South West Peninsula
- Transport East
- Transport for the North
- Transport for the South East
- Western Gateway

There are 17 routes relating to route strategies across our strategic road network (SRN). To take better account of our customers' end-to-end journeys, we have split some of the longer routes into sub-strategies across 20 reports.





# **Executive summary**

## Introduction

Our strategic road network (SRN) is the backbone of the country. More than 4,500 miles of motorways and major A-roads connect people, build communities, create opportunities and help the nation thrive. To plan for the future, we take a long-term view of our network and the trends that could impact transport, road travel, and personal and commercial mobility. Route strategies are at the centre of this dynamic future planning of our network, informing how we operate, maintain and renew our network. This report is the Initial overview report for the South Midlands route and summarises the outcomes of the route strategy. The report builds on the first two rounds of route strategies in 2015 and 2017. It aims to be more forward looking, integrated and collaborative, while being dynamic enough to respond to the future needs of our customers and neighbours.

In this report, we detail the route context, current constraints on the route, and opportunities for improved connections with local roads and rail links. We set out intelligence-led route objectives aligned with the Department for Transport's (DfT's) six strategic objectives. These objectives aim to ensure the route can serve its function, while mitigating the identified constraints and challenges. They conclude with locations for further consideration to achieve the route objectives. The route objectives and locations for further consideration will be presented to the Department for Transport to inform future decision-making about investment planning through the Road investment strategy (RIS). It should be recognised that not all aspirations outlined in this report can be funded or delivered.

# DFT'S SIX STRATEGIC OBJECTIVES FOR THE STRATEGIC ROAD NETWORK A Improving safety for all Network performance Improved environmental outcomes

Growing the economy

Managing and planning the SRN for the future

A technology-enabled network

For clarity, this document does not:

- identify committed schemes for delivery as part of future RIS periods. This will be part of the wider RIS setting process
- commit to the delivery of local plans or economic growth developments mentioned
- guarantee funding for any locations identified for further studying to understand the challenges and issues in more detail
- preclude the inclusion of other locations for consideration in the light of other evidence or imperatives

# **Customers and neighbours**

Engagement with our customers and neighbours has been central to developing our route strategies. We have already gathered a wealth of evidence from the previous rounds of route strategies and through our ongoing monitoring of road condition and performance.

Our performance is monitored through the National Highways' Performance Framework. This Performance Framework was established at the start of the second road period (2020 – 2025) and sets out National Highways' commitments to 2025. It is outlined in the RIS2 *Delivery plan* (2020 - 2025)¹. We will continue this monitoring approach into the third road period (2025 – 2030).

To add to this existing evidence, we carried out a detailed engagement programme for this round of route strategies to understand the current and future needs of those using and living alongside the SRN.

#### The route

The South Midlands route includes approximately 186 miles of the SRN through the counties of West Midlands, Worcestershire, Warwickshire, Leicestershire, Derbyshire and Staffordshire. The route provides important east—west and north—south transport links, connecting the East and West Midlands via the A38, A5148, M42 and A42, and north—south of the region via the A5, A46 and M69, which connect the M1 to the M6 and M5 respectively.

This route strategy report can be read alongside other interacting route strategy reports, including:

- Midlands and Gloucestershire to Wales
- North and East Midlands
- · London to Scotland East (North)

# Challenges and issues

We have identified challenges and issues of those using the route and living alongside it. These correspond to the DfT's six strategic objectives, which are the strategic objectives for RIS3. They were agreed by National Highways and DfT, and are set out in the RIS3 *Planning ahead*<sup>2</sup> document in December 2021.

#### Improving safety for all:

- Sections of the A5 and A46 with low International Road Assessment Programme and Road Safety Foundation safety ratings
- Walking, cycling and horse riding casualties along sections of the A5, A46 and M69
- Limited active travel mode use along the A5 and A46 due to safety concerns, as noted by interested parties

#### **Network performance**

- Delays and reliability on route sections of the A5, A46, A38, M42 and A42
- Increasing delays and unreliability on route sections of the A5, A38 and A46 by 2031 due to wider economic growth

Highways England (2020) Delivery Plan: 2020–2025. https://nationalhighways.co.uk/delivery-plan/

<sup>2</sup> Department for Transport (December 2021) Planning ahead for the Strategic Road Network: Developing the third Road Investment Strategy. https://assets.publishing.service.gov.uk/government/uploads/system/uploads/attachment\_data/ file/1045938/planning-ahead-for-the-strategic-road-network-developing-the-third-road-investment-strategy.pdf

#### Improved environmental outcomes

- A desire to achieve carbon reduction targets
- A desire to reduce greenhouse gas emissions
- Protecting Areas of Outstanding Natural Beauty and other locations with environmental designations or of cultural heritage importance
- Receptors within 100 metres of the route which may be more exposed to adverse air quality impacts
- Receptors within 300 metres of the route which may be more exposed to adverse noise levels
- Communities that are at risk of flooding along the A38, A46 and M42
- Severance and the low proportion of journeys made by active travel modes

#### Growing the economy

- Planned housing development along the A38, A42 and A46
- Major employment centres and strategic rail freight interchanges along the A5
- Planned further investment in logistics sites along the A38, A5 and around the M1, M6 and M69
- Areas which fall into the worst 10% of areas on the Index of Multiple Deprivation<sup>3</sup>, notably Leicester, Coventry and Nuneaton

## Managing and planning the SRN for the future

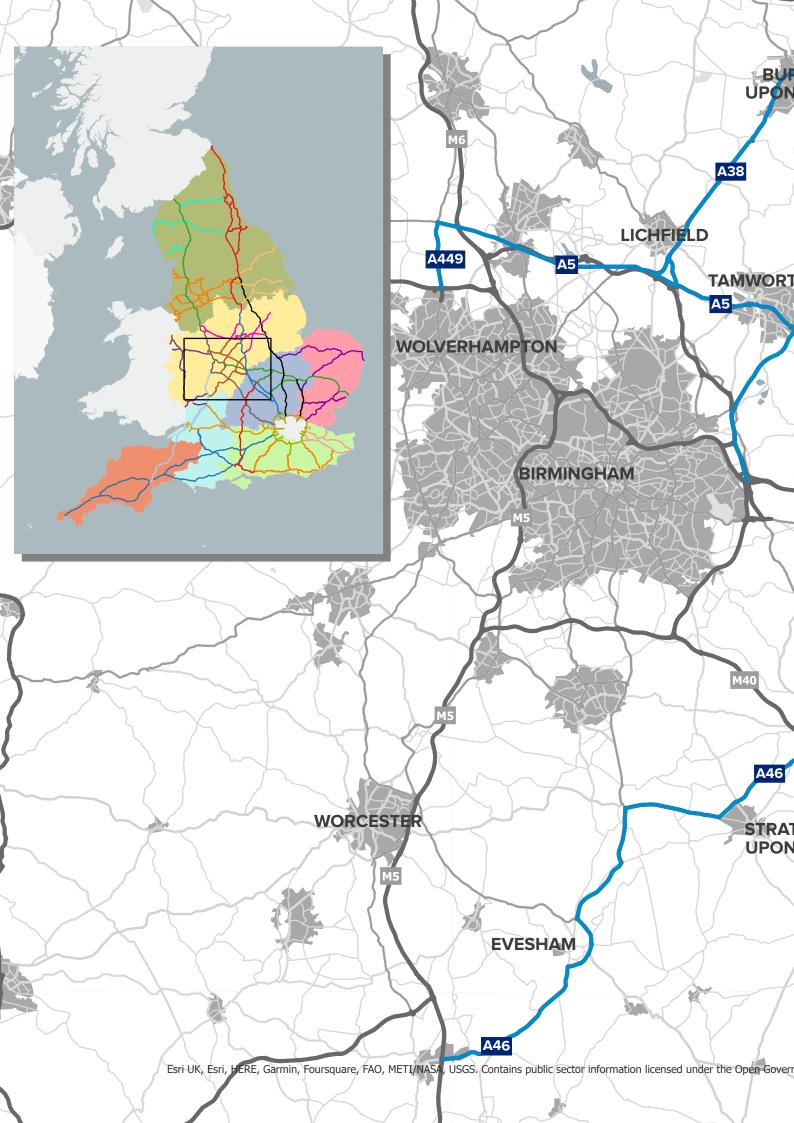
- Contributing toward the national target of 96.2% or more of carriageway being in good condition
- Maintaining the good condition of the strategic road network's geotechnical assets
- Ensuring that drainage assets are maintained so that their good structural and service conditions can be upheld

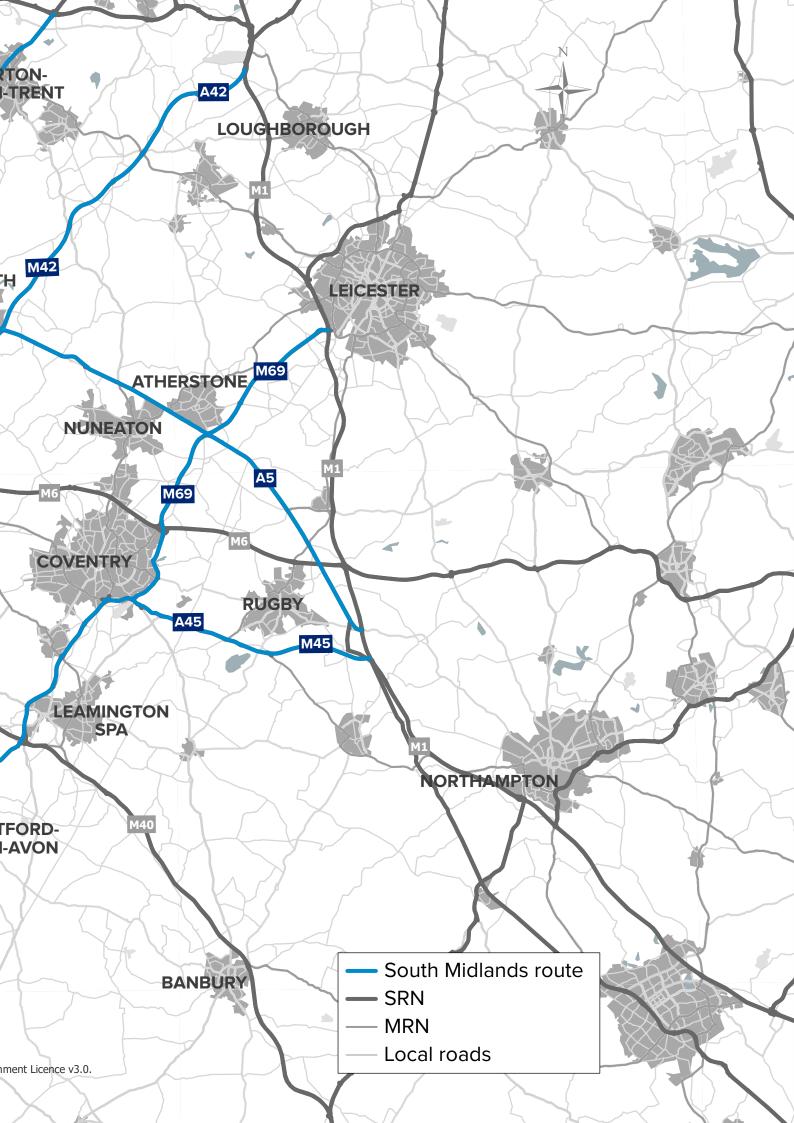
#### A technology-enabled network

- Limited communications for road users, particularly on the A38, A5, A42 and A46
- Limited facilities for alternative fuel vehicles, particularly along the A5, A46, A38, M42 and A42

<sup>3</sup> Ministry of Housing, Communities & Local Government (September 2019) *English indices of deprivation 2019*. https://www.gov.uk/government/statistics/english-indices-of-deprivation-2019







# **Initial route objectives**

We want to provide safer and more reliable journeys for all those who use or live alongside our network, and support the route in achieving the economic and housing growth ambitions of surrounding areas. Based on our engagement and data analysis, we have defined a set of objectives for the route. The table below shows the route objectives and how they contribute to the DfT's six strategic objectives for the SRN as a whole.

|      |   |                             | DfT's strategic objectives for our network |                                       |                     |  |                                  |  |
|------|---|-----------------------------|--|---------------------------------------|---------------------|--|----------------------------------|--|
| Ref. | Route objective   | Improving safety<br>for all | Network<br>performance                     | Improved<br>environmental<br>outcomes | Growing the economy | Managing<br>and planning the<br>SRN for the future | A technology-<br>enabled network |  |
|      | Improve safety for all:   |                             |  |                                       |                     |  |                                  |  |
| Α    | provide safe journeys on the A46 and A5, for local communities and all road users, including pedestrians, cyclists and horse riders   | <b>√</b>                    |  |                                       |                     |  |                                  |  |
|      | Support sustainable growth:   |                             |  |                                       |                     |  |                                  |  |
| В    | support sustainable development in employment<br>centres and housing in Leicester (M69), Coventry<br>(A46), Burton-upon-Trent (A38), Wolverhampton<br>(A449), Tamworth and Rugby (A5)   |                             |  |                                       | <b>√</b>            |  |                                  |  |
|      | Enhance regional connectivity:  |                             |  |                                       |                     |  |                                  |  |
| С    | enhance regional connectivity between the West and East<br>Midlands, connecting the main regional economic centres<br>and improving accessibility to international gateways<br>such as East Midlands Airport and Birmingham Airport |                             | <b>√</b>                                   |                                       |                     |  | ✓                                |  |
|      | Support local connectivity and sustainable transport modes:   |                             |  |                                       |                     |  |                                  |  |
| D    | improve integration with sustainable transport modes to reduce the number of short journeys by car and encourage active travel along the A5 and A46   |                             | <b>√</b>                                   | <b>√</b>                              |                     |  |                                  |  |
|      | Support the efficient movement of goods:  |                             |  |                                       |                     |  |                                  |  |
| E    | support facilities to enable the efficient<br>movement of goods, and help improve driver<br>welfare, within the Midlands region and to<br>strategic destinations across the UK  | <b>✓</b>                    | ✓  |                                       | <b>√</b>            |  | ✓                                |  |
|      | Be a better neighbour:  |                             |  |                                       |                     |  |                                  |  |
| F    | be a better neighbour by safeguarding the environment and reducing the impact of air quality and noise on communities along the route   |                             |  | <b>√</b>                              |                     |  |                                  |  |
|      |   |                             |  |                                       |                     |  |                                  |  |

# **Next steps**

The 20 route strategy Initial overview reports will combine with other related evidence to inform the broader *SRN initial report* as part of the RIS process for the third road period (2025-2030). The *SRN initial report* includes an assessment of the current state of the network and user needs from it, potential maintenance and enhancement priorities, and future developmental needs and prospects. DfT will consult on this *SRN initial report*<sup>4</sup>, which will serve to inform the *RIS and Strategic business plan*<sup>5</sup>.

We will finalise the Route strategy overview reports following feedback on the publication of these Initial overview reports. They will be used as a forward planning tool by National Highways to help identify investment opportunities for enhancements, as well as to support decisions around operating and maintaining our network. Providing an understanding of the strategies for each route will also help inform the decisions taken by our interested parties. These finalised Route strategy reports will also serve to inform the RIS and *Strategic business plan*.

 $<sup>4\</sup>quad \text{National Highways (2023) } \textit{SRN initial report,} \underline{\text{https://nationalhighways.co.uk/futureroads}}$ 

<sup>5</sup> National Highways' *Strategic business plan* will be published later in road period 2 (2020-2025)



# **01** Introduction

Our strategic road network (SRN) is the backbone of the country. More than 4,500 miles of motorways and major A-roads connect people, build communities, create opportunities and help the nation thrive.

Our network provides safe, high-speed connections that:

- enable businesses to transport products and services
- · provide access to jobs and suppliers
- · facilitate trade and investment
- support commercial and housing development that is integrated with local roads and other modes of transport

The SRN also supports leisure journeys, connecting people and places, and will play a central role in delivering the social, economic and environmental needs of the nation, especially as we seek to reduce the carbon footprint of our network.

To plan for the future, we are taking a long-term view of our network and the trends that could impact transport, road travel and personal and commercial mobility. We consider factors ranging from climate change and low-carbon transport to increasing automation, digital technologies and changing travel preferences. Route strategies are at the centre of this dynamic future planning of our network. They build on our *Connecting the country: Our long-term strategic plan to 2050*<sup>6</sup> that sets out our vision and plan for the SRN until 2050, aligning with the Government's *Ten point plan for a green industrial revolution*<sup>7</sup>.

# **Purpose of route strategies**

Our route strategies are based on 17 routes across England, with some split into two sub-strategies where this better reflects our customers' end-to-end journeys. There are 20 reports in total. We outline the objectives of each route along with the constraints faced and the current and predicted future performance based on analysis and widespread engagement with our customers and neighbours. Our customers and neighbours include:

- local authorities, devolved administrations, and Sub-national Transport Bodies
- other transport network operators (including local highway authorities, Network Rail, port and airport operators)
- operational partners (including, but not limited to, the emergency services)
- road users
- local communities
- other relevant interested parties with a significant stake in the longterm development of the network
- Members of Parliament

We also provide a list of locations for further consideration to inform investment planning across National Highways and for the Road investment strategy (RIS). We develop and publish these route strategies to:

- help us develop an understanding of the future state of the routes
- identify the locations for further consideration to inform our investment programmes and guide our vision

<sup>6</sup> National Highways (2022) Connecting the country: Our long-term strategic plan to 2050. https://nationalhighways.co.uk/connectingthecountry

<sup>7</sup> HM Government (November 2020) The Ten Point Plan for a Green Industrial Revolution: Building back better, supporting green jobs, and accelerating our path to net zero. https://assets.publishing.service.gov.uk/government/uploads/system/uploads/attachment\_data/file/936567/10\_POINT\_PLAN\_BOOKLET.pdf

- give a practical tool to National Highways as a whole, while supporting external interested parties who anchor their infrastructure planning and investment around our network
- help ensure that all investment delivers safer and more reliable journeys for our customers and neighbours

For clarity, this document does not:

- identify committed schemes for delivery as part of future RIS periods. This will be part of the wider RIS setting process
- commit to the delivery of local plans or economic growth developments mentioned
- guarantee funding for any locations identified for further studying to understand the challenges and issues in more detail
- preclude the inclusion of other locations for consideration in the light of other evidence or imperatives

# Route strategy reports

These Route strategy initial overview reports have informed the *SRN initial report*<sup>8</sup> that sets out our vision and proposed priorities for the third road period (2025-2030) and beyond.

The final Route strategy reports will be published by the end of the RIS period, which covers 2020-2025. The three delivery phases of route strategies are shown in Figure 1.

# Purpose of the report

This report is the route strategy for South Midlands. In this report, we detail the route context, current constraints on the route, and opportunities for improved connections with local roads and rail links. We set out intelligenceled route objectives aligned with the DfT's six strategic objectives. These objectives aim to ensure the route can serve its function, while mitigating the identified constraints and challenges. They conclude with locations for further consideration to achieve the route objectives.

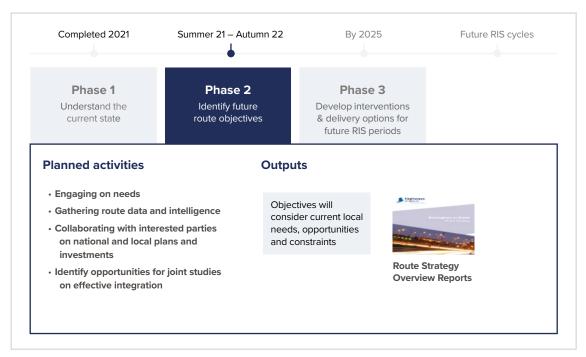


Figure 1: The route strategies delivery phases

<sup>8</sup> National Highways (2023) SRN initial report. https://nationalhighways.co.uk/futureroads

The route objectives and locations for further consideration will be presented to DfT to inform future decision-making about investment planning through the RIS. It should be recognised that not all aspirations outlined in this report can be funded or delivered.

# The development cycle for the third Road Investment Strategy (RIS3)

Preparing route strategies is a requirement under the Infrastructure Act as well as a National Highways Licence requirement. The Licence sets out the Secretary of State for Transport's statutory directions and guidance to National Highways. It states that we must periodically prepare and publish route strategies covering the whole of the network to maintain an understanding of how the network is performing, while identifying any potential challenges. Each set of route strategies informs each RIS outlined by government, as well as supporting decision-making for the ongoing management and development of the network.

Route strategies are one of the key steps of research required by DfT to inform the setting of a RIS. Following the setting of RIS1 and RIS2, which covered the first road period (2015-2020) and second road period (2020-2025), we are now in our third round of route strategy planning informing RIS3 for the third road period (2025-2030) and beyond.

Looking across the whole of the SRN, our route strategies form one of the most important parts of the 'research' phase of the RIS3 development cycle. These strategies explore the current performance and future pressures on every stretch of the SRN, covering matters such as safety, reliability, congestion, environmental impacts, and local ambitions for economic and housing growth. Through the extensive engagement we have undertaken to inform the strategies, we provide insight to DfT and government into local, regional and national priorities for the SRN to support investment decisions for RIS3 and beyond. Grounded in evidence, the strategies identify the immediate needs of the network as well as highlighting longer-term issues or potential opportunities as shown in Figure 2.



We have developed a revised approach to route strategies, building on past versions, to ensure they respond to the current and future needs of our customers and neighbours. The approach for route strategies is outlined in our approach document *Vision for route strategies: Planning for the future of our roads*<sup>9</sup>.

Our ambitions for route strategies, summarised in Figure 3, are to be forward-looking, widely supported, and integrated with other networks and modes of travel. They will consider the implications of local development plans and government ambitions and be dynamic to respond to the changing needs of our customers and neighbours in how they use and interact with our network. Such needs may evolve as a result of how people use our network due to COVID-19, environment considerations, or the need to support strategic connections and integrated solutions that connect locations, all of which will have an influence on the scale and type of future investments. We will work with interested parties to ensure that the route strategies are widely supported and integrated into regional and local strategies.

# **Engagement with customers** and neighbours

Engagement with customers and neighbours has been central to developing our route strategies. We have already gathered a wealth of evidence from the previous rounds of route strategies and through our ongoing monitoring of road condition and performance.

Building on engagement to date, we have worked with Sub-national Transport Bodies, Office of Rail and Road, Department for Transport, and Transport Focus to ensure a diverse range of people and their views are represented. This has allowed us to further improve our understanding of our customers and neighbours' requirements, helping us identify locations for further consideration to improve the SRN.

We will continue to evolve this engagement process for future cycles of route strategies. We used a range of methods to gather information from customers and neighbours throughout the route strategies' evidence collection period, which ran from August to December 2021 (Figure 7). These included round tables, workshops, and an online feedback form and we designed the approach to be more inclusive by engaging with, and learning from, a wide range of interested parties.

Thinking about how the SRN integrates with the surrounding rail and road network, including parts of the major road network (MRN) and local roads, we designed our engagement around the following objectives:

- To understand the current role of the SRN and how it could better support the aspirations of customers and neighbours of the future
- To gather views and seek evidence on current and future issues, challenges and opportunities – both local and strategic

We have also gained an in-depth understanding of what our road users want nationally from Transport Focus' *Strategic roads user survey 2021/22*<sup>10</sup> into road users' priorities for improvements to journeys on the SRN. This research was based on focus groups and interviews with all types of road users across the country, alongside a survey of more than 5,000 drivers. It asked for users' views on key issues, such as sustainability and electric vehicles, and the stress of driving on the SRN.

From this research, Transport Focus identified that the majority of road users want the focus of investment to be on keeping National Highways' existing roads in good order before building new ones. Their top priority for improvement to journeys on the SRN is road surface quality, followed by the safer design and upkeep of roads.

Highways England (2021) Vision for route strategies: Planning for the future of our roads. https://nationalhighways.co.uk/media/w0vhd3un/vision-for-route-strategies.pdf

<sup>10</sup> Transport Focus (July 2022) Strategic Roads User Survey - 2021/22 summary report. https://www.transportfocus.org.uk/publication/strategic-roads-user-survey-2021-22-summary-report/

## **EASY TO MAINTAIN** Minimal resource, cost and time to update, becoming an 'on the shelf' approach to strategic RIS planning. **FORWARD DYNAMIC** THINKING Flexible and Priorities for all parts responsive to of the strategic road significant external network to inform influences, such as multiple RIS cycles. carbon reduction **PLANNING THE** and the environment, **FUTURE OF** between RIS settlements. **OUR ROADS INTEGRATED WIDELY** AND COLLABORATIVE **SUPPORTED** Recognise needs of Recognised customers and neighbours, externally, as the approach to be widely principal network accessible and integrated planning tool with the rest of the transport for the strategic system where it benefits road network.

**BROAD** 

Identify a full range of options and opportunities in each RIS cycle informing operational and investment priorities.

Figure 3: Our ambition for route strategies

the strategic road network.

Users also want to see better management of roadworks and of unplanned delays, such as incidents or breakdowns, and better information about unplanned disruptions to journeys. Walkers, cyclists and horse riders using the SRN highlighted concerns about the speed of traffic and want action on lighting and litter. This research will be used by Transport Focus to make recommendations about what National Highways should be required to deliver during the third road period (2025-2030).

The findings from the Transport Focus survey align with findings from our route strategies engagement with customers and neighbours across the SRN.

Engagement during workshops with interested parties (shown in Figure 6) identified the following national priorities:

- Better driver education aimed at teaching road users about new technology
- Deeper consideration of environmental constraints at the earliest stage of planning, and consideration for key environmental issues such as biodiversity, air quality and sustainable transport
- A resilient and reliable SRN to support economic growth
- Better integration between the SRN and local road network to improve journey times
- Greater support for the freight industry in terms of:
  - the future of low emission vehicles and commercial fleet
  - the impact of congestion on productivity, fuel cost, driver breaks, lorry park locations and delivery times
- Greater collaboration and early engagement with interested parties, and greater alignment between network operators, including consideration for joint funding opportunities

In addition, feedback on the SRN provided by communities and neighbours via the online tool, showed similar national priorities. The breakdown of the 1,700 responses we received via the online feedback tool are shown in Figure 4 and Figure 5.

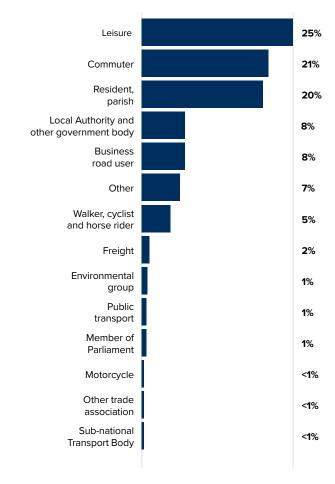


Figure 4: All responses to online tool by participant type

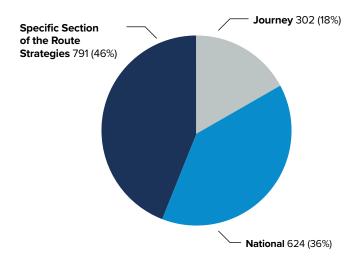


Figure 5: All response to online tool by type

A breakdown of the national issues and general feedback raised is shown in Figure 8, which highlights that, in terms of the issues identified:

- 26% were related to safety
- 23% were related to congestion
- 28% were related to the environment or carbon

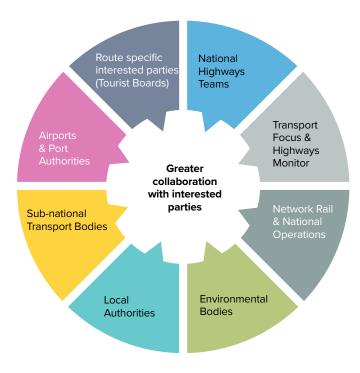


Figure 6: Interested parties involved in the route strategy engagement



Figure 7: Timeline of engagement with interested parties

# DfT's strategic objectives for the strategic road network

DfT have published six objectives for the SRN. These are the strategic objectives for RIS3 (2025-2030) that have been agreed between National Highways and DfT and were set out in the *RIS3 Planning ahead*<sup>11</sup> document in December 2021. They cover safety, network performance, environment, economy, management and planning for the future and technology.

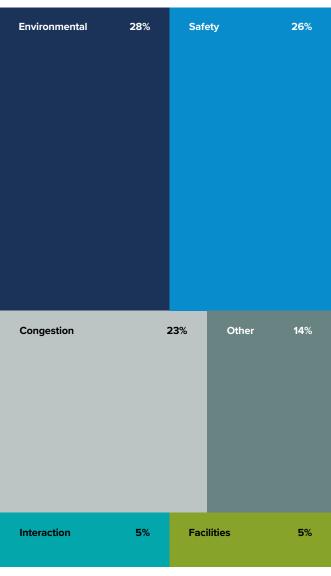


Figure 8: National themes from feedback through the online tool

<sup>11</sup> Department for Transport (December 2021) Planning ahead for the Strategic Road Network: Developing the third Road Investment Strategy. https://assets.publishing.service.gov.uk/government/uploads/system/uploads/attachment\_data/file/1045938/ planning-ahead-for-the-strategic-road-network-developing-the-third-road-investment-strategy.pdf

All our route strategies need to show how they contribute to the delivery of the DfT's six strategic objectives for our network, to ensure we meet future challenges. These help us create relevant, meaningful and effective strategies that address evolving concerns. Such concerns include decarbonisation, ecology, the need for new homes and the desire for a better-connected country.

This aligns with the Infrastructure Act 2015, where National Highways has a statutory obligation to have regard to the effect of its functions on the environment, and the safety of users of highways.

At a national level, National Highways has existing commitments and ambitions to contribute to the DfT strategic objectives, as outlined below. The strategies for each route are aligned with these. They include:

## i) Improving safety for all

· Our safety approach

## ii) Network performance

- Expectations over COVID-19 and travel demand
- · Our ambition for supporting freight, logistics and the coach industry
- Our ambition for supporting end-to-end journeys for a variety of modes
- · Our approach to trunking and de-trunking for SRN

#### iii) Improved environmental outcomes

- Net zero highways: Our 2030 / 2040 / 2050 plan<sup>12</sup>
- Our plan for net zero carbon travel on our roads covering emissions from the vehicles using the SRN
- Our approach to improved environmental outcomes

## **DFT'S SIX STRATEGIC OBJECTIVES FOR THE** STRATEGIC ROAD NETWORK

A Improving safety for all



Network performance



Improved environmental outcomes



Growing the economy



Managing and planning the SRN for the future



A technology-enabled network

#### iv) Growing the economy

- · Our contribution to growing the economy and levelling up
- · Our approach to spatial planning

## v) Managing and planning the SRN of the future

· Our approach to asset management

#### vi) A technology-enabled network

· Our ambition for digital roads

#### **IMPROVING SAFETY FOR ALL**

 $\triangle$ 

OUR SAFETY APPROACH: We are committed to reducing the number of road users killed or seriously injured on the strategic road network, by 50% (from the 2005-2009 baseline) by the end of 2025, with a long-term vision to eliminate harm arising from use of the SRN. We recognise:

- safety is National Highways' top priority. We believe that everyone who travels or works on our roads should get home safe and well
- billions of miles are travelled on the SRN each year, with the vast majority of these safe and reliable journeys
- our roads are some of the safest in the world, but we know there is more we can do.
   Every death or serious injury on our roads is a tragedy and we are committed to creating the safest roads in the world

#### **NETWORK PERFORMANCE**



EXPECTATIONS OVER COVID-19
AND TRAVEL DEMAND: COVID-19
has had the biggest single-year impact on road traffic since records began in 1949.
But car traffic on the SRN is now back to approximately 95% of pre-pandemic levels.

At the time of writing, while the onset of COVID-19 and the rapid rise in homeworking initially decreased demand for both public and private transport, the greatest impact has been on public transport, with private vehicle travel the first mode to rebound. Homeworking has not noticeably reduced demand for the SRN. An estimated 43% of UK jobs can be done entirely from home, but nearly two-fifths of businesses expect 75% of their workforce to eventually return to their normal place of work.

It is unclear if the scale of homeworking will continue or how it will affect long-term travel demand. For the short-term, transport flow data has generally shown that traffic peaks have become flatter but broader, with traffic more evenly spread across the day, suggesting some behaviour change.

Continued hybrid working could see a redistribution of demand, flattening the daily morning and afternoon peaks, and instead creating a mid-week peak.

The pandemic has also brought wider uncertainties, such as whether these loosened physical ties to employment locations could see increases in suburban living, as workers that are more 'knowledge-based' than 'location based' take advantage of greater geographic mobility across the country.

Changes in leisure trends caused by the pandemic could also have implications for the SRN, such as the changing demand for high street retail or choices around domestic versus overseas holiday-making. Such needs may evolve, all of which will have an influence on the scale and type of future investments.

SUPPORTING FREIGHT, LOGISTICS AND THE COACH INDUSTRY: We continue to collaborate with our freight and logistics customers to better understand how the SRN can support their operations, and work with wider government in the delivery of their Future of freight plan<sup>13</sup>. We recognise that lorry parking and facilities are key to enabling freight and logistics businesses to operate safely and efficiently. A lack of parking and good quality facilities impacts the recruitment and retention of drivers into a sector that is crucial to the country's economy. We are keen to play our part in ensuring good quality facilities are in the right places and that we support the sector in recruiting and retaining a diverse pool of drivers.

Our ambition is to improve lorry parking by:

- intervening where the market is not meeting the demand for lorry parking (areas of high demand with insufficient facilities)
- working with operators to improve the quality of existing facilities
- ensuring our major projects consider the needs of lorry drivers

In addition to supporting lorry parking, we remain focused on:

- reducing congestion on the SRN, which affects the speed, reliability and cost of logistics, as well as driver safety when journeys exceed regulated driving time
- improving the suitability of alternative routes and diversions off the SRN
- supporting the industry in achieving net zero carbon emissions by facilitating the adoption of alternative fuels linked to parking facilities
- ensuring resilience on key freight routes, such as between ports, airports, wharves and rail freight interchanges
- increased data sharing on incidents, roadworks and diversions
- understanding changes in how our freight and logistics customers use the SRN so we can continue to provide the best possible service

IMPROVING END-TO-END JOURNEYS FOR A VARIETY OF MODES: The SRN plays an important role in supporting a wide range of customer journeys by different modes of transport. We are exploring how to support customers' end-to-end journeys by creating travel choices that deliver our target of net zero carbon customer journeys by 2050. We recognise our role in supporting an integrated transport network that allows our current and future customers to re-route, re-time, re-mode and reduce their journeys, especially at peak times and during major disruption.

Through understanding National Highways' role in influencing and improving travel, we will identify how to support customers utilise the right mode for the right journey. By working closely with operators, we will ensure our network supports bus and coach services.

And through the development of active travel networks we can help deliver health and wider social benefits.

Our focus is on delivering net-zero customer journeys by 2050 through behaviour change towards sustainable travel by:

- understanding travel behaviours to identify customer needs for end-to-end journeys, supporting the development of a travel demand management strategy
- ensuring our customers have the information they need to make the travel choices that are right for them
- improving integration of different modes of travel by working with key interested parties to deliver a range of active travel and public transport interventions
- using behaviour change and techniques to manage future travel demand and minimise disruption from major works
- continuously improving our offer for walkers, cyclists and horse riders

SRN TRUNKING/DETRUNKING: For RIS2 (2020-2025), we were asked to explore changes to the SRN to ensure the network aligns with RIS2 strategic priorities, reflected in the *Strategic* business plan. This plan relates to improving connections between main urban centres, to international gateways, to peripheral regions (for levelling up) and strategic cross-border routes (to strengthen union connectivity). It included a commitment to explore potential asset ownership changes between ourselves and local highway authorities that could be implemented no earlier than the start of RIS3 (2025-2030). DfT have produced a shortlist of 18 trunking and two de-trunking candidates, identified following the draft RIS2 public consultation in 2018, for us to assess desirability and viability of asset transfer. De-trunking is the process of returning a National Highways road to the local highway authority control and vice versa for trunking.

These candidates were put forward by a range of external interested parties, including local authorities, Local Enterprise Partnerships and Chambers of Commerce, then shortlisted by DfT. There is ongoing work to review the assessment evidence and recommendations, after which government ministers are expected to announce the candidates that will progress to the detailed development stage, which will be led by National Highways and incorporated in the forward study programme and wider RIS3 process.

# IMPROVED ENVIRONMENTAL OUTCOMES



NET ZERO HIGHWAYS: NATIONAL HIGHWAYS' 2030/2040/2050 PLAN<sup>14</sup>. We are committed to being a Net Zero Carbon Company by 2050 (2040 for Maintenance and Construction emissions).

We published our ambitious net zero carbon plan in July 2021. It details how we will achieve net zero emissions for: our corporate space by 2030, our maintenance and construction emissions by 2040, and road user emissions by 2050. We're keen to support a sustainable future and know that road travel is vital to enabling a thriving net zero economy. Our plan strengthens the decarbonisation of the transport sector, which remains the biggest emitting sector of greenhouse gases in the country.

We also need to consider how the SRN will be resilient to climate change. Our route strategies will need to recognise that the schemes we construct are likely to be subjected to changes to the climate, such as flooding.

Our route strategies demonstrate how we will continue to connect the country and ensure that the SRN is environmentally sustainable and resilient to climate change. This includes understanding the right schemes and options that support integration across different modes of travel, improve the SRN's capacity through digital roads, and deliver broader environmental enhancements.

This will change the way we work both internally and with our supply chain and wider interested parties.

As part of our net zero commitment, we need to consider the contribution our schemes make to sustainable development. We are adopting the PAS2080 Carbon Management in Infrastructure Standard that will help us invest only where we can achieve our zero carbon goals. Guided by the PAS2080 Standard, we will use an investment hierarchy where we favour opportunities to deliver whole life value without undertaking construction. We will demonstrate that we have considered all interventions during our planning stages and that every effort is made to avoid negative impacts and maximise environmental benefits throughout the lifecycles of schemes. We will also work with government and the private sector to set out a clear proposition by 2023 for electric vehicle charging on our network. This will cover both customer need and the infrastructure required to deliver this.

More than ever we need to support the Government's wider plans for decarbonising transport. The SRN plays a pivotal role in supporting the transition to zero carbon cars, vans and heavy goods vehicles (HGVs), but we also recognise that we need to better integrate with other modes of transport too, including public transport and active travel.

NET ZERO CARBON TRAVEL ON OUR ROADS COVERING EMISSIONS FROM THE VEHICLES USING THE STRATEGIC ROAD NETWORK: We have set an ambition for all of our customers to be travelling using net zero transport by 2050, in line with the UK Climate Change Act. Many of the actions that will deliver this ambition are out of our direct control, but that does not mean we cannot play our part. Our priorities are to help roll-out solutions to decarbonise HGVs and support the uptake of electric cars and vans. We will also continue our work on integrating the SRN with other transport modes, while working to improve the efficiency of the network.

Our actions relating to reducing emissions from road users of our network include:

- publishing our proposed approach to zero carbon HGV trials by the end of 2022
- publishing a blueprint for electric vehicle charging services on our roads by 2023
- integrating a strong modal shift programme in the third road period (2025-2030), building on our work to date

IMPROVED ENVIRONMENTAL OUTCOMES: We know there's a requirement to balance people's need to travel on our roads with doing all we can to protect and improve the environment. That means we will continue to consider a wider range of environmental factors in our future planning, such as improving biodiversity, protecting ancient woodlands, reducing pollution in Air Quality Management Areas, and protecting Sites of Special Scientific Interest. These will form part of our considerations during our early planning. In response to these emerging issues, our latest route strategies take a more balanced view on expanding the future capacity of the SRN. We now seek to develop strategies that produce balanced investment plans with schemes of different magnitudes, delivering across multiple objectives: safety, journey time improvements, network resilience, maintenance and renewals, technology, environmental enhancement, and integration with more sustainable transport modes. The outcome will be an SRN that supports the economy but also delivers on the wider environmental challenges.

#### **GROWING THE ECONOMY**

**GROWING THE ECONOMY** AND LEVELLING UP: The SRN is a vital part of England's – and the UK's - transport infrastructure. It facilitates the movement of people and goods nationally, regionally and locally through connections to the major road network and other transport infrastructure. The Government's levelling up agenda places emphasis on ensuring no community is left behind, particularly as we recover from the COVID-19 pandemic. With such a vital role in supporting the economy and facilitating connectivity - enabling access to jobs and homes, international gateways and supporting road-reliant sectors – National Highways and the SRN have a role to play in supporting the levelling up agenda and the wider aim of economic prosperity.

The Government is committed to strengthening transport connections across the UK. Sir Peter Hendy's *Union connectivity review*<sup>15</sup> was published in late 2021. The Review recommends the creation of UKNET, a strategic transport network spanning the entire United Kingdom based on a series of principal transport corridors between key urban and economic centres, including international gateways. The findings of this report have been considered in the context of our route strategies and will be a key objective for our cross-border routes and the roads connecting to important ports.

Additionally, the SRN plays a critical role in enabling international connectivity and trade by providing reliable and resilient access routes to global markets via the country's network of international ports, airports and the Channel Tunnel. Enhancing these links and supporting these gateway locations to thrive, including maximising the opportunities of Freeports, is a key part of National Highways' role in supporting the national economy.

SPATIAL PLANNING: We recognise that businesses operate from the location that best suits their business requirements in terms of access to customers, the supply chain and employees. Location is equally critical to decision-making in the residential market, both for the house builder and the potential purchaser or occupier. In enabling new employment spaces and homes to be developed, at National Highways we engage fully and positively as a statutory consultee in the planning system.

This is in line with our statutory responsibilities as set out in our Licence, and in support of wider government policy and regulation. Our focus is on securing sustainable development, managing cumulative impacts of strategic growth, and minimising the potential for any negative impacts on the SRN.

# MANAGING AND PLANNING THE SRN FOR THE FUTURE



We recognise that asset management is our core business. It is the service we provide to maintain, operate, and enhance the SRN safely, reliably and effectively for all our customers. We manage more than 4,500 miles of road, over 20,000 structures and 12 road tunnels, as well as drainage, earthworks, and technology equipment. We recognise that our customers rely on our roads to travel approximately 95 billion miles every year, and our work helps unlock housing and employment sites across the country. One of our main priorities is managing these assets effectively and efficiently, to deliver the outcomes our customers and interested parties want.

We have adopted an asset management approach in order to align our strategy and planning activities to create, maintain, operate, and renew all of the assets that make up our network. Asset management links all our activities and supports our three imperatives: safety, customer service and delivery.

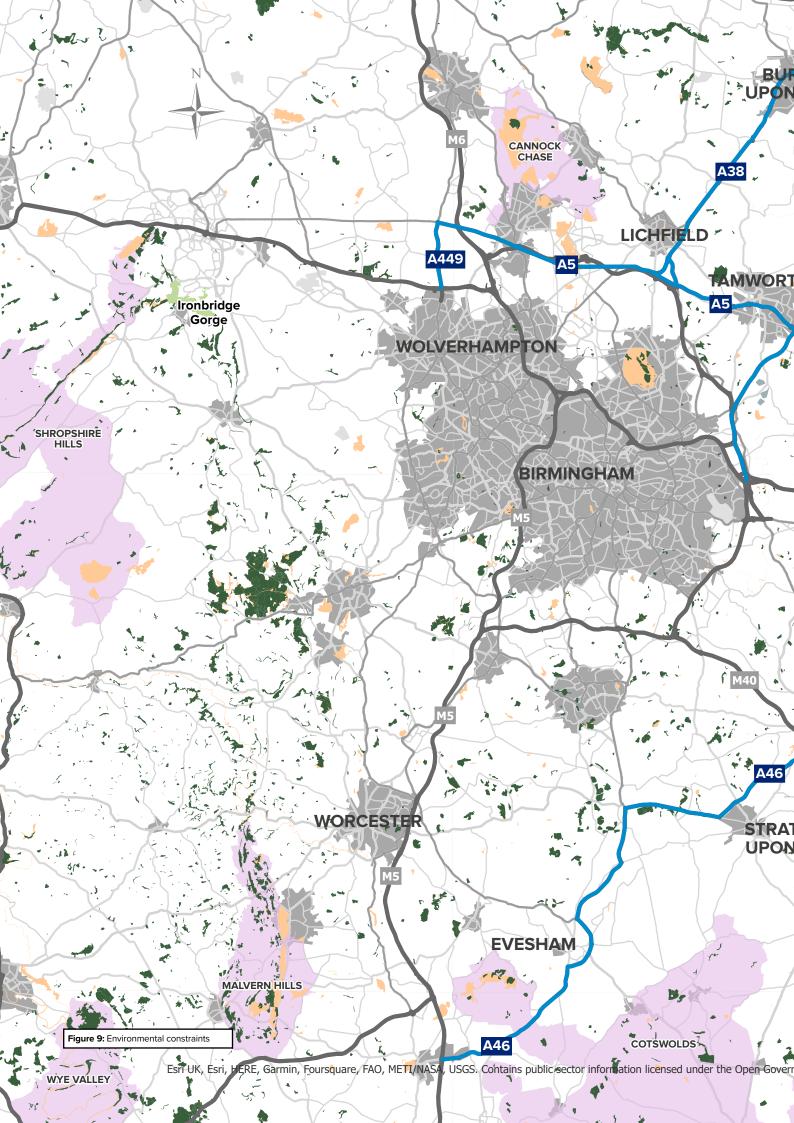
We know that good asset management is about understanding our customers and interested parties, identifying what they need and then using our assets effectively to deliver the right level of service. We are working to understand what satisfies our customers, and what we can do to influence this.

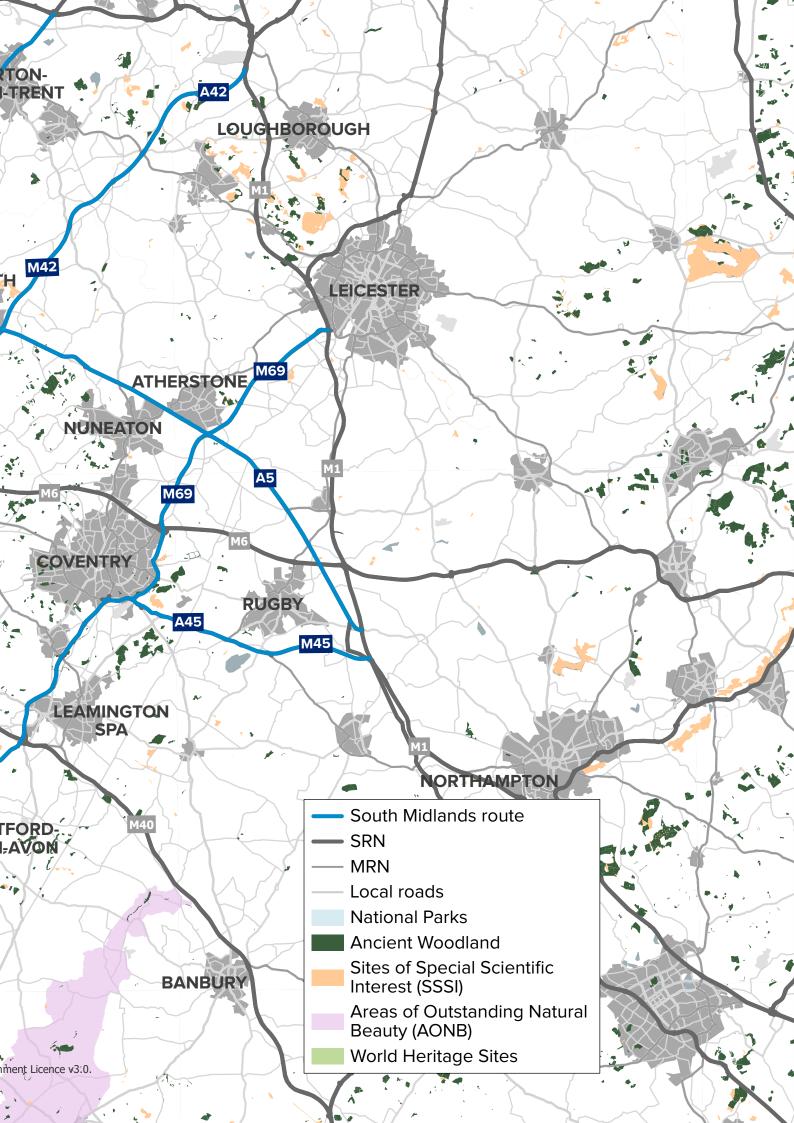
Our vision is to create an approach and establish ways of working that make sure all our asset management activity is aligned by following the key principles set out in our asset management policy. We work across the whole asset lifecycle, understanding that asset decisions we make may affect future service provision. This means that we are planning and accounting for emerging and evolving challenges around customer expectation, climate change and new technology. Since the beginning of the second road period we have continued on our journey to increase our asset management maturity, and our organisational objectives have developed significantly in light of COVID-19 and the Government's carbon plans.

## A TECHNOLOGY-ENABLED NETWORK



DIGITAL ROADS: Our ambition for digital roads is to continue to harness data, technology and connectivity of people to places and communities and networks to improve the way the SRN is designed, built, operated and used. Our recently published *Digital roads* strategy (September 2021)<sup>16</sup> sets out how we will harness data, technology and connectivity to improve the way the SRN is designed, built, operated and used. This will also support our ambitions to achieve net zero carbon on the SRN. We have established three themes: Digital design and construction, digital operations and digital for customer. These themes will continue to frame our vision towards 2030 and beyond, increasing connectivity, automation and data.







# **02** The route

The South Midlands route includes approximately 186 miles of the strategic road network (SRN) through the counties of West Midlands, Worcestershire, Warwickshire, Leicestershire, Derbyshire and Staffordshire. The route provides important east-west and north-south transport links, connecting the East and West Midlands via the A38, A5148, M42 and A42, and north-south of the region via the A5, A46 and M69, which connect the M1 to the M6 and M5 respectively.

This route, as shown in Figure 10, consists of a mixture of motorways and single or dual carriageway A-roads, connecting the region's towns and cities to each other and the wider SRN. The route also runs through or alongside two Areas of Outstanding Natural Beauty (AONBs): Cannock Chase (A5) and Bredon Hill National Nature Reserve (A46) within the Cotswolds AONB.

To the north of the route, the A38, M42 and A42 connect the West Midlands with the East Midlands and the M1 corridor, part of the London to Scotland East (South) route. The M69 links the Coventry area to Leicester and the M1 and, with the A46, provides a south-west to north-east cross-country route between the M5 at Tewkesbury (part of the Birmingham to Exeter route) and the M1. The A5 provides an east-west link between the M1 and the M6 and the M54, for onward journeys to North Wales. The M45 and A45 connect the M1 with Rugby and the Coventry area to the south of the easternmost end of M6 corridor, part of the Felixstowe to Midlands route.

The A38 and A5148 provide a strategic southwest to north-east corridor, linking the West Midlands with Lichfield, Burton-upon-Trent and Derby, and connecting the A5 and M6 (Toll) to the A50 south of Derby. Running parallel to the M42 and A42, the corridor also provides connectivity to Yorkshire and the North East of England from Birmingham via the M1.

The M42 enables north-south movements from the West Midlands to the A42 and M1, providing a strategic link between the sections of M42, M5, and M6 around Birmingham, commonly called the Birmingham Box, and the M1 at Derby and Nottingham. The M42 and A42 together also provide a commuting link between towns such as Tamworth and Ashby-de-la-Zouch and Birmingham, and access to East Midlands Airport from the West Midlands and the South West.

The A46 and M69 together provide a strategic south-west to north-east corridor, linking the M5 with the M1 and offering an alternative to the M5, M42, M40 route for journeys to the Midlands and the East of England. From the south-west, the A46 linksTewkesbury, Evesham, Stratford-upon-Avon, Royal Leamington Spa, Coventry and Nuneaton. The M69 connects Coventry with Leicester and the M1. Together, the A46 and M69 form part of the increasingly important Trans-Midlands Trade Corridor, a south-west to north-east route connecting the M5 with the Humber Ports.

The A5 provides a strategic south-east to north-west link that connects communities, including Nuneaton, Tamworth and Hinckley, to each other and the M1 and the M6. At its westerly end, the A5 also connects to the A449, enabling east-west movements and providing connections to Telford, Shrewsbury and Wales via the M54. The A5 is an important strategic route for the freight industry, providing local connections and movements between international gateways, strategic rail freight interchanges and south-eastern and east coast ports.

The M45 and A45 enable east-west connections between the M1 and A46, providing direct access to Coventry from the M1, and connecting the Rugby area with the A46 to the west and M1 to the east.

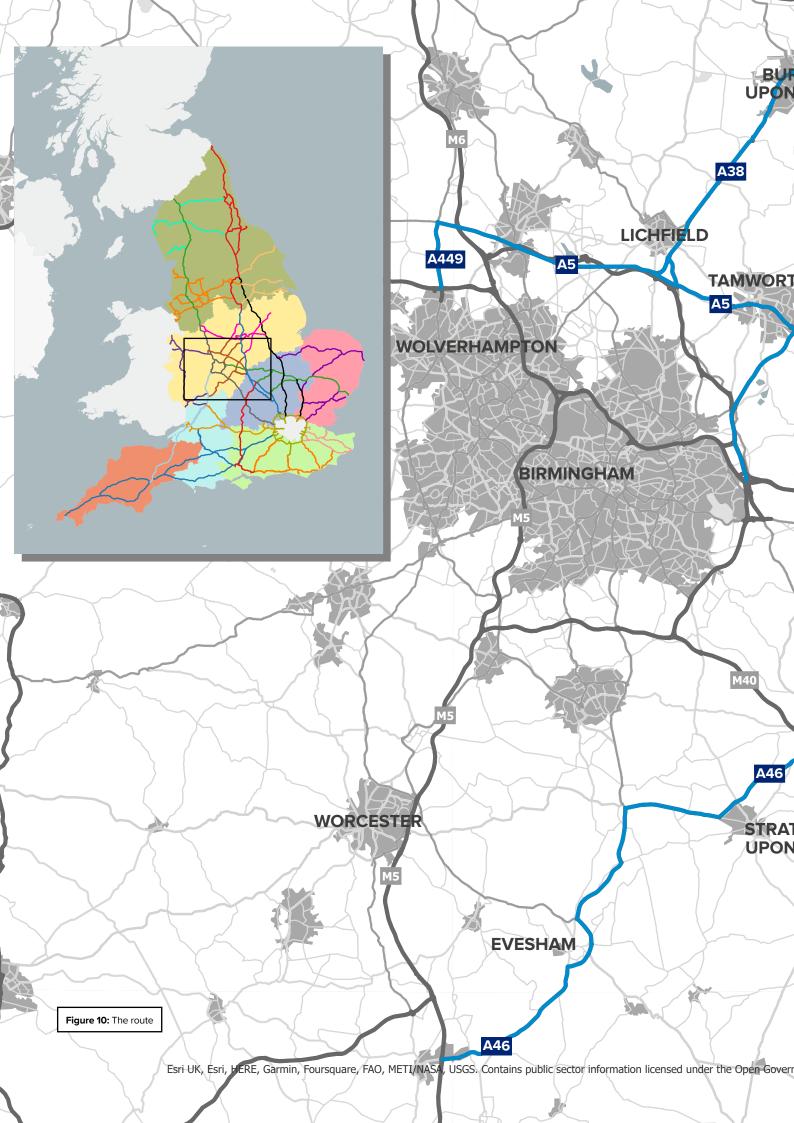
Sitting within the route is the logistics 'Golden Triangle'17, which spans from Northamptonshire up the M1 to East Midlands Airport, and west as far as the Tamworth area. Within this triangle, Midlands-based supply chain companies have access to over 90% of the UK population within a 4-hour drive. The route supports important economic centres, including Daventry International Rail Freight Terminal, the Motor Industry Research Association enterprise zone, Kingswood Lakeside Employment Park and Magna Park (Lutterworth). The main centres of employment along the route are Birmingham, Leicester and Coventry. Smaller but significant centres of employment include Tamworth, Royal Leamington Spa, Stratford upon-Avon and Sutton Coldfield. Along the route, there are a few areas which fall into the worst 10% of areas on the Index of Multiple Deprivation in England<sup>18</sup>, notably parts of Leicester (M69), Coventry (A46) and Nuneaton (A46 and A5).

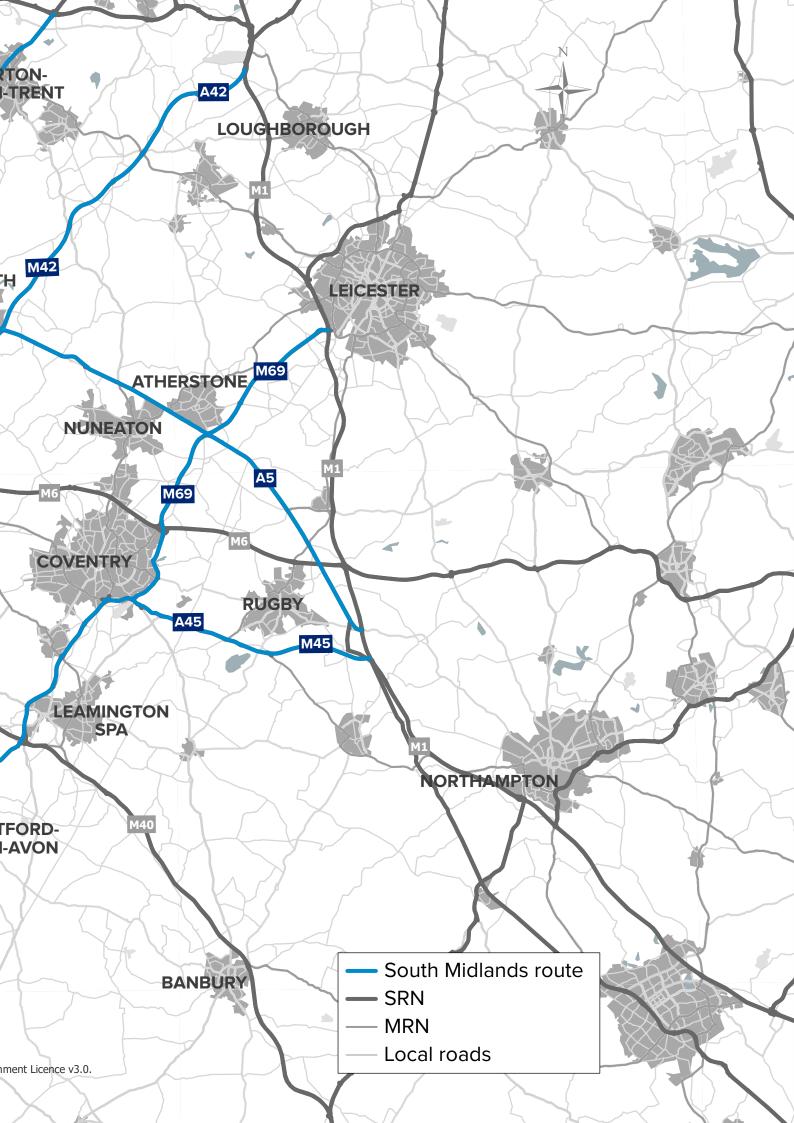
This route strategy is based on the road network as of the start of the second road period (2020-2025). During the first (2015-2020) and second road periods, A45/A46 Tollbar End Improvement Scheme and A46 Coventry Junctions Upgrade - Binley were opened to traffic in the South Midlands route. We recognise that some of the journeys on this route are part of longer trips and therefore need to be considered in conjunction with strategies on other routes.

<sup>17</sup> There is no formal definition of the 'golden triangle'. It is generally accepted to be an area bounded by Nottingham, Birmingham and Milton Keynes, served by the M1, M6 and M42 motorways.

<sup>18</sup> Ministry of Housing, Communities & Local Government (September 2019) English indices of deprivation 2019. https://www.gov.uk/government/statistics/english-indices-of-deprivation-2019









# 03 Engagement with customers and neighbours

Engagement with customers and neighbours has been central to developing our route strategies. The development of the route strategies is one of the key steps of initial research in the development of the Road investment strategy (RIS). This engagement, together with data analysis, will inform RIS3 (2025 to 2030) and beyond. It builds on a wealth of evidence from previous route strategies and our ongoing monitoring of road condition and performance.

## Engagement with customers and neighbours in the South Midlands area

Early engagement with the Department for Transport (DfT), Office of Rail and Road, Transport Focus, Midlands Connect, England's Economic Heartland and Western Gateway Sub-national Transport Bodies and Network Rail shaped our engagement with customers and neighbours in the South Midlands. We gathered evidence from a cross-section of Members of Parliament (MPs), interested parties, road users and communities at a route level to understand their needs for the future. This built on engagement that had taken place with national interested parties, such as environmental groups, organisations representing road users, business organisations and transport campaigning groups. This engagement has informed the development of the route objectives.

Engagement took place through:

**MP roundtables:** MPs were invited to a regional roundtable with the Roads Minister to share their views on priorities for our customers and neighbours within their constituencies.

**Regional workshops:** As part of a programme of workshops with interested parties at a national and regional level, we invited interested parties to workshops on route strategies for the South Midlands route in late 2021. Attendees included local authorities, airports and port authorities, transport operators, and other key route-based interested parties, such as major businesses.

We designed the workshops to seek views on both current and future challenges and opportunities for the strategic road network (SRN), in relation to the DfT's six strategic objectives. Views were sought on how the routes interacted with the major road network (MRN), local roads, public transport, walking and cycling, and links to the wider SRN. Interested parties also provided insight into key growth proposals and locations along the route, including committed and emerging economic and housing growth and infrastructure proposals. Interested parties shared their own data, studies and observations of the route area.

#### Route strategies online feedback form:

interested parties, road users and communities were invited to give their feedback on specific locations on motorways and A-roads and routes, and general comments on the road network, through the route strategies online feedback form. For the South Midlands route, regional interested parties were invited to workshops or to use the online form to share their views and feedback.

The information gathered was a mix of evidence, studies and personal experience. All the evidence gathered through these engagement methods was considered alongside route analysis and data to inform the development of the route objectives. The evidence was supplemented by route-based information from Transport Focus' *Strategic Road User Survey*<sup>19</sup> to gain an understanding of the breadth of feedback.

We have drawn out the common themes that emerged from our engagement with our customers and neighbours on the South Midlands route to inform our route objectives. The themes have been aligned with the DfT's six strategic objectives:

#### Key themes from engagement

#### i) Views on: Improving safety for all

Road safety concerns on some sections
 of the A46 between the M5 and M40, the
 A5 at Tamworth and the A5 approaching
 the M1 and M6 Junctions, and their impact
 on the ability of pedestrians, cyclists
 and horse riders from local communities
 to safely use and cross these roads

#### ii) Views on: Network performance

- Delays on the A46, particularly around Evesham and Stratford-upon-Avon, which were considered to lead to slow journey times for both strategic and local road users, at most times of the day
- Delays on the A5 around Tamworth and Nuneaton, which increase journey times for strategic road users and commuters travelling to these areas and the M1 and M6 corridors
- Some routes, particularly the A5 and A46/ M69 serve strategic as well as local functions, and this mix affects network performance

- Additional provision for heavy goods vehicle parking and freight facilities is required
- Improved connectivity for rural communities would support economic growth and address the impact of seasonal visitor economy traffic
- Greater integration with public transport, walking and cycling is required
- Need for planning for future proofing of the network as a result of changes in multi-modal travel behaviour
- Improved performance of the A5 would benefit this key east-west route for freight traffic

#### iii) Views on: Improved environmental outcomes

- Ensure the network responds to net zero carbon and environmental ambitions
- Consideration of future technology requirements, including electric vehicle charging

#### iv) Views on: Growing the economy

- Improved connectivity between the East and West Midlands is required, as the A38, A42 and M42 are important freight corridors for economic growth in the Midlands
- Development plans along the A38 and A5 may exacerbate congestion issues and increase delays for road users

#### v) Views on: Managing and planning the SRN for the future

• No specific issues were raised in relation to this strategic objective

#### vi) Views on: Technology-enabled network

- Improved communications are required, particularly on and approaching the SRN A-roads, to better inform road users
- Improved communication with local highway authorities regarding information signage provision and real time information and network management
- Greater provision of electric vehicle charging facilities is required to assist road users, particularly away from the main settlements on more rural roads



#### **Engagement quotes from customers and neighbours**

"On this particular day the traffic was flowing well [on the A38], unlike the previous day when the M1 had been closed"

(Transport Focus SRUS)

"Free flowing traffic, not too busy, no problems encountered [M69]"

(Transport Focus SRUS)

"The A5 is fine overall, no serious issues. However, there are far too many traffic lights along some stretches which massively inflates travel times. I'd suggest more roundabouts instead to maintain the flow of traffic - or more left hand joining lanes"

(Transport Focus SRUS)

"A46 was made into dual carriageway some years ago. This massively improved journey times. It rarely gets really busy and is a good smooth road to drive on"

(Transport Focus SRUS))

"Generally good [A42] but as a busy two lane carriageway it's frustrating when a lorry pulls out to overtake and takes forever to pass the vehicle on the inside"

(Transport Focus SRUS)

"It's a nice road [A46] traffic usually flows ok"

(Transport Focus SRUS)

"We generally find the A5 to be busy and congested"

(Transport Focus SRUS)

"Traffic flow was smooth and uninterrupted [A5]. Condition of the road surface was okay. No holdups encountered"

(Transport Focus SRUS)

"Although delays due to roadworks, traffic flowed fairly well [A38]"

(Transport Focus SRUS)

Figure 11: Quotes from customers and neighbours

#### **Route satisfaction**

Satisfaction scores have been obtained from Transport Focus through their Strategic Roads User Satisfaction Survey from the last 12 months to May 2022. It covers the roads in this route but it should be noted that the satisfaction scores may not fully align with the extent of the roads in the route. Figure 12 shows how satisfied drivers were with aspects of their journey and how they felt during their journey.

Additional comments and data from the Transport Focus survey of drivers on the SRN can be found on the Transport Focus data hub website<sup>20</sup>.

The engagement themes and feedback from MPs, interested parties, road users and communities has been considered as part of the wider analysis in Chapter 5.

#### Strategic roads user survey satisfaction scores

The survey was not run between April 2020 and March 2021 due to COVID-19. It restarted in April 2021 with a new methodology, so results prior to March 2020 and from April 2021 are not directly comparable.



National Highways Region: Midlands

National Highways Area: Area 7 East Midlands, Area 9 West Midlands Individual road M42, M45, M69, A5, A38, A42, A45, A46, A449
Last 12 months\*\*\* May 2022 (last 12 months)

Figure 12: Satisfaction scores from headline results

<sup>\*\*\*</sup> Before March 2019 and from April 2021 to February 2022 this is year-to-date, not past 12 months



## 04

#### **Network collaboration**

The strategic road network (SRN) does not exist in isolation. Most journeys on the SRN are part of a longer journey, involving other road networks or different transport modes.

To deliver safe and efficient journeys for our customers and to support economic and housing growth, at National Highways we have built relationships with other organisations to ensure the SRN maximises its contribution to the overall transport system, which includes local roads, rail networks, links with the devolved nations and international connectivity. We work with other network operators (such as Network Rail), airports and ports, Sub-national Transport Bodies, Transport for Wales and Transport Scotland, as well as combined authorities and local highway authorities. This is in line with National Highways' Licence requirements to consider opportunities for collaborative solutions. We recognise that joint early planning of interventions outside our network will ultimately improve the SRN and deliver greater benefit to the customer than could be achieved alone, where this delivers value for money.

## An integrated transport network

Route strategies recognise the role that the SRN plays within the wider transport network. In planning for the future of the SRN, we recognise the importance of working closely with other network planners and operators to ensure our transport networks work well together, and that our investment priorities are aligned where possible.

Sub-national Transport Bodies have a key role in their regions in creating transport strategy and identifying key areas for investment, including for highways. There are seven such bodies in England, who are tasked with developing transport strategies and studies for their particular area.

Through the collection of evidence with their local authorities and Local Enterprise Partnerships, their work highlights multimodal issues, needs and opportunities. A list of potential interventions for transport are then provided to the Secretary of State for Transport, including where to prioritise investment in the major road network (MRN). We work closely with the Sub-national Transport Bodies on interdependencies and align our approaches where possible. The Sub-national Transport Bodies that cover this route are:

- · Midlands Connect
- England's Economic Heartland
- · Western Gateway

National Highways and Sub-national Transport Bodies have worked together to develop an engagement framework. The need for closer working was highlighted as a priority in DfT's Road investment strategy 221, and within our Strategic business plan<sup>22</sup> and Delivery plan<sup>23</sup>. It enables National Highways and Sub-national Transport Bodies to work together to achieve mutually beneficial outcomes for transport users, regional economies and the environment. Our approach to engagement is contained in Our vision for route strategies<sup>24</sup>, which sets out a shared commitment for a continued open, constructive and collaborative relationship. This is supported by engagement and action plans for each Sub-national Transport Body, which are proving instrumental in ensuring consistency and transparency in the information we share. The plans are monitored and reviewed regularly, with annual reviews occurring ahead of each new financial year.

<sup>21</sup> Department for Transport (March 2020) Road Investment Strategy 2: 2020-2025. https://assets.publishing.service.gov.uk/government/uploads/system/uploads/attachment\_data/file/951100/road-investment-strategy-2-2020-2025.pdf

 $<sup>22\</sup> Highways\ England\ (2020)\ \textit{Strategic business plan: 2020-2025}.\ \underline{\text{https://nationalhighways.co.uk/strategic-business-plan/}}$ 

<sup>23</sup> Highways England (2020) Delivery Plan: 2020–2025. https://nationalhighways.co.uk/delivery-plan/

<sup>24</sup> Highways England (2021) Vision for route strategies: planning for the future of our roads. https://nationalhighways.co.uk/media/w0vhd3un/vision-for-route-strategies.pdf

At a more local level we also work with local authorities, who are the highway authorities for local roads, including those on the MRN. This collaboration ranges from operational matters to more strategic issues to ensure that the overall highway network operates safely, efficiently and effectively, providing high quality and seamless customer journeys. The local authority planning teams work closely with our spatial planning teams. In enabling new employment spaces and homes to be developed, we engage appropriately as a statutory consultee in the planning system and the evidence collected through the route strategies will support this decision making.

NATIONAL HIGHWAYS

#### **Midlands Connect**

Midlands Connect is the Sub-national Transport Body for the Midlands and is the transport arm of Midlands Engine (which acts as a focal point to drive economic growth in the region). It is a partnership of local authorities, Chambers of Commerce, Local Enterprise Partnerships, national agencies and airports.

Midlands Connect published its first *Strategy*<sup>25</sup> in 2017, and since then it has researched, developed and progressed transport schemes designed to deliver social, economic and environmental benefits. The 2017 strategy was refreshed in 2022. Midlands Connect's new strategy, *Fairer, greener, stronger: a Strategic Transport Plan for the Midlands*<sup>26</sup> sets out an investment programme that improves strategic connectivity between the East and West Midlands, to neighbouring regions and to Wales.

This strategic investment will be complemented by improvements to local connectivity made by local authorities and regional economic growth plans from the Midlands Engine. Midlands Connect has identified three grand challenges that strategic transport investment must help tackle to achieve its vision of a fairer, greener and stronger Midlands:

- Fairer: Levelling up and strengthening the region and UK. Being ready for HS2; enhancing quality of life; and integrating transport networks
- Greener: Decarbonising transport and adapting to climate change. Contributing to achieving 'Net Zero 'by 2050; ensuring resilient networks; and minimising the environmental impacts of new infrastructure
- 3. **Stronger:** Driving resilient economic growth. Providing fast and reliable transport connections; and enabling population and employment growth

The new *Strategic Transport Plan* sets out five priorities to improve regional connectivity:

- · Aspirations for rail
- A future road network that is reliable, resilient and efficient for all
- Helping to move goods
- Responding to transport challenges in rural areas
- Maximising technology-related opportunities to improve connectivity

In terms of roads, Midlands Connect is seeking investment to improve the service to users of the SRN and MRN, make best use of technology and help to accelerate use of electric cars and alternatively fuelled goods vehicles, and to futureproof roads against the impacts of climate change and to protect the environment.

Midlands Connect has undertaken studies on a number of important trade and logistics corridors that, if enhanced, could catalyse business growth, boost productivity and support the development of new housing and export markets.

<sup>25</sup> Midlands Connect (March 2017) Midlands Connect Strategy: Powering the Midlands Engine. https://www.midlandsconnect.uk/media/1224/midlands-connect-strategy-march-2017.pdf<sup>2</sup>

<sup>26</sup> Midlands Connect (April 2022) Fairer, greener, stronger: a Strategic Transport Plan for the Midlands. https://www.midlandsconnect.uk/strategy

Through these studies, Midlands Connect has identified eleven priority locations for investment during the third road period (2025-2030) and onwards where the SRN needs to 'work harder'. In most cases, specific solutions for these locations have not been identified, with multimodal solutions expected to be considered. The priority locations identified on this route are:

- the A5 between Hinckley and Tamworth
- the A46 between Stratford and Warwick
- · A46 junctions in the Evesham area
- the A5/A46 Gibbet Hill Junction

#### **England's Economic Heartland**

England's Economic Heartland (EEH) published their Regional Transport Strategy titled *Connecting People, Transforming Journeys*<sup>27</sup> in 2021. The Strategy outlines the framework for enabling green economic growth, in a way which also creates a net zero transport network. The Strategy further details the importance of working with partners, local Growth Boards and national initiatives.

The four key priorities of EEH are:

- Achieving net zero carbon emissions from transport no later than 2050, with an ambition to reach this by 2040
- Improving quality of life and wellbeing through a safe and inclusive transport system accessible to all which emphasises sustainable and active travel
- Supporting the regional economy by connecting people and businesses to markets and opportunities
- Ensuring the Heartland works for the UK by enabling the efficient movement of people and goods through the region, and to and from international gateways, in a way which lessens its environmental impact

These strategic priorities set out how the region can reduce reliance on private car usage by creating better connectivity within communities. It also details how the Heartland will work to harness leading expertise in clean, green and smart technologies, allowing the region to have a competitive edge in global markets.

Whilst the transport strategy is ambitious, it aims to deliver the vision of EEH by supporting sustainable growth and improving the quality of life through a decarbonised transport network. This will encourage innovation and create further opportunities for local residents and the local economy, whilst also benefitting the national and international economy.

#### **Western Gateway**

The Western Gateway Sub-national Transport Body covers the area from Gloucestershire in the north of the South West region, to Dorset and Bournemouth, Christchurch and Poole in the south via Bristol and Wiltshire. Western Gateway's objective is to maximise the capacity and resilience of the strategic transport corridors, and targets delivery of 300,000 new homes and 190,000 new jobs over the next 20 years. To achieve the area's full potential, there is a need to improve connectivity for businesses, employees, and the leisure and tourism sector.

Western Gateway is developing a long-term Strategic Transport Plan for the area with the following key objectives:

- Ensure effective access to labour markets
- Greater integration of employment clusters
- Enhance business connectivity to international markets
- · Improve North-South connectivity
- Decarbonisation of the strategic transport network
- Adoption of electrification and / or alternative fuels

<sup>27</sup> England's Economic Heartland (February 2021) Regional Transport Strategy: Connecting People, Transforming Journeys. https://www.englandseconomicheartland.com/documents/405/Connecting\_People\_Transforming\_Journeys\_av.pdf

Western Gateway also explicitly target a shift in journeys from private car use to other modes.

The Western Gateway *Economic Connectivity Study*<sup>28</sup> identified improvements to the M5 Cross Country corridor, adjacent in the west to the South Midlands route, as providing the highest economic benefits of the 15 corridors appraised. The study forecast agglomeration of £772 million, additional gross value added (GVA) of £1.3 billion and £207 million in land value gains attributed to improvements on the corridor. The intention of these connectivity improvements is to boost productivity and employment, particularly in high tech sectors; and housing delivery.

### Interaction with the major road network and local roads

The major road network (MRN) is the middle tier of England's road network, comprising the busiest and most economically important local authority A-roads. It is key to supporting the economic vitality of England, particularly with its role, along with the SRN, of delivering 'first and last mile' connections and onward journeys. It acts as a connecting spine for the SRN, with one of the objectives in establishing the MRN being to support the SRN through improving journeys across both networks. The MRN represents the roads that our partners in local authorities and Sub-national Transport Bodies see as being strategically most important, along with the SRN.

The relationship between the SRN and MRN is complex. The two networks connect people with economically important locations across

England, as well as providing resilience for each other. Interventions on one network can also significantly influence travel behaviours on the other. Most SRN journeys involve elements of both networks.

It is therefore important that decisions about the SRN, MRN and other local roads are made in a joined-up way to ensure that the networks are consistent, coherent and complementary. We recognise that the key to the success of the Road Investment Strategy is ensuring the impacts of any interventions are appropriately considered across all networks as well as at their junctions. Both networks play a key role in customers' journeys, and they expect a seamless transition between the two. We are continually seeking to identify collaborative solutions that meet our obligations under the National Highways Licence to improve network performance and provide integration benefits. In developing the route strategies, we aim to ensure the planning for the SRN, MRN and other local roads is complementary.

In the South Midlands area, the MRN provides connections from the A5 to local communities, including Rugby and Lutterworth (via the A426), Nuneaton (A444), A38 south at Weeford, A461 south at Muckley Corner and A449 north to Stafford. The MRN also links the A38 to Lichfield and Rugeley (A51), and the A511 north-west of Burton-upon-Trent to the A50 and south-west towards Newhall, Swadlincote and the M42. In addition to the A511, the MRN links the M42 to the A446 around the Birmingham Box, and links the M45 to Daventry (A45) and Rugby (A4071).

At the southern end of the South Midlands area, the MRN connects Worcester to the A46 (via the A44) at Evesham. The MRN also provides connections from the A46 to Kenilworth and Royal Leamington Spa (A452), into Coventry (A444, A428, A4600) and west to Birmingham Airport (continuation of the A45), and at the northern end of the M69 it provides a link into Leicester via the A5460.

#### **Freight and logistics**

The Future of Freight: a long-term plan (DfT June 2022)<sup>29</sup> sets out priorities for the UK's freight industry. It recognises that in 2019 the sector contributed 10% of the UK nonfinancial business economy and £127 billion GVA through more than 200,000 enterprises, noting that, with imports and exports comprising 63% of gross domestic product (GDP) in 2019, we are reliant on the freight and logistics sector for our economic wellbeing.

In the UK, around 1.65 billion tonnes of freight are lifted by all modes each year. Of this, approximately 400 million tonnes are carried by road through the Midlands region. The Midlands has a high density of national distribution centres known as the 'Golden Triangle' 30,31. Located between Nottingham, Bedford and Birmingham it is the UK's primary distribution hub due to its relatively central location.

There are a number of freight distribution centres along the A5, such as the Royal Mail hub at Atherstone, and along the A38 and A46 near Coventry. Two rail freight terminals are also located along the route, next to the A5. These are Daventry International Rail Freight Terminal, which is located on the A5 near to M1 Junction 18, and Birch Coppice business park, which is located close to M42/A5 Junction. Further strategic rail freight interchanges are planned adjacent to the A38 (East Midlands Intermodal Park) and the A5 (Four Ashes). Along the A38, A5 and around the M1, M6 and M69 motorways, there is further planned investment in logistics sites.

The percentage of heavy goods vehicles (HGVs) using the route reaches 25% at the eastern end of the A5 between Nuneaton and Northampton, the highest point along the route, compared to the 11% SRN average. The *National Survey of Lorry Parking* undertaken by the Department for Transport<sup>32</sup> in 2017 showed that utilisation of motorway service area freight rest facilities in the West Midlands was 87%. More provision will be needed if freight journeys continue to increase as expected.

The South Midlands route provides important freight road links to the South, the Midlands and the North, including Felixstowe, the port of Holyhead, and East Midlands Airport, which is the second largest freight handling airport in the UK. The recommendations of both *Future* of Freight and the Union Connectivity Review<sup>33</sup>, include the suggested establishment of UKNET, a strategic transport network for the whole of the UK, mean that the importance of the South Midlands route could further increase in terms of providing road freight links to all parts of the UK.

<sup>29</sup> Department for Transport (June 2022) Future of Freight: a long-term plan.

 $<sup>\</sup>underline{\text{https://assets.publishing.service.gov.uk/government/uploads/system/uploads/attachment\_data/file/1085917/future-of-freight-plan.pdf}$ 

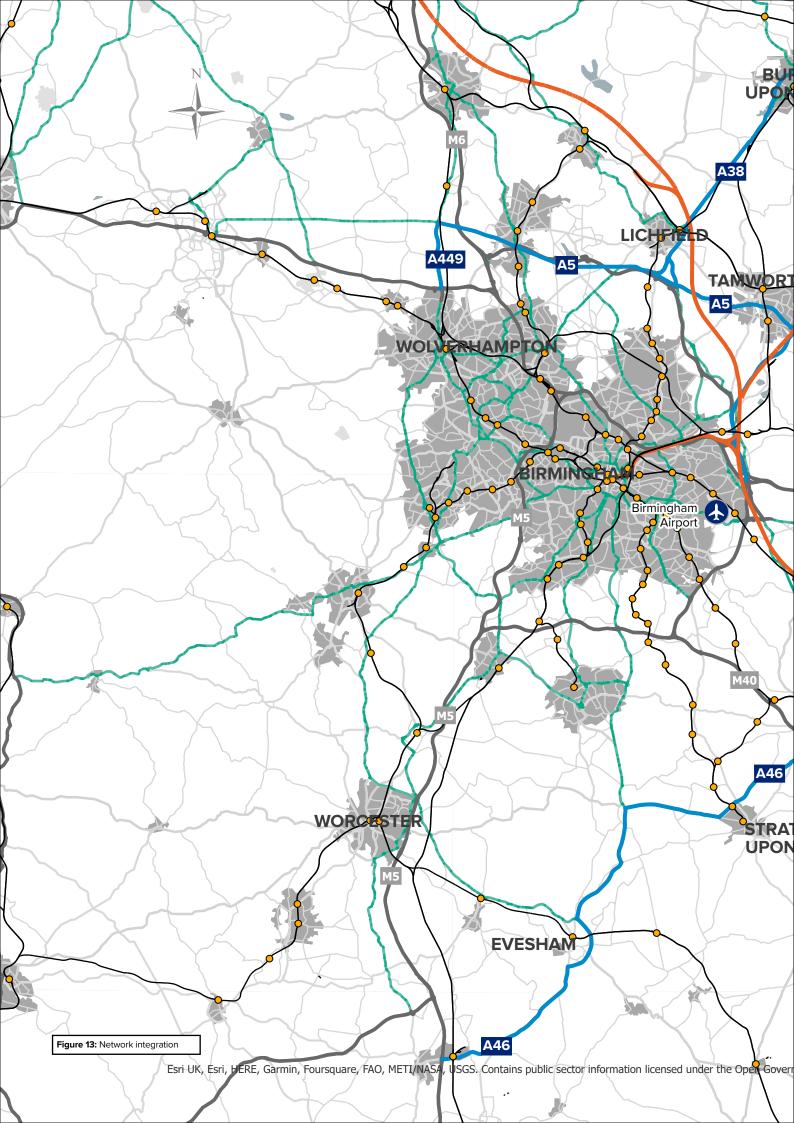
<sup>30</sup> There is no formal definition of the 'golden triangle'. It is generally accepted to be an area bounded by

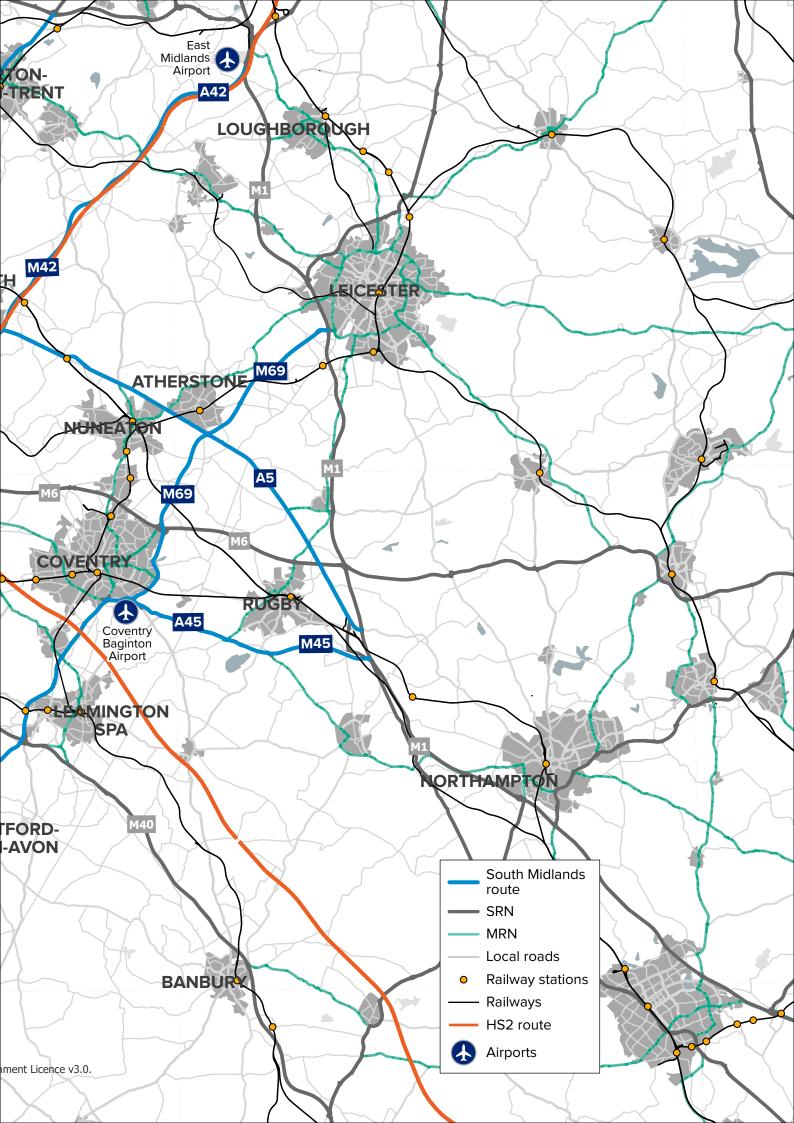
Nottingham, Birmingham and Milton Keynes, served by the M1, M6 and M42 motorways.

<sup>31</sup> Office for National Statistics (April 2022) The rise of the UK warehouse and the "golden logistics triangle". <a href="https://www.ons.gov.uk/businessindustryandtrade/business/activitysizeandlocation/articles/theriseoftheukwarehouseandthegoldenlogisticstriangle/2022-04-11">https://www.ons.gov.uk/business/activitysizeandlocation/articles/theriseoftheukwarehouseandthegoldenlogisticstriangle/2022-04-11</a>

<sup>32</sup> AECOM on behalf of the Department for Transport (2018) National Survey of Lorry Parking. https://www.gov.uk/government/publications/national-survey-of-lorry-parking

<sup>33</sup> Hendy, P. (November 2021) Union Connectivity Review: Final Report. <a href="https://assets.publishing.service.gov.uk/government/uploads/system/uploads/attachment\_data/file/1036027/union-connectivity-review-final-report.pdf">https://assets.publishing.service.gov.uk/government/uploads/system/uploads/attachment\_data/file/1036027/union-connectivity-review-final-report.pdf</a>





#### **Diversionary routes**

To operate a resilient road network, we need to be able to effectively divert traffic off the SRN in the event of unplanned incidents (such as collisions or emergency roadworks), or as part of planned closures (such as planned improvement schemes). The MRN, along with the rest of the local road network, supports the SRN as diversion routes during these events.

We have agreed diversion routes for emergency events with local authorities. Diversion routes for planned events are discussed and agreed with local authorities on a case-by-case basis. These routes are dependent upon the nature of the incident, and the suitability and availability of the surrounding network.

In some cases, the diversion route may not be suitable for certain types of traffic, such as heavy goods vehicles (HGVs), or non-motorway traffic, such as cycles and tractors. In other cases, diversionary routes may not be available due to events on the local road network. We work closely with local authorities to ensure that suitable diversion routes are available.

## Network Rail and other network operators

The SRN plays an important role in the movement of passengers and freight across England, and it needs to be considered alongside the wider transport network. The rail network is also important in moving freight and people over longer distances and helping commuters travel into congested cities. Better integration between road and rail can help to transfer more journeys onto rail. This can help to relieve congestion on the SRN, as well as improve the environment by increasing the use of more sustainable transport modes.

At a strategic level we work closely with Network Rail and train operators to find opportunities to better integrate the two networks to benefit the movement of freight and people. This involves seeking opportunities to place rail stations in strategically important locations with easy access to the SRN.

The Network Rail Delivery Plan<sup>34</sup> presents a vision of "putting passengers and freight users first". This recognises that Network Rail can improve the daily lives of people across the country by striving to constantly improve the quality of its service across the whole railway system. Network Rail delivers its vision through a regional structure committed to responding to the needs of local customers and interested parties, more quickly than if such decisions were to be made at a national level.

Birmingham International station is an important rail station located to the west of the M42, serving Birmingham Airport and providing direct rail services to Birmingham, London, North Wales and between the north and south of the UK via Cross Country services. Tamworth station is served by the West Coast Main Line, the Cross Country route between the South West, Yorkshire and the North East, and local rail services, thereby providing links to regionally important centres, such as Birmingham, Derby and Nottingham. Leicester station, to the north of the M69, operates as a city hub, providing direct services to London, Nottingham, Birmingham and Wales. Other stations and services are generally providing local connectivity. At the eastern end of the A5 is the Daventry International Rail Freight Terminal, a key transport hub for the logistics sector with direct connections to the West Coast Main Line.

Our route strategies understand the need for improved road and rail connectivity, and links between rail facilities and the SRN. We also work with the operators and promoters of urban rapid transit systems where there are opportunities for better integration. For example, through the creation of park and ride sites to remove traffic from the road network.

#### Strategic connectivity

The SRN plays a key social and economic role in connecting England with the devolved authorities of the UK, particularly Wales and Scotland, but also, via ports, Northern Ireland. We work closely with Transport for Wales and Transport Scotland to ensure our key crossborder routes are joined up effectively with those in Wales and Scotland to ensure easy journeys for our customers. This strategic connectivity is reflected in the Government's commitment to strengthening transport connections across the UK, guided by Sir Peter Hendy's Union Connectivity Review<sup>35</sup> published in late 2021. The report recommends the creation of UKNET, a strategic transport network spanning the entire United Kingdom. UKNET would be based on a series of principal transport corridors between key urban and economic centres, including international gateways. The findings of this report have been considered in our route strategies, particularly for our cross-border routes and roads connecting to important ports.

The South Midlands route contains many strategic links. To the north of the route the A38, M42 and A42 connect the West Midlands with the East Midlands and the M1 corridor, part of the London to Scotland East (South route). The A46 and M69 corridor provides a south-west to north-east cross-country route between M5 at Tewkesbury, part of the Birmingham to Exeter route, and the M1. Links onto South Wales via the M50 and A40, part of the Midlands and Gloucestershire to Wales route, extend this corridor into Wales as well.

The A5 provides an east-west link between the M1 and the M6 and the M54, for onward journeys to North Wales.

#### International connectivity

One of the objectives of the SRN is to support the important economic activity involved in international passenger and freight movement via good connections to ports and airports. A key aspect of route strategies is ensuring that future investment continues to support these essential movements.

For this South Midlands route, the A5 provides connectivity to Felixstowe and London Gateway ports via the A14 and the M1 and M25 respectively. The A449 and A5 also provide connectivity to Holyhead Port via the M54 and A5, part of the Midlands and Gloucestershire to Wales route. The South Wales ports are connected to the A46 via the M50 and A40/M5. The M69 connects to the north-east and the Humber ports via the M1 and M62. The A42 and M42 provide links to both East Midlands Airport, the second largest freight airport in the UK, and Birmingham Airport, for international imports and exports, and international air passenger travel.



## **05** Challenges and issues

We recognise that there are existing challenges and issues on the network and these are outlined against the Department for Transport's six strategic objectives as part of the route strategy evidence base.



#### 1. Improving safety for all

The International Road Assessment Programme (iRAP) Star Ratings are based on road inspection data and provide a simple and objective measure of the level of safety which is 'built-in' to the road. The higher the star rating, the safer the road. iRAP Star Ratings are produced for each 100-metre section of road, based on detailed inspections of roadside features as well as traffic flow, speed, pedestrian and cyclist use, and crash data.

iRAP data helps us to predict future risk within a wider Safe System approach. Safe System thinking accepts that humans will make mistakes but considers what is within the scope of our influence to limit the injuries sustained. The iRAP approach to managing future risk complements the more traditional approach of analysing historical incident data provided by STATS19 as a means of predicting future collisions and casualties.

STATS19 data are the statistical data published by the Office for National Statistics about personal-injury road traffic collisions reported to the police. STATS19 remains the most detailed, complete, and reliable single source of information on road casualties covering the whole of Great Britain, in particular for monitoring trends over time.

For the purposes of National Highways Route Strategies, the total fatal and serious injuries are aggregated by the section of road on which they occurred, based on the National Traffic Information Service (NTIS) network.

The NTIS network used for displaying traffic data is the full extent of the roads for which National Highways are the highway authority. The NTIS network is modelled for each side of the carriageway, such that NTIS links are one-directional and split at junctions. The data used only includes main carriageways; slip roads, roundabouts and other types of road are not modelled in this dataset. The length of an NTIS link can vary greatly depending on what part of the network it represents. Use of the NTIS network provides a common geometry which can be used to compare the STATS19 data with network performance and other metric data.

A combination of star ratings and historic data can help us to prioritise route treatments. Where the density of incidents resulting in death or serious injury is high, and the star rating is low (poor), it indicates something can be done to prevent future collisions where people are killed or seriously injured.

The Road Safety Foundation (RSF) produces maps that show the statistical risk of fatal or serious injury crash occurring. The risk is calculated by comparing the frequency of road crashes that result in death and serious injury with how much traffic each road is carrying. For example, the risk on a road carrying 10,000 vehicles a day with 20 crashes is ten times the risk on a road that has the same number of crashes but which carries 100,000 vehicles.

The latest available data show that the following sections of the A5 only have iRAP ratings of 1 or 2:

- North of Walsall and Wolverhampton from the A38 up to and including the A449
- East of Tamworth, approaching/departing from the junction with the M42
- Between junctions with the M1 and the M69
- South of Lichfield, at the junctions with the A38 and A5148

The following sections of the A46 only have iRAP ratings of 1 or 2:

- Between Tewkesbury and north of Evesham
- At the junction with the A435 (west of Stratford-upon-Avon)
- · Around Stratford-upon-Avon
- On the northbound approach to M40 Junction 15

STATS19 data show that there are collisions where people were killed or seriously injured on the:

- A5 west of Tamworth and to the south near the M1
- A38 around Burton-upon-Trent
- A46 around Stratford-upon-Avon

STATS19 data also show that there are higher rates of walking, cycling and horse riding fatal and serious casualties as a proportion of all users per mile on:

- Sections of the A5 for the full extent between the junctions with the M42 and M6, particularly to the west of Tamworth and Cannock
- On the A46 around Evesham and on approach to Alcester (junction with the A435)

Improving safety and minimising collision rates is a key consideration for all our routes

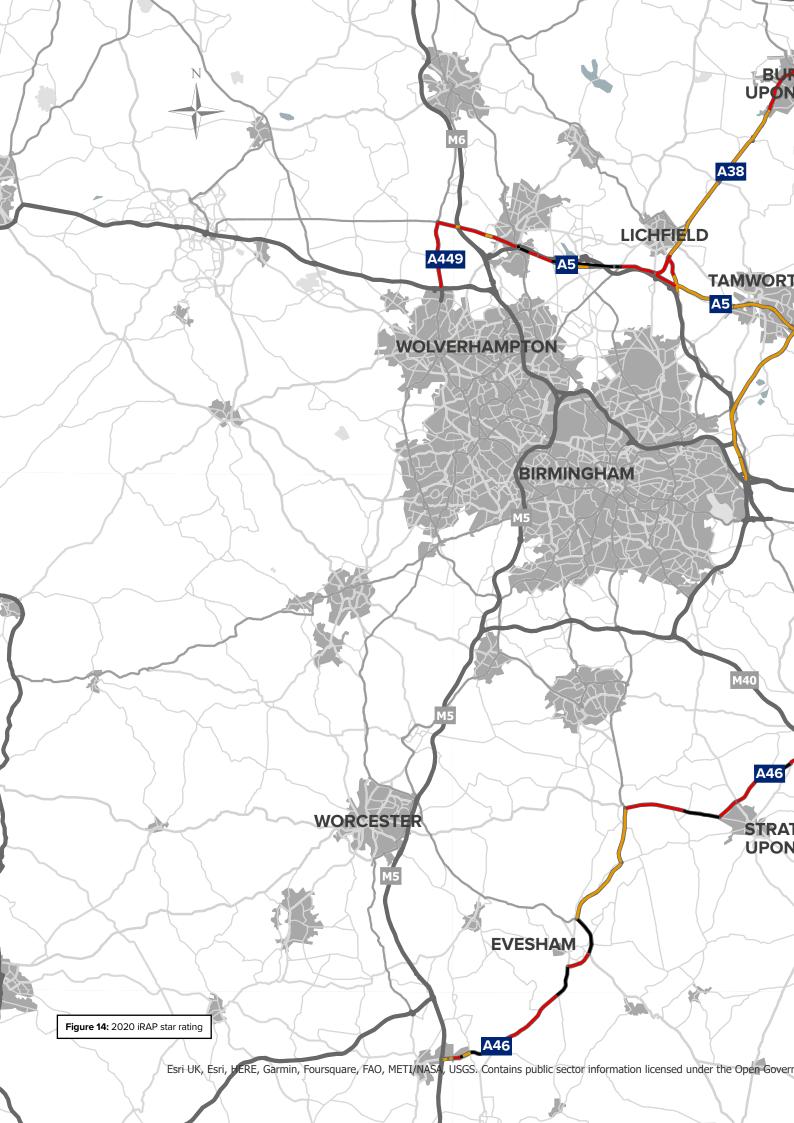
Using the latest available data the following parts of the route are classified as medium risk roads by the Road Safety Foundation Crash Risk Mapping:

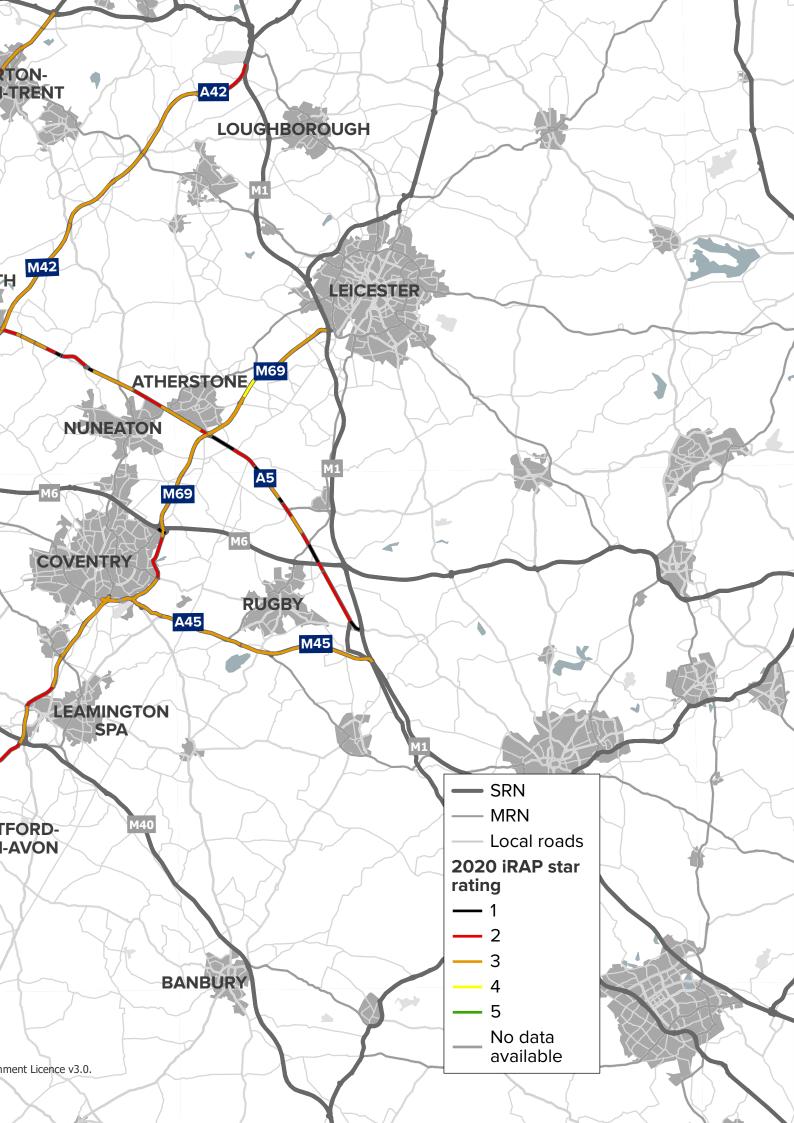
- · The A5 in its entirety
- The A46 to the south of Nuneaton

Interested parties have reported that safety concerns cause severance and restrict travel by active modes, particularly along the A5 and A46 where sections of route run through or close to communities.

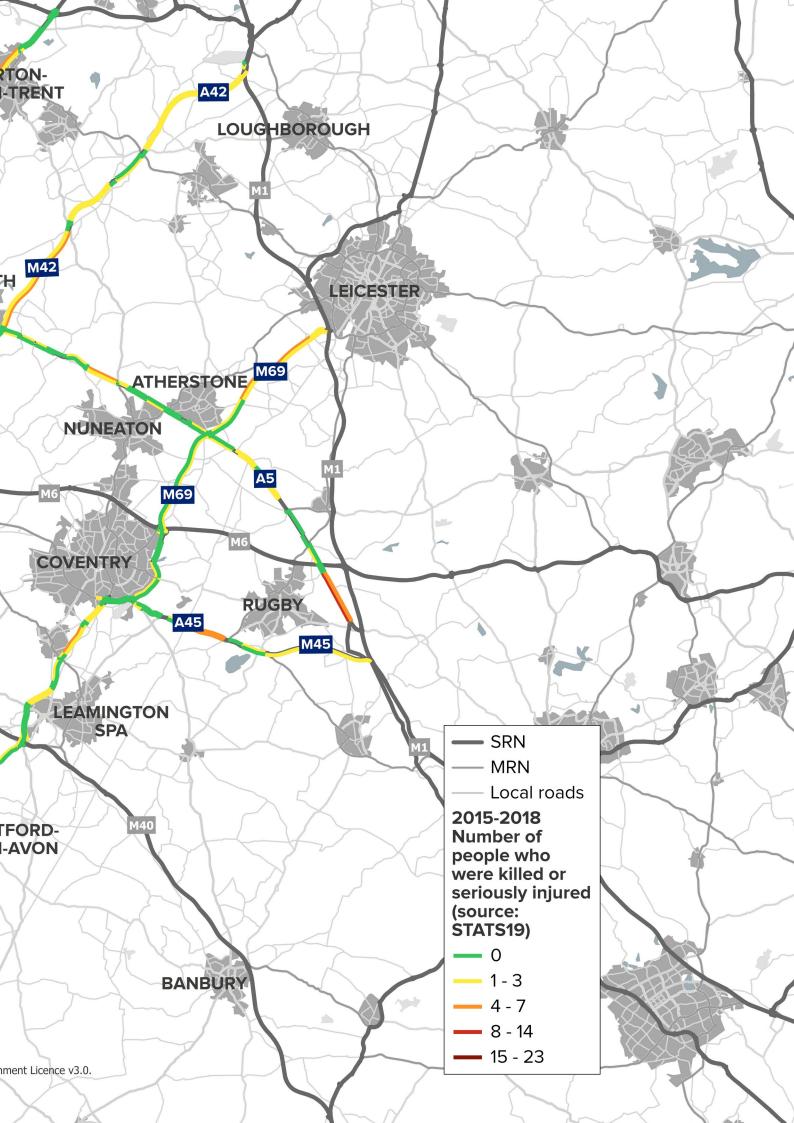
- iRAP safety ratings of only 1 or 2 along sections of the A5 and A46
- Walking, cycling and horse riding casualties along sections of the A5 and A46
- Limited active travel mode use along the A5 and A46 due to safety concerns, as noted by interested parties













#### 2. Network performance

Network performance is measured by average peak period delay, seasonal delay, and journey time reliability. Many sections of the South Midlands route experience one or more of these types of delay.

The sections of the South Midlands route which experience average peak period delays of over 30 seconds per vehicle per mile (pvpm) in both the morning and evening peak periods are:

- · A5 between the M69 and A42 junctions
- · A5 around and south-east of Tamworth
- A5 between Lichfield and Cannock
- · A46 east of Coventry
- · A46 west of Stratford-upon-Avon
- · A46 around Evesham

The A38 around Burton-upon-Trent, and at the northern junction with the A50 and southern junction with the A5, also experience average peak period delays. We want to improve journey times on route sections which currently experience high levels of delay and are expected to worsen in the future

The M42 at Tamworth (connection with the A5) and at the northern end at the junction with the M1 also experiences average peak period delay.

Similarly, average peak period delays exist on the A46 Coventry Eastern Bypass. However, the 'Binley' junction scheme (which opened to traffic in November 2022) converted the A46 dual carriageway into a flyover and separates local traffic from more strategic traffic on the A46, and it is anticipated will contribute to the relief of performance issues at this location.

Average peak period delay is measured in seconds per vehicle per mile and is the difference between observed average delay in the morning or afternoon peak period and xthe average delay during free flow conditions.

Seasonal delay refers to the difference between the average afternoon peak delay for Fridays in August 2019 (high demand in summer holidays) and the average delay during very low demand periods (in this case, Christmas day is used). This measure is designed to reflect the parts of the network that do not appear to have a problem on average over the year but have seasonal peaks.

Seasonal delay is of interest to tourist traffic, particularly people travelling to airports, or other destinations where arriving later than intended could have significant implications.

Reliability is the difference between the typical travel time, allowing for average peak period delays, and the observed travel time. This measures the amount of variation due to unexpected variations or unplanned events. Like delay, it is measured in seconds per vehicle mile. It is a concern for most drivers, but particularly affects just-in-time freight traffic and other strategic journeys.

In addition to average peak period delays, sections of the A46 also experience seasonal delays, often during holiday periods, particularly north of Evesham and on the approach to M5 Junction 9. They also experience significant incidents-related delay of greater than 25 seconds pvpm, impacting on the reliability of this section of the route. The A5 around Rugby, Tamworth and Lichfield and the A46 through Coventry and Stratford-upon-Avon also experience incidents-related delays.

National Highways has a suite of five regional traffic models (RTMs) covering England's strategic road network (SRN). The models allow us to identify future performance and delay on the network, assisting with the development of the route strategies. The RTM models use projected growth, expected trends and changes to the network (including National Highway's RIS2 schemes) to forecast the performance of the network in 2031.

Traffic growth due to proposed housing, employment and wider economic growth may increase delays and unreliability. In addition to the current route sections which experience delays, as listed above, the following sections of the network will also be experiencing average peak period delays of greater than 30 seconds pvpm by 2031:

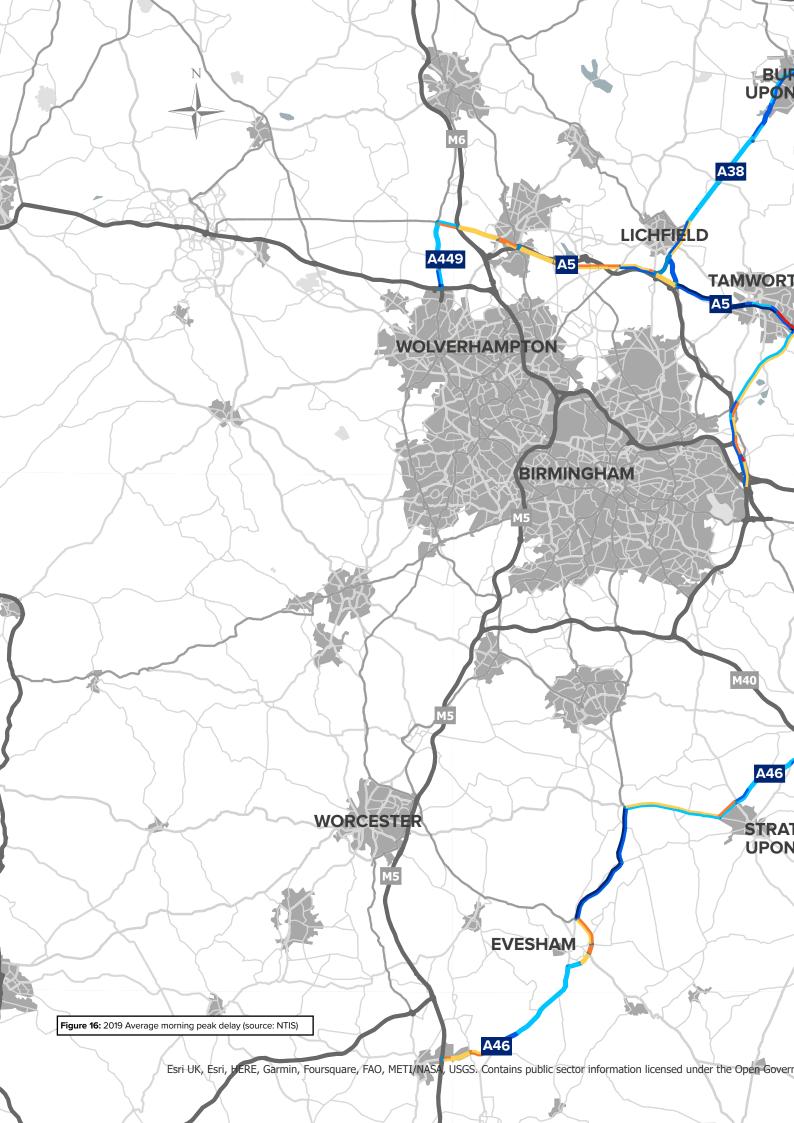
- A5 south-east of Rugby
- · A5/A38 junction
- A5 on the westbound approach to the A449 junction
- · A38 north of Lichfield
- A46 west of Warwick
- A46 south of the M40 junction and around Stratford-upon-Avon
- A46 on the approach to M5 Junction 9

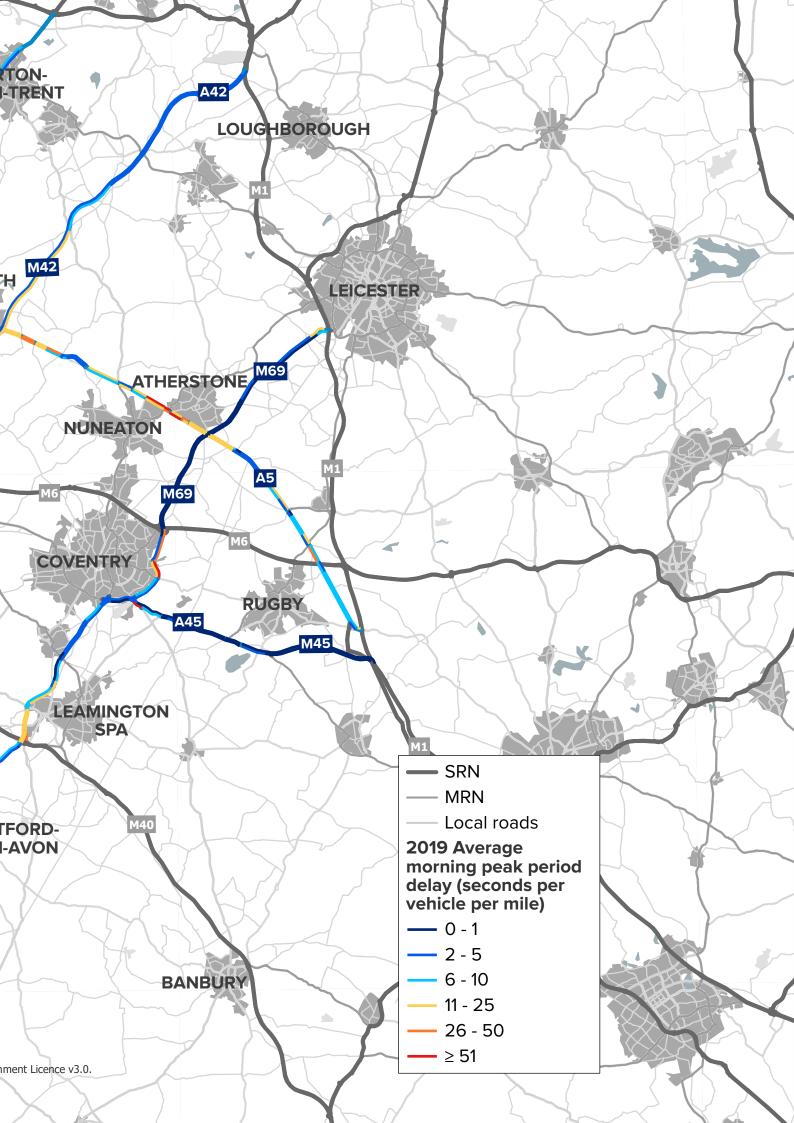
In its Strategic transport plan: Fairer, Greener, Stronger<sup>36</sup>, Midlands Connect has identified eleven priority locations for investment during the third road period (2025-2030) and onwards where the SRN needs to 'work harder'. The priority locations identified on this route are:

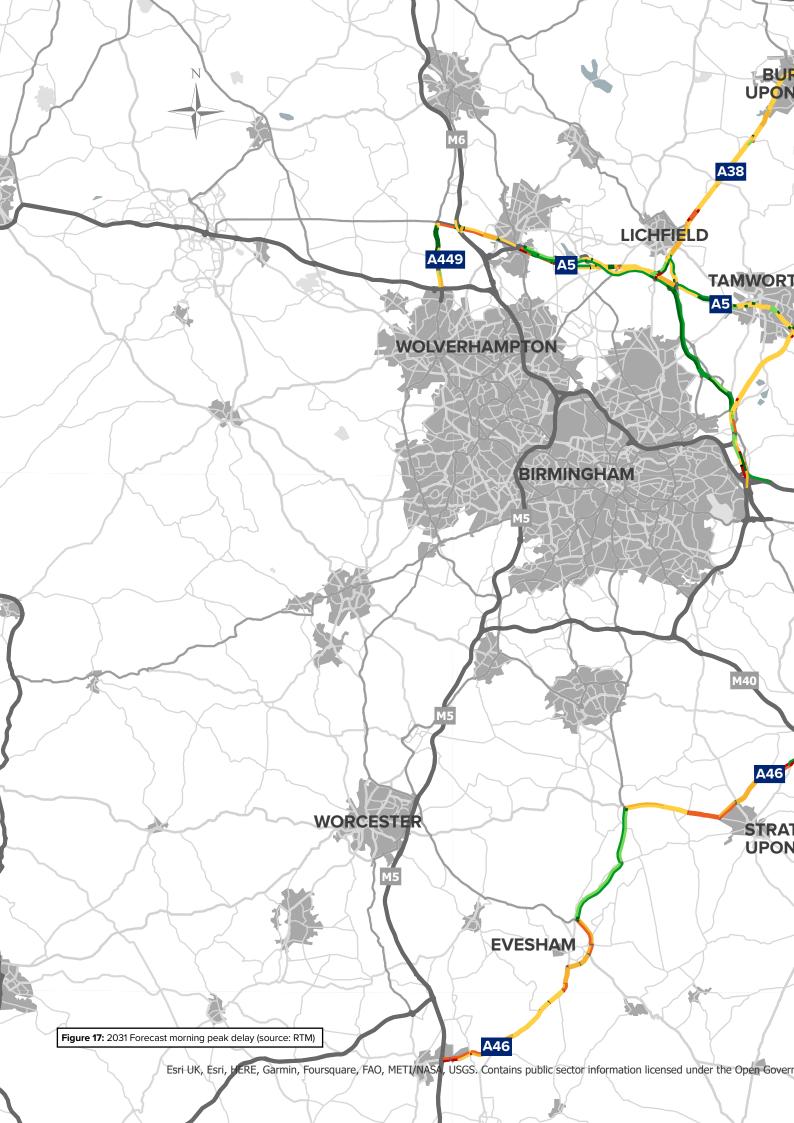
- The A5 between Hinckley and Tamworth
- · The A46 between Stratford and Warwick
- · A46 junctions in the Evesham area
- The A5/A46 Gibbet Hill Junction

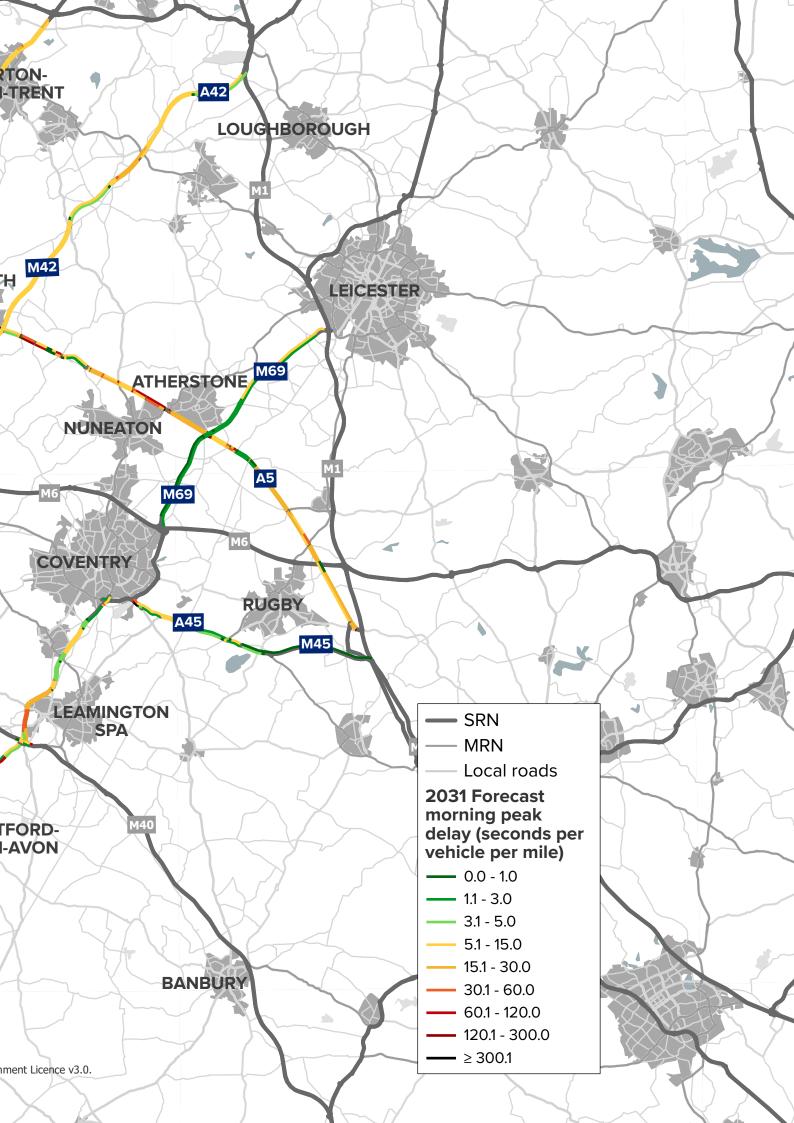
- Delays and reliability on route sections of the A5, A46, A38, M42 and A42
- Increasing delays and unreliability on route sections of the A5, A38 and A46 by 2031 due to wider economic growth

<sup>36</sup> Midlands Connect (April 2022) Fairer, greener, stronger: a Strategic Transport Plan for the Midlands. https://www.midlandsconnect.uk/strategy









NATIONAL HIGHWAYS



#### 3. Improved environmental outcomes

Climate change is affecting society as a whole, and the transport sector is no exception. As the government-owned company tasked with building and maintaining the strategic road network, we need to show both how we can help tackle the causes of climate change and how we are preparing for a changing climate. In 2021 we published our *Net zero highways plan*<sup>37</sup> to show how we will meet the target of net zero greenhouse gas emissions.

The latest climate projections from the Met Office have helped us to understand how the climate is changing, including that summers will on average be hotter and drier, while winters will be milder and wetter and critically, that extreme weather will become more common. We have also seen, from reports such as the Climate Change Committee's<sup>38</sup> third and most recent independent assessment of climate risk, that there are key risks from a changing climate for infrastructure, such as risks to bridges from flooding and erosion and risks to subterranean and surface infrastructure from subsidence.

Air quality describes how polluted the air we breathe is. Poor air quality can cause both short-term and long-term effects on the health of humans and other living beings. The amount of air pollution depends on the concentrations of different substances in the atmosphere, such as sulphur dioxide, oxides of nitrogen,and particulate matter. In the UK, the concentrations of these pollutants are regulated and regularly monitored. If a local authority identifies any locations within its boundaries where targets are not being achieved, it must declare an Air Quality Management Area (AQMA) and put together a plan to improve air quality in that area.

While noise is often an inevitable consequence of societal activities, it can have serious implications for human health, quality of

We are committed to net zero carbon construction by 2040 and net zero carbon travel by 2050. This will involve significant changes to the way we build and manage our network, including in the South Midlands route. We will need to consider better integration with other transport modes and how to support the transition to electric cars and zero carbon heavy goods vehicles.

Sections of the route travel through or near Areas of Outstanding Natural Beauty (AONBs), Special Areas of Conservation and many parks, gardens and scheduled monuments. The two AONBs are Cannock Chase (A5) and the northern edge of the Cotswolds AONB close to the A46 (Bredon Hill National Nature Reserve). The route also goes through or near Sites of special Scientific Interest, such as Cannock Canal Extension near the A5/M6 Toll Junction. These sites are major leisure and tourism attractions, attracting many journeys outside traditional peak periods and generating additional seasonal delays on some route sections.

life, economic prosperity and the natural environment. Elevated levels of noise, particularly from traffic, can be associated with heart attacks, strokes and hearing impairment, as well as sleep disturbance and annoyance. While there's no legal limit to road noise, environmental noise regulations in the UK require regular noise mapping and the creation of action plans for Noise Important Areas (areas exposed to the highest levels of noise).

Severance is where transport infrastructure or motorised traffic passes through settlements and acts as a physical or psychological barrier, limiting people's ability or desire to move through that area. This can reduce accessibility to key services, and damage local social networks and community cohesion.

<sup>37</sup> National Highways (2021) Net zero highways: our 2030 / 2040 / 2050 plan.

https://nationalhighways.co.uk/media/eispcjem/net-zero-highways-our-2030-2040-2050-plan.pdf

<sup>38</sup> Climate Change Committee (June 2021) Independent Assessment of Climate Risk. https://www.theccc.org.uk/publication/independent-assessment-of-uk-climate-risk/

In terms of air quality, there are receptors within 100 metres of the strategic road network which may be more likely to experience adverse air quality impacts:

- · on the A38 through Burton-upon Trent
- sections of the A5 between Cannock and Lichfield, around Tamworth and between the M42 and M69 Junctions
- · on the A46 east of Coventry

In addition to the Air Quality Management Area (AQMA) covering the West Midlands, there are AQMAs along the route (the A5 and A38), and in the urban areas of Walsall, Birmingham, Coventry, Rugby and Stratford-upon-Avon. Smaller AQMAs include the A38 at Burton-upon-Trent, along the A38 from Lichfield to Alrewas (through Fradley), and the A5 at Muckley Corner.

There are a substantial number of receptors within 300 metres of the carriageway that may experience higher noise levels on the A46 east of Coventry. There are a number of Noise Important Areas along the route, with concentrations along parts of the A38, A46 and A5 specifically.

Risk of flooding from surface water is the potential for surface water flooding which "happens when rainwater does not drain away through the normal drainage systems or soak into the ground, but lies on or flows over the ground instead."<sup>39</sup> Parts of the South Midlands route at risk of flooding from surface water include:

- sections of the A38 from north of Lichfield to the A50
- A46 between M5 and Alcester
- M42 between the M6 and A5 junctions

There are concerns regarding the A5, which severs communities within the South Midlands area, such as Hinckley and Nuneaton, and Tamworth and Fazeley, making it challenging to travel between these settlements by active travel modes.

Where possible we will seek to protect environmentally important locations and reduce air quality and noise impacts on communities served by the route

There are also severance issues along the A46, such as at the junction with Leamington Road (A452) where the A46 currently severs the link for non-motorised users between Leamington and Kenilworth.

Interested Parties would like to see reduced greenhouse gas emissions by providing alternative modes of travel and encouraging a lower share of journeys to be made by car.

- A desire to achieve carbon reduction targets
- · A desire to reduce greenhouse gas emissions
- Protecting AONBs and other locations with environmental designations or of cultural heritage importance
- Receptors within 100 metres of the route which may be more exposed to adverse air quality impacts
- Receptors within 300 metres of the route which may be more exposed to adverse noise levels
- Communities that are at risk of flooding along the A38, A46 and M42
- Severance and the low proportion of journeys made by active travel modes

<sup>39</sup> Environment Agency Flood risk maps for surface water: how to use the map website. https://www.gov.uk/government/publications/flood-risk-maps-for-surface-water-how-to-use-the-map#:^:text=Surface%20water%20 flooding%20happens%20when,of%20lead%20local%20flood%20authorities. (The data takes account of the topography along the route.)



#### 4. Growing the economy

In order to understand the economic and housing growth aspirations of the area along the route we have considered key growth locations, such as those held in local plans and Freeports.

The main centres of employment along the route are Birmingham, Leicester, Wolverhampton and Coventry. There are also significant centres of employment in smaller towns, such as Royal Leamington Spa, Stratford-upon-Avon, Rugby, Tamworth, Loughborough and Sutton Coldfield. The route serves economic opportunity areas, including international gateways such as East Midlands Airport, the second biggest freight airport in the UK, served by the M42 and A42, and Birmingham Airport, served by the M42 and A45.

On the A5 the proportion of employment that is reliant on the strategic road network is high between Tamworth and Hinckley. The A5 provides links to important economic centres, including the Motor Industry Research Association enterprise zone, Kingswood Lakeside Employment Park and Magna Park (Lutterworth). Two rail freight terminals are also located along the route, next to the A5. These are Daventry International Rail Freight Terminal, which is located on the A5 near to M1 Junction 18, and Birch Coppice business park, which is located close to M42 Junction 10.

The A38 and M42 are important to the economies of the West and East Midlands, supporting local traffic and employment links. Areas along these routes have significant development potential, particularly within East Staffordshire along the A38. Housing and employment sites have been identified within the Local Plan at Burton-upon-Trent and north of Lichfield. Housing growth is also anticipated where the A42 meets the M1.

The strategic road network has a critical economic function in supporting national and cross-border connectivity and areas with high levels of deprivation

Further strategic rail freight interchanges are planned adjacent to the A38 (East Midlands Intermodal Park) and the A5 (Four Ashes). Along the A38, A5 and around the M1, M6 and M69 motorways, there is further planned investment in logistics sites.

The A46 and M69 corridor serves the key economic centres of Coventry and Leicester, and there is substantial housing development planned at the A46 junction with the M5.

Although most areas served by the route fall into the bottom 25% least deprived areas of multiple deprivation<sup>40</sup>, there are a few exceptions that fall into the highest 10% on the Index of Multiple Deprivation, notably Leicester (M69), Coventry (A46) and Nuneaton (A46 and A5). The index of priority places for the Levelling Up Fund places local authorities into categories 1, 2 or 3, depending on their identified level of need, with Category 1 representing places deemed in most need of investment through this Fund<sup>41</sup>. Most of the route falls into medium or low priority categories (2 and 3) in terms of levelling up, but Leicester (served by the M69), north of Walsall (served by the A5) and Burton-upon-Trent (served by the A38) fall into the category of most need (category 1).

- Planned housing development along the A38, A42 and A46
- Major employment centres and strategic rail freight interchanges along the A5
- Planned further investment in logistics sites along the A38, A5 and around the M1, M6 and M69
- Areas which fall into the worst 10% of areas on the Index of Multiple Deprivation, notably Leicester, Coventry and Nuneaton

<sup>40</sup> Ministry of Housing, Communities & Local Government (September 2019) English indices of deprivation 2019. https://www.gov.uk/government/statistics/english-indices-of-deprivation-2019

<sup>41</sup> Department for Levelling Up, Housing and Communities (March 2022) Levelling Up Fund Round 2: updates to the Index of Priority Places. https://www.gov.uk/government/publications/levelling-up-fund-round-2-updates-to-the-index-of-priority-places



#### 5. Managing and planning the SRN for the future

#### Maintaining the strategic road network

We deliver a comprehensive programme of maintenance to keep our assets in the right condition to provide our customers with the right level of service; ensuring that the road network remains safe and fully open for use. We collect data on the condition of all of our assets so that our teams of specialist engineers can fully understand their current condition and identify the optimum time to intervene, maintaining the asset and replacing parts before they fail and impact customer journeys.

Our asset inspections to collect much needed condition data are undertaken through a number of methods - survey vehicles collecting road surface condition for the whole of the network every year right through to structures inspections, where we undertake over 23,000 inspections of individual structures every two years. The majority of our asset routine maintenance activities and the replacement of thousands of asset components as they near end of life are undertaken at night to minimise customer disruption, meaning that most of this work is never seen.

#### Road surface

The measure for road surface condition has been updated for 2022/23 onwards. The condition is reported as one of our Key Performance Indicators and shows the condition of all available lanes of the main carriageway based on three elements of the road surface condition namely - the levels of surface rutting (caused by wheel tracks being formed in the surfacing), skid resistance (how slippery the road is) and longitudinal profile (how bumpy the road feels) with a target of 96.2% or more in good condition. At the time of publication, the road surface had a score of 96.7% in good condition, thereby meeting the national surfacing condition target.

This route consists of 1,600 lane-kilometres of road surfacing. The surface condition across the route is considered to be sound, with 96% of pavement asset not requiring investigation for possible maintenance.

#### **Bridges and structures**

There are 635 structures across the route, including bridges and large culverts. According to an analysis of current data, 89% of our structures are in very good or good condition. By carrying out inspections of each individual structure every two years, we identify any defects that may require maintenance, thereby helping to ensure that structural components are replaced before they fail.

Figure 18 shows how investment in this route has improved the average condition scores of structures, since 2006. The average condition score is derived from asset inspections on structural components, accounting for the relative importance and size of each component. If no maintenance or renewals were planned, the scores would be expected to decline from 100 (perfect) as the structures deteriorate over time. We have a rolling renewals programme to replace asset components identified in our inspection programme, improving the structure condition to ensure all structures remain in a safe condition and fully open for use.

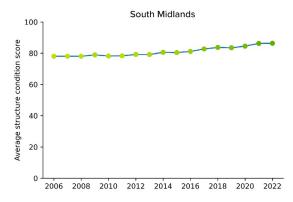


Figure 18: Average condition scores of structures, since 2006

#### Drainage

Drainage assets are represented by both linear assets (for example underground pipes, channels, ditches, drains) and nonlinear assets (for example gullies and chambers). At national level, 90% of the drainage assets are in good structural condition and 87% are in good service condition.

#### **Geotechnical features**

The geotechnical asset, comprising over 12,000 kilometres of earthworks embankments and cuttings carrying the road network is assessed through a programme of inspections and rated for its ability to provide the right level of safe functionality. The condition assessment of this asset is that 99.61% is in good condition to continue to function correctly. We use the inspection surveys to identify where any of our geotechnical features may require maintenance now or in the future, to ensure they are never at risk of failure.

#### **Future developments**

We have been transforming our approach to maintenance through our Operational Excellence and Asset Management Transformation Programmes. Bringing our key asset maintenance decision making and planning activities back in-house so that our own staff are responsible for planning maintenance activities, along with improving the consistency of our end to end maintenance and asset replacement programmes will bring significant benefits. Our asset management transformation also includes the improved analysis to identify the investment required on the strategic road network during the next road period (2025-2030). The business case will provide evidence to support future maintenance investment, clearly articulating the costs and benefits of delivering an effective maintenance and asset replacement programme.

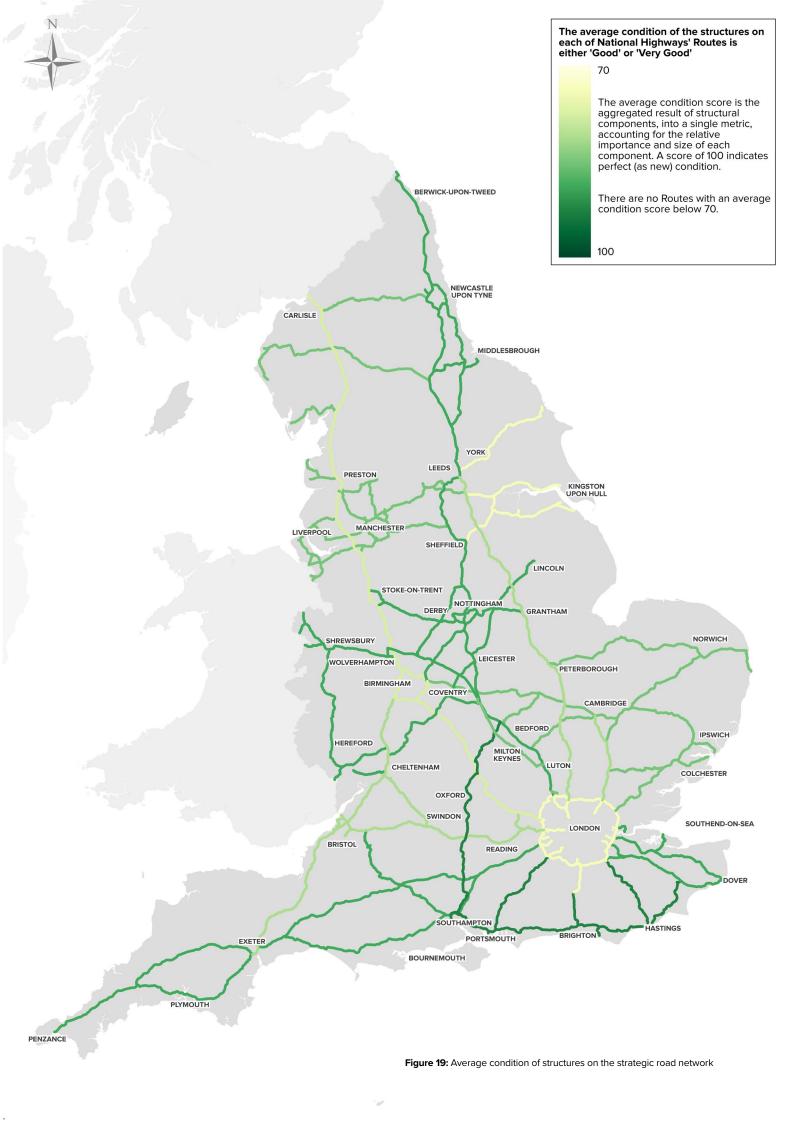
#### **Operations**

We are establishing a nationally consistent approach to the management of our operational capability through our Operational Excellence change programme. This will deepen our understanding of how our interventions impact on the performance of the network and on the journeys of our customers. We are using the latest analytical software to process traffic data and gain insight into:

- How our operational services can improve safety and provide security to road users
- How the attendance of a traffic officer has an impact on incident durations
- How information provided by National Highways can benefit road users who plan their journeys beforehand and then while on their journeys

By better understanding our current operational performance, we can create a baseline from which we can identify opportunities for improvement.

- Contributing toward the national target of 96.2% or more of carriageway being in good condition
- Maintaining the good condition of the strategic road network's geotechnical assets
- Ensuring that drainage assets are maintained so that their good structural and service conditions can be upheld





## 6. A technology-enabled network

Facilities to improve journey quality and network efficiency on the strategic road network (SRN) are of key concern to our interested parties, road users and communities. High quality travel information before and during travel helps to:

- reduce day-to-day delays and improve reliability of the SRN
- minimise the adverse impacts of incidents
- · improve the quality of journey experience
- allow people to make more informed travel choices including about when and how to travel

Interested parties have advised that communications on this route are limited. This is partly due to a high proportion of the route being rural and semi-rural A-roads, such as along the A38, A5, A42 and A46. There are variable message signs in place on the M42 and M69.

Interested parties have also suggested that there is the potential to:

- better integrate the operation of roadside traffic information and management between the SRN and local road networks to enhance the efficiency of the road networks as a whole
- provide more pre-journey information, integrated across all modes

Along this route electric vehicle charging points are sparse in rural areas, particularly along the A5, A46, A38 and M42. There are also limited charging points in urban areas, including Nuneaton and Tamworth along the A5.

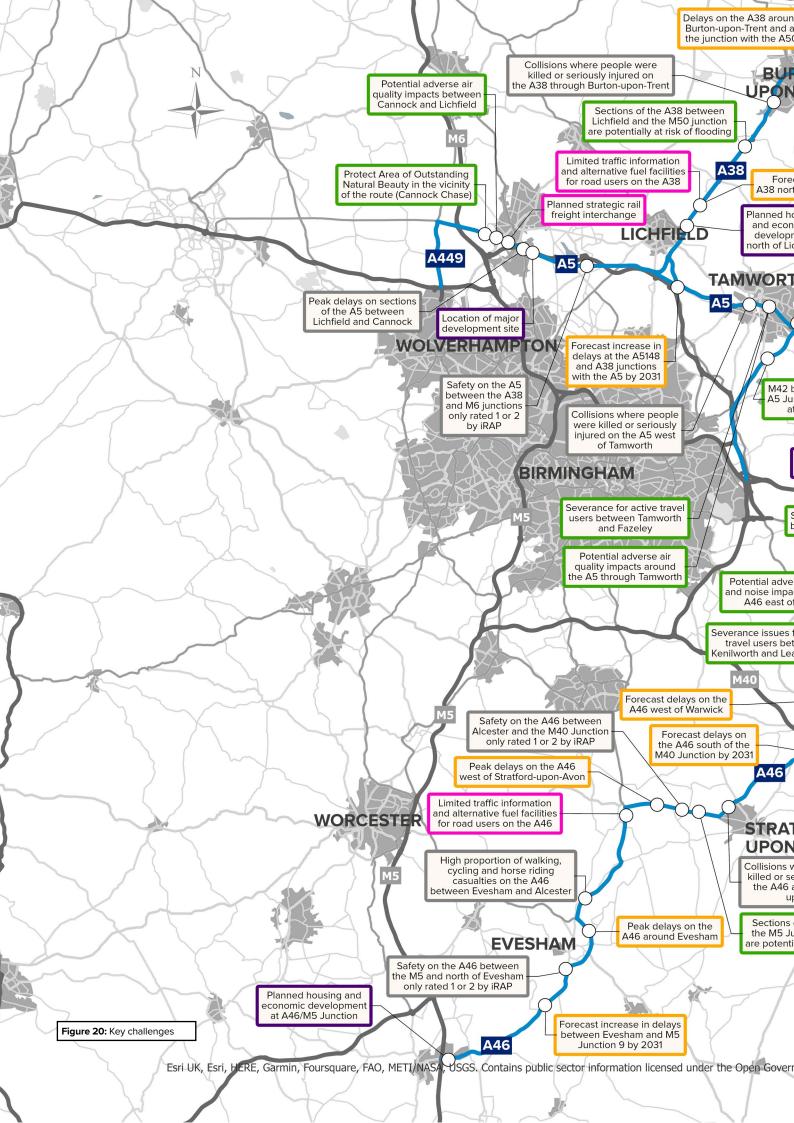
We will support improved communications and facilities for all

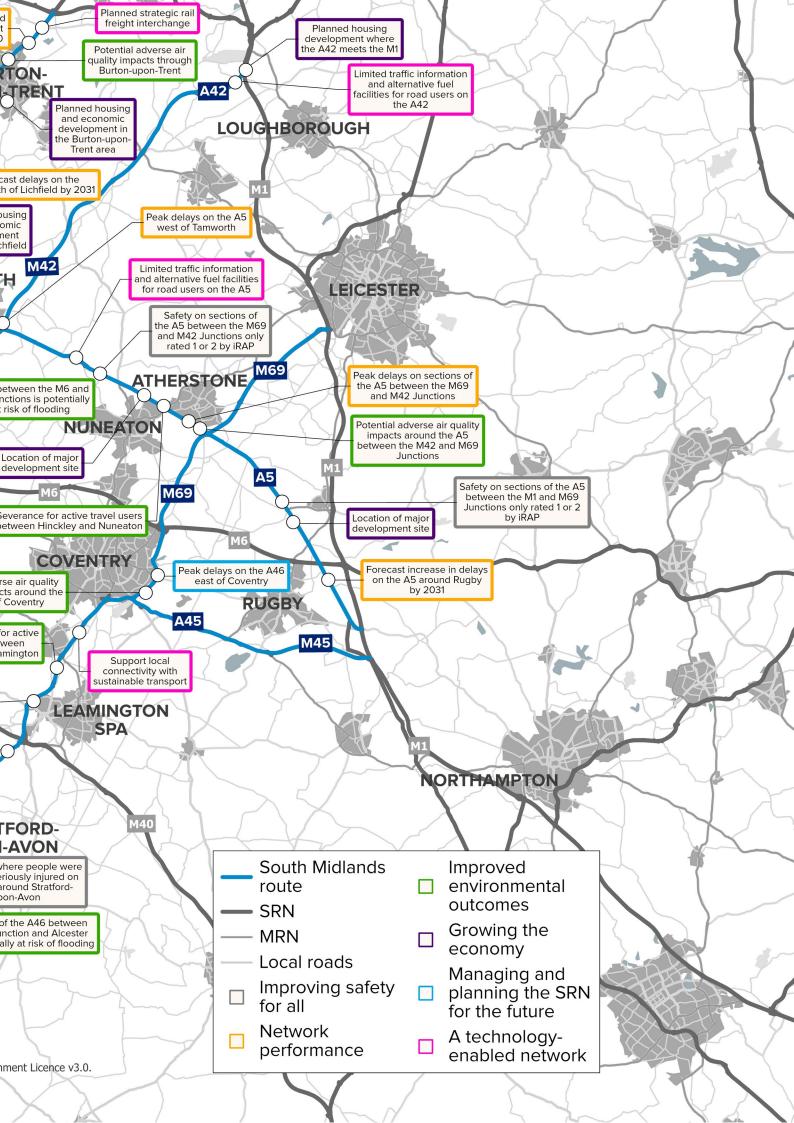
The move towards ending the sale of new petrol and diesel cars by 2030, and the transition to electric vehicles for freight transport, will require a greater number of charging points in future. Interested parties also noted the need for refuelling facilities for all alternative fuels on the SRN, responding to any future developments in vehicle fuelling technology.

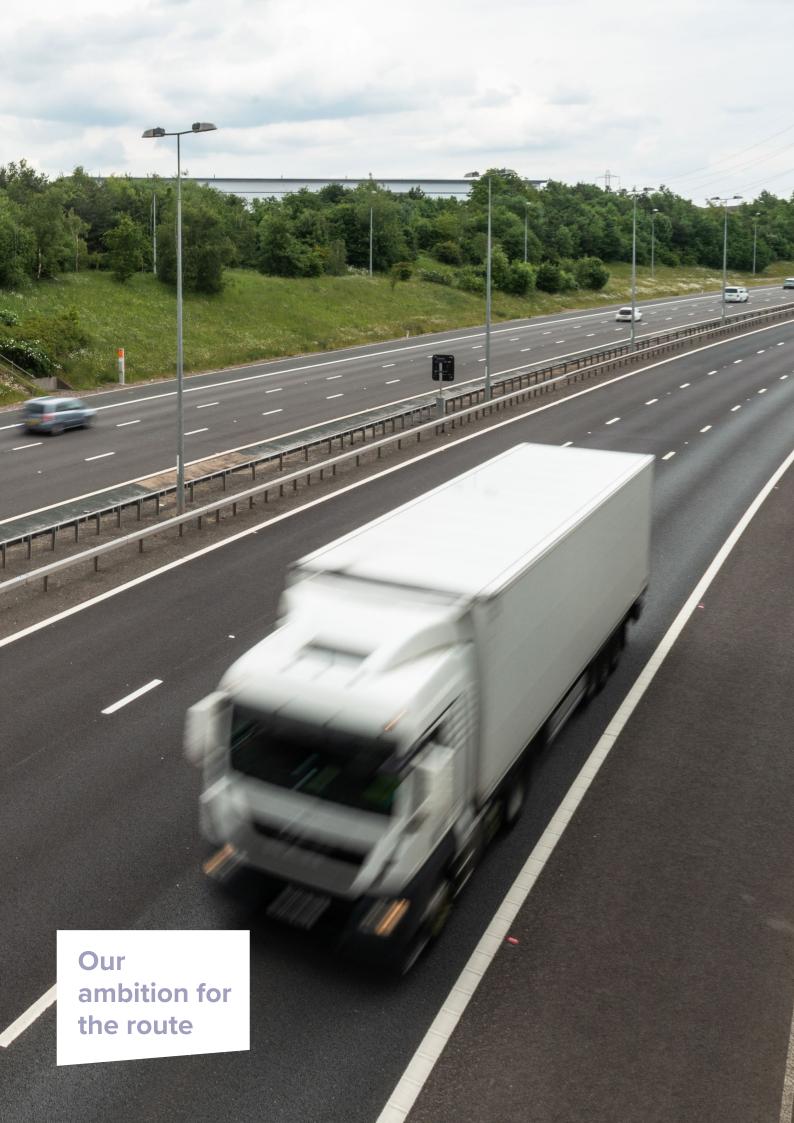
The Government's 2022 electric vehicle infrastructure strategy<sup>42</sup> sets out a vision for 2030 where charging infrastructure will be removed as both a perceived and real barrier to the adoption of electric vehicles. The Strategy outlines the intention to accelerate the rollout of high-powered chargers on the SRN through the £950 million *rapid charging fund*<sup>43</sup>, aimed at increasing provision of electric vehicle charging.

#### Key challenges

- Limited communications for road users, particularly on the A38, A5, A42 and A46
- Limited facilities for alternative fuel vehicles, particularly along the A5, A46, A38, M42 and A42







## 06 Initial route objectives

We want to provide safer and more reliable journeys for all those who use or live alongside our network on the South Midlands route, and help the region achieve its economic and housing growth ambitions. Based on our engagement and data analysis, we have defined six route objectives for the area.

We developed the route objectives based on:

- feedback from customers and neighbours outlined in Chapter 3
- opportunities to collaborate with other network operators, outlined in Chapter 4
- constraints and challenges, as highlighted in Chapter 5
- how best to contribute to the Department for Transport's (DfT's) six strategic objectives

Each route strategy includes a series of specific route-based objectives. These objectives, informed by extensive data analysis and engagement with customers and neighbours, set out our ambition for each route. Although route objectives are route-specific, they should also be considered in the context of our commitments and ambitions for the whole network, as per our Licence agreement. This means that, while we may identify certain locations within a route for further consideration, we will seek to address these locations in line with our ongoing commitment to achieving our safety, environmental and technology obligations across the strategic road network.

It should be noted that there is overlap between the objectives, and we recognise they cannot be considered in isolation from each other. They should be considered alongside our asset plan.

The route objectives, their supporting narratives, and locations for further consideration will together inform the development of the Road investment strategy (RIS). They do not represent a commitment to road-based interventions but are intended to enable multimodal interventions to be explored as part of later study phases. It should be noted that the route objectives do not signify an assurance of investment in a particular route, nor do they remove the need to follow statutory processes.

As these are initial route objectives subject to wider feedback, we have not at this stage set out in detail how we will measure progress against them. Understanding how interventions and initiatives have addressed the challenges identified is a complex and long-term task and the approach to it will need to be devised alongside the wider performance specification for the third road period (2025-2030). We expect to set out our approach to this more clearly in the finalised route strategy overview reports to be published alongside our *Strategic business plan* and *Delivery plan* later in this second road period (2020-2025).

## Route objectives and DfT's strategic objectives

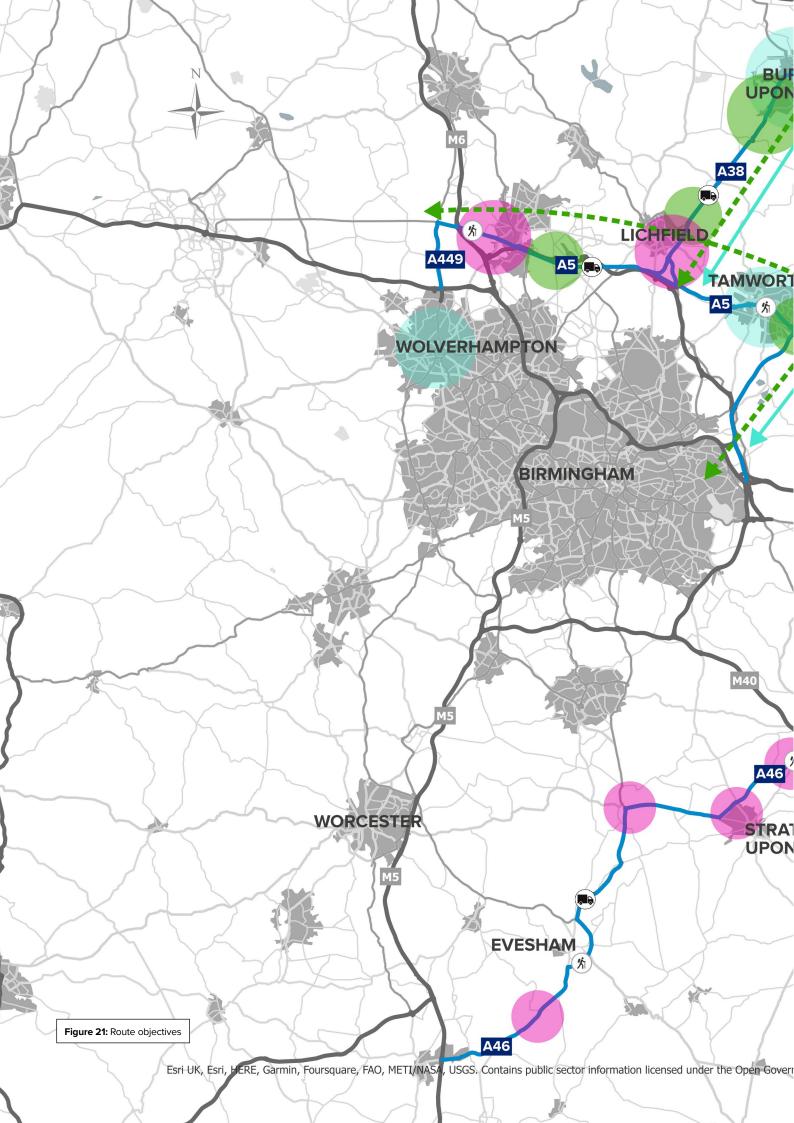
In Figure 21 we illustrate the six route objectives on our route map and, in Table 1, we show how they contribute to the Government's strategic objectives for our network as a whole.

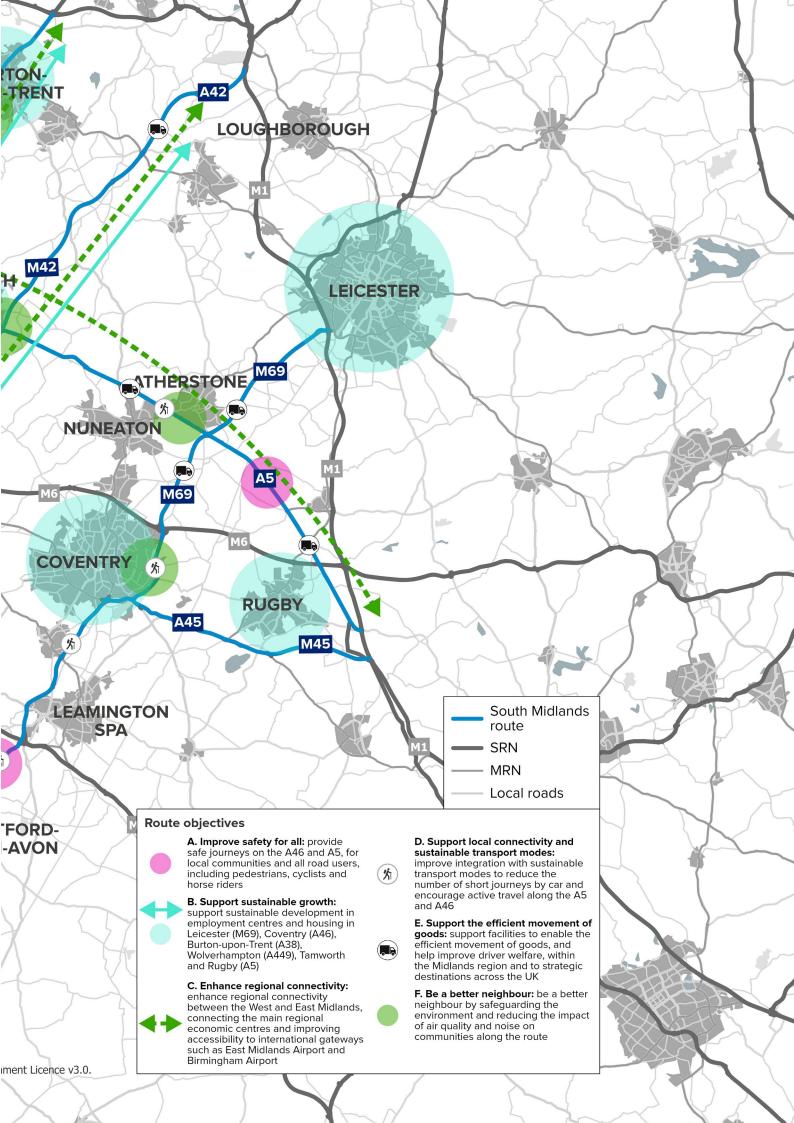
 Table 1: How the route objectives map to the DfT's strategic objectives

|  | Ref. | Route objective   |
|--|------|---|
|  | A    | Improve safety for all: provide safe journeys on the A46 and A5, for local communities and all road users, including pedestrians, cyclists and horse riders   |
|  | В    | Support sustainable growth: support sustainable development in employment centres and housing in Leicester (M69), Coventry (A46), Burton-upon-Trent (A38), Wolverhampton (A449), Tamworth and Rugby (A5)  |
|  | С    | Enhance regional connectivity: enhance regional connectivity between the West and East Midlands, connecting the main regional economic centres and improving accessibility to international gateways such as East Midlands Airport and Birmingham Airport |
| °, °, °, °, °, °, °, °, °, °, °, °, °, ° | D    | Support local connectivity and sustainable transport modes: improve integration with sustainable transport modes to reduce the number of short journeys by car and encourage active travel along the A5 and A46   |
|  | E    | Support the efficient movement of goods: support facilities to enable the efficient movement of goods, and help improve driver welfare, within the Midlands region and to strategic destinations across the UK  |
|  | F    | Be a better neighbour:  be a better neighbour by safeguarding the environment and reducing the impact of air quality and noise on communities along the route   |

## DfT's strategic objectives for our route

| Improving<br>safety for all | Network<br>performance | Improved<br>environmental<br>outcomes | Growing the<br>economy | Managing<br>and planning<br>the SRN for<br>the future | A technologyi-<br>enabled network |
|-----------------------------|------------------------|---------------------------------------|------------------------|---|-----------------------------------|
| <b>V</b>                    |                        |                                       |                        |   |                                   |
|                             |                        |                                       | <b>✓</b>               |   |                                   |
|                             | <b>√</b>               |                                       |                        |   | <b>√</b>                          |
|                             | <b>√</b>               | <b>√</b>                              |                        |   |                                   |
| ✓                           | <b>√</b>               |                                       | ✓                      |   | <b>√</b>                          |
|                             |                        | <b>√</b>                              |                        |   |                                   |







## A. Improve safety for all

## **Objective**

Provide safe journeys on the A46 and A5 for local communities and all road users, including pedestrians, cyclists and horse riders

#### **Context**

There are sections of the South Midlands route, along the A5 and A46, which are rated as among the lowest rated roads on the strategic road network by the International Road Assessment Programme (iRAP), and where there have been concentrations of collisions resulting in death or serious injury, and a high rate of walking, cycling and horse riding casualties.

Interested parties report that safety concerns, together with traffic flows, act as a barrier to walking and cycling along the A5, particularly between Hinckley and Nuneaton, and between Tamworth and Fazeley.

Along the A46, interested parties report that safety is a concern for walkers, cyclists and horse riders crossing the A46 to access local properties and settlements, particularly between Leamington and Kenilworth at the A46 junction with Leamington Road (A452). These issues are being addressed through plans for a Kenilworth to Leamington Spa cycle route scheme by Warwickshire County Council<sup>44</sup>.

## Our network considerations

Sections of the A5 only have safety ratings of 1 or 2 from iRAP, including:

- North of Walsall and Wolverhampton from the A38 up to and including the A449
- East of Tamworth at the junction with the M42
- Between junctions with the M1 and the M69
- South of Lichfield, between the junctions with the A38 and A5148

The following sections of the A46 only have iRAP ratings of 1 or 2:

- Between Tewkesbury and north of Evesham
- At the junction with the A435 (west of Stratford-upon-Avon)
- Around Stratford-upon-Avon
- On the northbound approach to M40 Junction 15

STATS19 data show that there are sections of the A5 and A46 where there were collisions where people were killed or seriously injured:

- The A5 west of Tamworth and to the south near M1
- The A46 around Stratfordupon-Avon

STATS19 data also show that there is a higher rate of walking, cycling and horse riding fatal and serious casualties as a proportion of all users per mile on:

- sections of the A5 for the full extent between the junctions with the M42 and M6, particularly to the west of Tamworth and Cannock
- on the A46 around Evesham and on the approach to Alcester (junction with the A435)

#### **Outcomes**

- Reduced collisions on the A5 and A46
- Reduced severance and improved walking and cycling facilities, principally for smaller settlements along the route

## DfT's Strategic objectives



Improving safety for all

# Timeframe based on the issues and constraints identified



<sup>44</sup> Warwickshire County Council A452 Kenilworth to Learnington Spa cycle route (K2L) website: https://www.warwickshire.gov.uk/major-transport-construction-projects/ a452-kenilworth-learnington-spa-cycle-route-k2l





## **B.** Support sustainable growth

## **Objective**

Support sustainable developmen in employment centres and housing in Leicester (M69), Coventry (A46), Burton-upon-Trent (A38), Wolverhampton (A449), Tamworth

#### Context

Sustainable development relies on good local, regional and strategic connections. One of Midlands
Connect's three grand challenges is:
"Stronger: Driving resilient economic growth. Providing fast and reliable transport connections; and enabling population and employment growth."<sup>45</sup>

The main centres of employment along the route are Birmingham, Leicester, Wolverhampton and Coventry. There are also significant centres of employment in smaller towns such as Royal Leamington Spa, Stratford-upon-Avon, Rugby, Tamworth, Loughborough and Sutton Coldfield. The route serves economic opportunity areas, including international gateways such as East Midlands Airport, the second biggest freight airport in the UK, served by the M42/A42, and Birmingham Airport, served by the M42 and A45.

On the A5 the proportion of employment that is reliant on the strategic road network is particularly high between Tamworth and Hinckley. The A5 provides links to important economic centres, including the Motor Industry Research Association enterprise zone, Kingswood Lakeside **Employment Park and Magna** Park. Two rail freight terminals are also located along the route, next to the A5. These are Daventry International Rail Freight Terminal (DIRFT), which is located on the A5 near to M1 Junction 18, and Birch Coppice business park, which is located close to M42 Junction 10.

The A38 and M42 are important to the economies of the West and East Midlands, supporting local traffic and employment links. Areas along these routes have significant development potential, particularly within East Staffordshire along the A38. Housing and employment sites have been identified within the Local Plan at Burton-upon-Trent and north of Lichfield. Housing growth is also anticipated where the A42 meets the M1.

The A46/M69 corridor serves the key economic centres of Coventry and Leicester and there is substantial housing development planned at the A46 junction with the M5.

## Our network considerations

Development opportunities may be impacted by delays and reliability. There are sections of the South Midlands route that experience average peak period delays of over 30 seconds per vehicle per mile (pvpm) in both the morning and evening peak periods:

- A5 north-east of Nuneaton
- A5 around and southeast of Tamworth
- A5 between Lichfield and Cannock
- · A46 east of Coventry
- A46 west of Stratford-upon-Avon
- A46 around Evesham

The A38 around Burton-upon-Trent, at the northern junction with the A50 and southern junction with the A5 experiences average peak period delays. The M42 at Tamworth (connection with the A5) and the northern end of the A42 at the junction with the M1 experience average peak period delay. In addition to the current route sections which experience delays, as listed above, the following sections of the network will also be experiencing average peak period delays of greater than 30 seconds pvpm by 2031:

- · A5 south-east of Rugby
- A5/A38 Junction
- A5 on the westbound approach to the A449 Junction
- · A38 north of Lichfield
- A46 west of Warwick
- A46 south of the M40 junction and around Stratford-upon-Avon
- A46 on the approach to M5 Junction 9

#### **Outcomes**

- Delivery of sustainable housing developments along the A38, A42 and A46
- Growth of major economic centres served by the A5

## DfT's Strategic objectives



Growing the economy

# Timeframe based on the issues and constraints identified





## C. Enhance regional connectivity

## **Objective**

Enhance regional connectivity between the West and East Midlands, connecting the main regional economic centres and improving accessibility to international gateways such as East Midlands Airport and Birmingham Airport

#### **Context**

The A5, A38, M42, A42 and A46, M69 provide vital south-west to north-east connections between the West and East Midlands, linking the West Midlands with the key regional economic centres of Derby, Nottingham and Leicester, and providing access to East Midlands and Birmingham Airports. Good connections are dependent on minimal delays, reliable journey times and good communications when incidents occur.

The A38 and A5148 connect the A5 in the West Midlands to the East Midlands through Burton-upon-Trent to Derby and forms part of the strategic connection from West Midlands to the North East via the M1. The M42 and A42 also facilitate north-south connectivity, connecting the M6 at Coleshill to Tamworth, Ashby-de-la-Zouch and onward to the M1 and Nottingham. This section of the route also provides vital connections to Birmingham Airport and East Midlands Airport.

Within the West Midlands region two areas, namely Hinckley and Bosworth, and North Leicestershire, are identified as being reliant upon the strategic road network (SRN) for commuting and business trips. The M42 and A42 are connected to both areas.

The A46 and M69 provide links between Warwickshire, Coventry and Leicester, also connecting important locations along its route, such as Stratford-upon Avon, Nuneaton and Hinckley, and are essential for local economic performance, including access to tourism and leisure destinations. The A5 provides an eastwest strategic connection between the M1 and M6, linking these southwest to north-east routes.

## Our network considerations

Strategic connectivity is impacted by delays, unreliable journey times and limited information, which makes it difficult to plan journeys effectively. There are sections of the South Midlands route which experience average peak period delays of over 30 seconds per vehicle per mile (pvpm) in both the morning and evening peak periods:

- · A5 north-east of Nuneaton
- A5 around and southeast of Tamworth
- · A5 between Lichfield and Cannock
- A46 east of Coventry
- · A46 west of Stratford-upon-Avon

The A38 around Burton-upon-Trent and at the northern junction with the A50 and southern junction with the A5 experiences average peak period delays. The M42 at Tamworth (connection with the A5) and the northern end of the A42 at the junction with the M1 experience average peak period delay.

In addition to the current route sections which experience delays, as listed above, the following sections of the network will also be experiencing average peak period delays of greater than 30 seconds pvpm by 2031:

- A5 south-east of Rugby
- A5/A38 Junction
- A5 on the westbound approach to the A449 Junction
- · A38 north of Lichfield
- A46 west of Warwick
- A46 south of the M40 Junction and around Stratford-upon-Avon

Unreliability affects many of the regional connections, with the A5 around Rugby, Tamworth and Lichfield, and the A46 around Coventry and Stratford-upon-Avon being particularly unreliable sections of the route.

Interested parties report that communications on this route are limited, which contributes to poor journey reliability. Road users do not always have the necessary information to avoid delays caused by road closures and congestion on the SRN.

### **Outcomes**

- Reduced delays and improved reliability on the cross-regional connections of the A38, M42, A42, A46 and M69
- Improved communications on both motorway and nonmotorway sections of the SRN to enable customers to plan their journeys better

## DfT's Strategic objectives



Network performance



A technologyenabled network

# Timeframe based on the issues and constraints identified



Delays, reliability and lack of communications on the cross-regional connections

Future Road —•• Periods

Delays and reliability forecast to worsen due to traffic growth



## D. Support local connectivity and sustainable transport modes

## **Objective**

Improve integration with sustainable transport modes to reduce the number of short journeys by car and encourage active travel along the A5 and A46

#### Context

As well as providing regional connectivity, as outlined within Objective C, the South Midlands route also provides local connections for communities including Cannock, Tamworth, Nuneaton, Hinckley and Rugby via the A5, and Tewkesbury, Evesham, Stratford-upon-Avon, Royal Leamington Spa and Coventry via the A46. The use of car for short distance journeys between communities may interact with longer distance travel on the strategic road network.

The view of interested parties is that there is the potential to promote sustainable connectivity and reduce local car trips by transferring to active travel modes, thereby supporting carbon reduction targets, improving environmental outcomes and providing health benefits for those partaking in active travel. In particular, short local trips for a number of trip purposes such as employment, education and health could be transferred from car to more sustainable and active travel modes.

With housing and employment development included within local plans along these routes, network delays are likely to worsen without a positive step change away from car travel for these journeys to more sustainable modes, including active travel and public transport.

## Our network considerations

Severance, where the route is in close proximity to communities, and the provision of active travel facilities are concerns for interested parties. Interested parties have outlined concerns regarding the A5, which severs communities within the South Midlands area, such as Hinckley and Nuneaton and Tamworth and Fazeley, making it challenging to travel between these settlements by active travel modes. There are also severance issues along the A46 such as at the junction with Leamington Road (A452), where the A46 currently severs the non-motorised users link between Leamington and Kenilworth.

#### **Outcomes**

- Increase in sustainable and active travel journeys, and reduction of car use for short journeys, in communities along the A5 and the A46
- Reduced severance for communities along the A5 and A46

## DfT's Strategic objectives



Network performance



Improved environmental outcomes

## Timeframe based on the issues and constraints identified



High reliance on the private car for local journeys

Future Road \_\_\_ Periods Traffic growth and lack of sustainable transport options may increase number of car-based short journeys



## E. Support the efficient movement of goods

## **Objective**

Support facilities to enable the efficient movement of goods, and help improve driver welfare, within the Midlands region and to strategic destinations across the UK

#### Context

The South Midlands route provides important freight road links to the South, the Midlands and the North, including to Felixstowe, the Port of Holyhead, and East Midlands Airport, which is the second largest freight handling airport in the UK. The Midlands has a high density of national freight distribution centres known as the 'Golden Triangle'. Located between Nottingham, Bedford and Birmingham, it is the UK's primary distribution hub due to its relatively central location.

There are freight distribution centres along the A5, such as the Royal Mail hub at Atherstone, and along the A38 and A46 near Coventry. Two rail freight terminals are also located along the route, next to the A5. These are Daventry International Rail Freight Terminal, which is located on the A5 near to M1 Junction 18. and Birch Coppice business park, which is located close to M42 Junction 10. Further strategic rail freight interchanges are planned adjacent to the A38 (East Midlands Intermodal Park) and the A5 (Four Ashes). Along the A38, A5 and around the M1, M6 and M69 motorways,

there is further planned investment in logistics sites. The freight industry needs reliable roads, good parking facilities and communications to provide an efficient distribution network and meet the needs of its customers and the wider economy.

## Our network considerations

There are sections of the South Midlands route which experience average delays of over 30 seconds per vehicle per mile in both the morning and evening peak periods, and are particularly important to freight:

- A5 north-east of Nuneaton
- A5 around and southeast of Tamworth
- A5 between Lichfield and Cannock
- · A46 east of Coventry

Reliability is a concern for most drivers, but particularly affects just-in-time freight traffic and other strategic journeys. For the South Midlands the A5 around Rugby, Tamworth and Lichfield and the A46 east of Coventry are unreliable sections of the route. Interested parties mentioned the need for improved freight parking facilities. The National Survey of Lorry Parking<sup>46</sup>undertaken by the Department for Transport in 2017 showed that utilisation of motorway service area freight rest facilities in the West Midlands was at 87%. More provision will be needed if freight journeys continue to increase as expected.

High quality travel information also helps reliability, allowing drivers to make informed choices about routing in the event of delays. Interested parties report that communications on this route are limited. This is partly due to a high proportion of the route being rural and semi-rural A-roads, such as along the A38, A5 and A42, sections of the route which are important freight links.

#### **Outcomes**

- Improved reliability of freight journeys
- Improved welfare and safety for lorry and coach drivers

## DfT's Strategic objectives



Improving safety for all



Network performance



Growing the economy



A technologyenabled network

# Timeframe based on the issues and constraints identified



Network reliability and supply of facilities for lorry and coach drivers does not meet freight industry needs

Future Road — Periods

Continuation of the issues identified in the current road period (2020-2025)

<sup>46</sup> AECOM on behalf of the Department for Transport (2018) National Survey of Lorry Parking. https://www.gov.uk/government/publications/national-survey-of-lorry-parking



## F. Be a better neighbour

## **Objective**

Be a better neighbour by safeguarding the environment and reducing the impact of air quality and noise on communities along the route

## Context

The route goes through or borders sites with environmental designations and cultural heritage importance, including Cannock Chase Area of Outstanding Natural Beauty (AONB), the Cotswolds AONB, and Sites of Special Scientific Interest (SSSIs), such as Cannock Canal Extension near the A5/M6 Toll Junction. These sites are both protected environmental sites, and tourist and leisure attractions.

The A5, A38 and A46 also run close to and through communities and residential areas, including Burton-upon-Trent, Lichfield, Tamworth, Nuneaton and Coventry, as well as several villages. The traffic using these roads can have adverse impacts on the health and quality of life in these areas, including air quality and noise impacts.

## Our network considerations

In terms of air quality, there are sections of the route where there are receptors within 100 metres of the route, particularly:

- on the A38 through Burton-upon Trent
- sections of the A5 between Cannock and Lichfield, around Tamworth and between the M42 and M69 Junctions
- on the A46 east of Coventry

In addition to the Air Quality
Management Area (AQMA) covering
the West Midlands, there are AQMAs
along the route (the A5 and A38),
and in the urban areas of Walsall,
Birmingham, Coventry, Rugby and
Stratford-upon-Avon. Smaller AQMAs
include the A38 at Burton-uponTrent, along the A38 from Lichfield
to Alrewas (through Fradley), and
the A5 at Muckley Corner.

There are a substantial number of receptors within 300 metres of the carriageway, which may be exposed to higher noise levels on the A46 east of Coventry. There are a number of Noise Important Areas along the route, with concentrations along parts of the A38, A46 and A5 specifically.

#### **Outcomes**

- Protection of sites with environmental designations and cultural heritage importance, such as AONBs, SSSIs and Special Areas of Conservation
- Improvements to the health and wellbeing of residents along the route, including air quality and noise impacts

## DfT's Strategic objectives



Improved environmental outcomes

# Timeframe based on the issues and constraints identified



Receptors located in close proximity to the route which may be exposed to adverse air quality and noise impacts

Future Road — Periods

Continuation of the issues identified in the current road period (2020-2025)





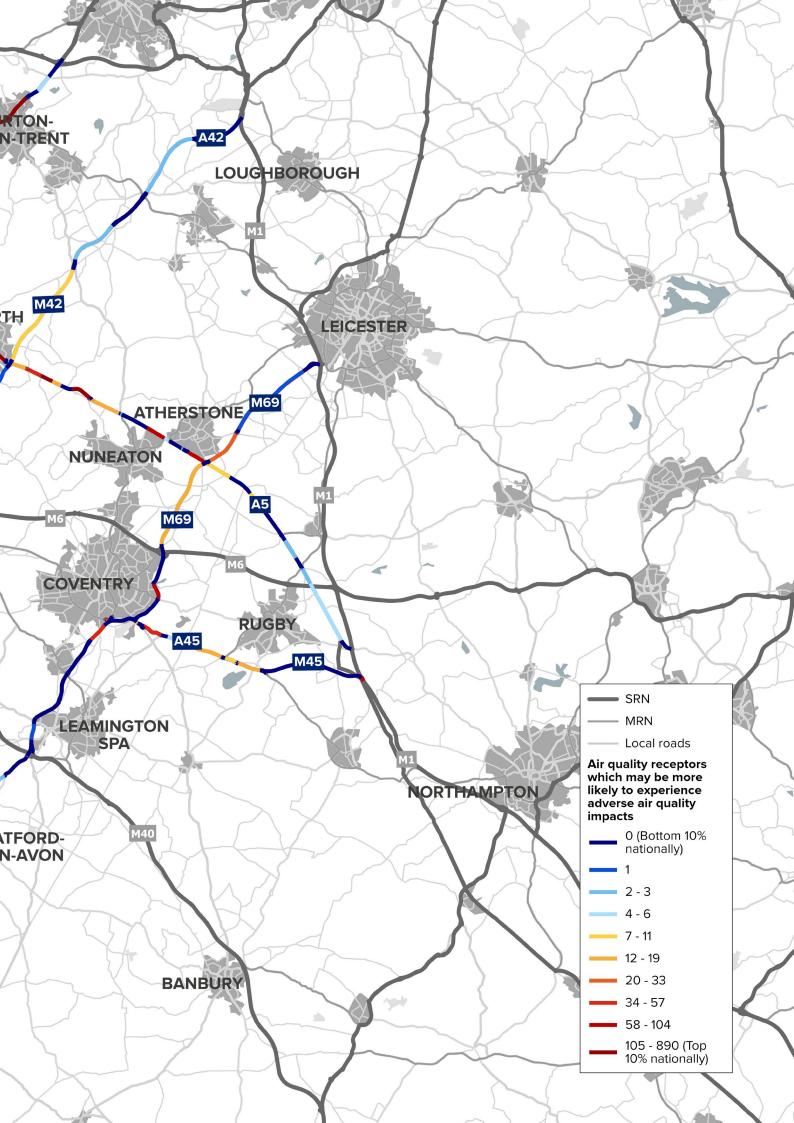


 Table 2: Evidence used to inform objectives

| Objective  | Extent                      | Chapter 3 Views raised by our customers and neighbours   | Chapter 4<br>Integration with our<br>partners' strategies and<br>priorities   | Chapter 5<br>Challenges and issues identified  |
|--|-----------------------------|--|---|--|
| A Improve safety for all: provide safe journeys on the A46 and A5, for local communities and all road users, including pedestrians, cyclists and horse riders. | Sections of the A46 and A5. | Road safety concerns were raised, in regard to some sections of the A46 between the M5 and M40, the A5 at Tamworth and the A5 approaching the M1 and M6 junctions, as they impacted on the ability of pedestrians, cyclists and horse-riders from local communities to safely use and cross these roads. | National Highways works with other operators, including Local Authorities, to ensure that the overall highway network works safely, reflecting that the safety of those who travel and work on our roads remains National Highways' top priority. | Sections of the A5 have safety ratings of only 1 or 2 from the International Road Assessment Programme (iRAP), including: north of Walsall and Wolverhampton from the A38 up to and including the A449; east of Tamworth; approaching/departing from the junction with the M42; between junctions with the M1 and the M69 and south of Lichfield, at the junction with the A38/A5418.  Sections of the A46 also have safety ratings of only 1 or 2 from iRAP: between Tewkesbury and north of Evesham; at the junction with the A435 (west of Stratford-upon-Avon); around Stratford-upon-Avon and approaching the junction with the M40.  STATS19 data show that there are sections of the A5 and A46 where people were killed or seriously injured, and a high rate of walking, cycling and horse riding fatal and serious casualties as a |

| Ol | ojective  | Extent   | Chapter 3 Views raised by our customers and neighbours  | Chapter 4<br>Integration with our<br>partners' strategies and<br>priorities   | Chapter 5<br>Challenges and issues identified  |
|----|---|--|---|---|--|
| В  | Support sustainable growth: support sustainable development in employment centres and housing in Leicester (M69), Coventry (A46), Burton-upon-Trent (A38), Wolverhampton (A449), Tamworth and Rugby (A5). | Principally the A46/M69, A5, A449 and A38 sections of the route. | Development plans along the A38 and A5 may exacerbate congestion issues and increase delays for road users.  Significant planned growth around the north and east sides of Coventry – pressures on the M6, A46 and A45.  Significant growth plans will further increase demand on the strategic road network and other parts of the highway network, leading to an increase in delay, particularly the A46 around Coventry and south of the M40, the A5, A38 and the M42 around Birmingham. | One of Midlands Connect's three grand challenges is "3. Stronger: Driving resilient economic growth. Providing fast and reliable transport connections; and enabling population and employment growth". | Development opportunities may be hindered by delays and unreliable journey times. The sections of the South Midlands route which experience average peak period delays of over 30 seconds per vehicle per mile (pvpm) in both the morning and evening peak periods are:  • A5 north-east of Nuneaton  • A5 through and south-east of Tamworth  • A5 between Lichfield and Cannock  • A46 east of Coventry  • A46 west of Stratford-upon-Avon  • A46 around Evesham  The A38 around Burton-upon-Trent and at the northern junction with the A50 and southern junction with the A5 experiences average peak period delays. The M42 at Tamworth (connection with the A5) experiences average peak period delay, and the northern end of the A42 at the junction with the M1 experiences delays.  In addition to the current route sections which experience delays, as listed above, the following sections of the network will also be experiencing average peak period delays of greater than 30 seconds pvpm by 2031:  • A5 south-east of Rugby  • A5/A38 junction  • A5 on the westbound approach to the A449 junction and around Stratford-upon-Avon  • A46 on the approach to M5 Junction 9 |

| _ |  |  |  |  |   |
|---|--|--|--|--|---|
|   | Objective  | Extent   | Chapter 3 Views raised by our customers and neighbours   | Chapter 4 Integration with our partners' strategies and priorities   | Chapter 5 Challenges and issues identified  |
|   | connectivity: enhance regional connectivity: enhance regional connectivity between the West and East Midlands, connecting the main regional economic centres and improving accessibility to international gateways such as East Midlands Airport and Birmingham Airport. | Routes providing connectivity between the West and East Midlands, namely A5, A38, M42/A42 and A46/M69. | Some routes, particularly the A5 and A46/M69 serve strategic as well as local functions, and this mix affects network performance.  Design of junctions along the A38.  Coventry-Leicester rail improvements, with a station near the A5 at Hinckley or Nuneaton, may relieve some of the M69 pressures. Improved connectivity between the East and West Midlands is required, as the A38 and A42/M42 are important freight corridors for economic growth in the Midlands. | In their Strategic Transport Plan, Midlands Connect has identified eleven priority locations for investment during Road Periods 3 and 4 where the strategic road network needs to 'work harder'. The priority locations identified on this route are: the A5 between Hinckley and Tamworth the A46 between Stratford and Warwick A46 junctions in the Evesham area the A5/A46 Gibbet Hill junction | Strategic connectivity is hindered by delays, unreliable journey times and limited information, which makes it difficult to plan journeys effectively. The sections of the South Midlands route which experience average peak period delays of over 30 seconds per vehicle per mile (pvpm) in both the morning and evening peak periods are:  • A5 north-east of Nuneaton  • A5 through and south-east of Tamworth  • A5 between Lichfield and Cannock  • A46 east of Coventry  • A46 west of Stratford-upon-Avon  • A46 around Evesham  The A38 around Burton-upon-Trent and at the northern junction with the A50 and southern junction with the A50 and southern junction with the A5 experiences average peak period delays. The M42 at Tamworth (connection with the A4) experiences average peak period delay, and the northern end of the A42 at the junction with the M1 experiences high delays. In addition to the current route sections which experience delays, as listed above, the following sections of the network will also be experiencing average peak period delays of greater than 30 seconds pvpm by 2031:  • A5 south-east of Rugby  • A5/A38 junction  • A5 south-east of Rugby  • A5/A38 junction  • A46 west of Warwick  • A46 south of the M40 junction and around Stratford-upon-Avon  • A46 on the approach to M5 Junction 9  Unreliability affects many of the regional connections, with the A5 around Rugby, Tamworth and Lichfield and the A46 through Coventry and Stratford-upon-Avon being particularly unreliabile sections of the route. Communications on this route are limited, which contributes to poor journey reliability. Road users currently |

have less access to necessary information to avoid delays caused by road closures and congestion on the strategic road network.

| Objective  | Extent                                 | Chapter 3<br>Views raised by our<br>customers and neighbours  | Chapter 4<br>Integration with our<br>partners' strategies and<br>priorities   | Chapter 5<br>Challenges and issues identified  |
|--|--|---|---|--|
| D Support local connectivity and sustainable transport modes: improve integration with sustainable transport modes to reduce the number of short journeys by car and encourage active travel along the A5 and A46. | Sections of<br>the A5, A38<br>and A46. | Need for greater integration with public transport, walking and cycling.  Need for future proofing of the network will need to account for potential changes in multi-modal travel behaviour. | One of England's Economic Heartland's five priorities is: "Improving quality of life and wellbeing through a safe and inclusive transport system accessible to all which emphasises sustainable and active travel". | Severance, where the route is in close proximity to communities, and the provision of active travel facilities are concerns for interested parties. Interested parties have outlined concerns regarding the A5, which severs communities within the South Midlands area, such as Hinckley and Nuneaton and Tamworth and Fazeley, making it challenging to travel between these settlements by active modes.  There are also severance issues along the A46 such as at the junction with Leamington Road (A452), where the A46 currently severs the non-motorised users link between Leamington and Kenilworth. |

| Objective   | Extent  | Chapter 3<br>Views raised by our<br>customers and neighbours   | Chapter 4<br>Integration with our<br>partners' strategies and<br>priorities   | Chapter 5<br>Challenges and issues identified  |
|---|---|--|---|--|
| E Support the efficient movement of goods: support facilities to enable the efficient movement of goods, and help improve driver welfare, within the Midlands region and to strategic destinations across the UK. | All sections on the route, particularly the A5 and A46. | Provision for additional heavy goods vehicle parking and freight facilities. Improved connectivity as a key east-west route for freight. Improved connectivity between the East and West Midlands is required, as the A38 and A42/M42 are important freight corridors for economic growth in the Midlands. | One of Midlands Connect's five priorities is "helping to move goods".  One of the England's Economic Heartland's policies is "Ensuring the Heartland works for the UK by enabling the efficient movement of people and goods through the region and to/from international gateways, in a way which lessens its environmental impact". | Freight connectivity is hindered by delays, unreliable journey times and limited information, which makes it difficult to plan journeys effectively.  The sections of the South Midlands route which experience average peak period delays of over 30 seconds per vehicle per mile (pypm) in both the morning and evening peak periods are:  A5 north-east of Nuneaton  A5 through and south-east of Tamworth  A6 between Lichfield and Cannock  A46 east of Coventry  A46 west of Stratford-upon-Avon  A46 around Evesham  Reliability is a concern for most drivers, but particularly affects just-in-time freight traffic and other strategic journeys. For the South Midlands the A5 around Rugby, Tamworth and Lichfield and the A46 through Coventry and Stratford-upon-Avon are unreliable sections of the route.  Interested parties mentioned the need for improved freight parking facilities. The published National Survey of Lorry Parking undertaken by the Department for Transport in 2017 showed that utilisation of motorway service area freight rest facilities in the West Midlands was 87%. More provision will be needed if freight journeys continue to increase as expected.  High quality travel information also helps reliability, allowing drivers to make informed choices about routing in the event of routing. also affected by communications on this route are limited. This is partly because a high proportion of the route is of mixed standard, serving semi-rural areas. Such as along the |

semi-rural areas, such as along the A46, which have limited power and telecommunications supplies.

| Objective  |  | Extent                     | Chapter 3 Views raised by our customers and neighbours                              | Chapter 4<br>Integration with our<br>partners' strategies and<br>priorities  | Chapter 5<br>Challenges and issues identified  |
|--|--|----------------------------|---|--|--|
| better n by safeg the envi and red the impl quality a on com | our: be a<br>leighbour<br>guarding<br>ironment | All sections of the route. | Need to ensure the network responds to net zero carbon and environmental ambitions. | One of Midlands Connect's three grand challenges is to "Greener: Decarbonising transport and adapting to climate change. Contributing to achieving 'Net Zero' by 2050; ensuring resilient networks; and minimising the environmental impacts of new infrastructure". Two of Western Gateway's seven objectives are "Decarbonisation of the strategic transport network" and "Improve Air Quality". | In terms of air quality, there are sections of the route where there are receptors within 100m of the route, particularly: on the A38 through Burton-upon-Trent, on the A5 between Cannock and Lichfield, around Tamworth and between the M42 and M69 junctions and east of Coventry on the A46. In addition to the Air Quality Management Area AQMA) covering the West Midlands, there are AQMAs along the route (the A5 and A38), and in the urban areas of Walsall, Birmingham, Coventry, Rugby and Stratford-upon-Avon. Smaller AQMAs include the A38 at Burton-upon-Trent, along the A38 from Lichfield to Alrewas (through Fradley) and the A5 at Muckley Corner. There are a substantial number of receptors within 300m of the carriageway which may experience higher noise levels on the A46 east of Coventry. There are a number of Noise Important Areas along the route, with concentrations along parts of the A38, A46 and A5 specifically. |



# O7 Locational areas for consideration and potential collaboration

We know the importance that investment in our network can make locally, regionally and nationally. It can make areas more attractive for inward investment, unlock new sites for employment and housing and facilitate regeneration. It can also ease congestion, improve our customers' journeys and support environmental improvements in urban and rural communities along our network.

In this chapter, we outline our proposed locational areas for further consideration, which will be explored in future road periods to achieve the South Midlands route objectives and the Department for Transport's (DfT's) six strategic objectives. These do not represent a commitment as funding will be considered as part of the development of the third *Road Investment Strategy* (RIS) and other investment processes.

Furthermore, they do not represent a final list of our potential investment locations and will be refined in our final Route strategy overview report, published alongside our RIS3 *Strategic business plan* and *Delivery plan* for 2025-2030.

## Alignment with government objectives

Route strategies are aligned to the DfT's six strategic objectives and will also contribute to the RIS3 performance metrics set as part of the RIS-setting process.



#### Improving safety for all

Safety is our top priority and we are committed in the second road period (2020-2025) to reducing the number of road users killed or seriously injured on the strategic road network (SRN), by 50% (from the 2005-2009 baseline) by the end of 2025, with a long-term vision of zero harm. This includes our contractors adopting a safe system approach to ensure roadworker safety. Our operational and strategic planning teams continue to work to prevent incidents from occurring and are focussed on reducing incident severity through a package of activities to promote safer roads, safer people, safer vehicles and coordinated collision response. We are also learning from other organisations and interested parties about what works best and collaborate with them to improve safety for all. Safety is embedded in our study programme to inform future investment priorities for RIS3 and beyond.



#### **Network performance**

Our operational and strategic planning teams continue to explore what steps can be taken to make journeys more reliable and not subject to delay, as well as safer, while protecting and respecting the environment. This involves working with our partners such as Sub-national Transport Bodies and other operators such as Network Rail to consider interventions to improve network performance as we recognise the SRN does not stand alone from other transport infrastructure, in particular local roads, and users expect journeys to be seamless regardless of transport mode or ownership. Through our study programme we will identify appropriate types of intervention recognising the need for integration, environmental and digital consideration balanced against costs.



#### Improved environmental outcomes

We are continuously working to ensure our roads work more harmoniously with the communities that live alongside them and the environments that surround them. We embed environmental considerations into all our activities, ranging from infrastructure design to scheme delivery and ensuring we meet our statutory obligations, and the way we manage and operate our network. In developing our intervention programmes, we will consider a broad range of interventions including technology enabled solutions and integration with other operators' networks as we understand the gravity of the climate situation and are committed to playing its part in reducing carbon emissions. Our carbon policy commitments are:

- As a net zero Britain will still travel by road in 2050, we will ensure a properly maintained, future-ready road network, that is fitted to support the transition to electric vehicles, is key to reducing emissions from transport
- This programmatic coordinated delivery approach will act as a catalyst for: production management, off-site construction, reducing network disruptions, unlocking economies of scale, and supporting delivery of Net Zero targets
- It will also help us understand how interventions should be delivered, either through grouping or as standalone projects
- We expect this approach will create opportunities for increased efficiencies, and enable us to deliver more within our funding. We also expect this approach to help us support the Government's long-term aims for the nation, such as contributing to net zero carbon, and social value

## □□□□ Growing the economy

We recognise that the SRN is a significant economic asset for the UK and is essential for people to access jobs, and for businesses and logistics firms moving goods around the country. Our regional planning teams continue to work closely with local planning authorities to support sustainable growth and development aspirations, including integration with other modes. We also continue to work with businesses to understand their needs such as quality lorry parking facilities and ensuring reliable and resilient integration with ports, airports and rail terminals through which we access global markets. The SRN also has a role in achieving the Government's moral, social and economic programme of levelling up the United Kingdom. Our forward intervention programme will seek to support the growth agenda where possible and appropriate.

## Managing and planning the SRN for the future

We recognise that our network is complex and varied and requires careful stewardship to keep it in good condition. Our ongoing maintenance programme is essential to safety and keeping our roads open, while our renewals activity allows us to maintain, safeguard and modernise all our assets, and provide increased resilience in relation to extreme weather. Research and data help us to understand what our network needs over the short and long term and to inform our planning. We continue to be committed to delivering our work in a way that minimises disruption to our customers and maximises value to taxpayers.

## A technology-enabled network

In designing our intervention programmes, we will consider our Digital Roads vision for how we harness data, technology, and connectivity to improve the way the SRN work is designed, built, operated and used for the future. This will enable safer journeys, faster delivery and an enhanced customer experience for all, recognising the specific challenges of delivering technology and relevant information in more rural and remote parts of the network. The vision is structured around three themes: Design & Construction; Operations; Customers. The approach embeds digital, data and technology across the intervention programmes, providing the building blocks for a digital future for roads.

## **Programmatic approach** to investment

As part of our new route strategies process, we are developing a more programmatic approach to how we develop our investment plans. This will help us determine the complexity of potential investments and what high value interventions are more deliverable.

This programmatic coordinated delivery approach will act as a catalyst for; production management, off-site construction, reducing network disruptions, unlocking economies of scale and supporting delivery of Net Zero targets.

It will also help us understand how interventions should be delivered, either through grouping or as standalone projects.

We expect this approach will create opportunities for increased efficiency, enable us to deliver more within our funding and in collaboration with other investment programmes.

We also expect this approach to help us support the Government's long-term aims for the UK, such as contributing to net zero carbon.

Figure 23 shows how the route objectives defined in the route strategies, along with the associated cluster analysis of performance metrics, help to refine an initial set of locations for future investigation. Further iterations of sifting as information and analysis evolves will help to inform the Government's setting of RIS3 (2025-2030) and beyond. The input from route strategies early on in this process will ensure that all schemes which are ultimately taken forward align with the route objectives.

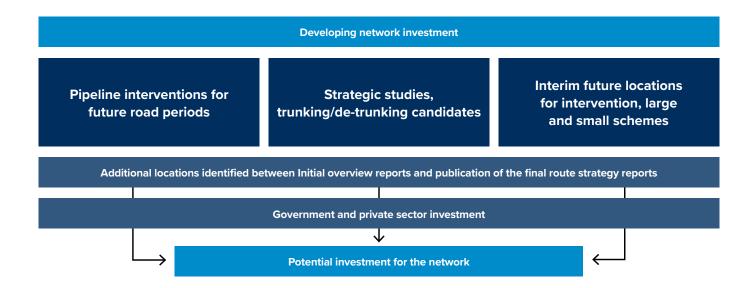


Figure 23: Process to identify potential investment on the network

## Types of investment and funding sources

There are a variety of funding streams which enable us to invest in our network and which form part of our investment planning. These are summarised in the following section, along with the current committed schemes associated with each funding source for the South Midlands route. Key funding sources could include:

- RIS Funding a funding stream administered by National Highways, set by the Government's publication of the RIS
  - RIS2 schemes are committed by DfT to be delivered as part of the Road Investment Strategy, as outlined in the following RIS2 table. The statement of funding confirmed that £24 billion will be provided during the second road period (2020-2025) to deliver this work, noting that some RIS2 commitments will continue into the third road period (2025-2030)
- RIS4 (2030-2035) pipeline schemes, previously earmarked for RIS3 (2025-2030), will continue to be developed in line with our statutory processes and considered for inclusion within RIS4. These are potential future schemes originally identified by National Highways and set as part of RIS2 by DfT. These schemes are not currently committed for construction.
- Maintenance funding and asset renewal –
  within National Highways there is funding set
  aside for network maintenance and renewing
  ageing assets across the network. The budget
  for these is included in the RIS settlement
- Potential targeted funding streams that may be made available to National Highways during the third road period (2025-2030) as part of the wider RIS settlement, focused on making improvements that will make the biggest difference and deliver lasting benefits
- Other external sources of funding for delivering infrastructure enhancements on, or close to, the SRN including government, third parties, private sector developments, and inward investment

#### RIS2

The following schemes are committed for the second road period (2020-2025) on the South Midlands route:

| Scheme<br>number | Scheme   | Description  | Start of works | Open for traffic  |
|------------------|--|--|----------------|-------------------|
| Committed        | for the second road period (20   | 020-2025)  |                |                   |
|                  |  | Upgrading the A46 at Binley and Walsgrave junctions, unlocking congestion, improving journey reliability and supporting economic growth across the West Midlands. The aims of the scheme are to: |                |                   |
| 1                | A46 Coventry Junctions   | improve safety   | Started        | Third road period |
|                  | 7110 Covernary Carrollering  | support the growing economy  |                | (2025- 2030)      |
|                  | <ul><li>support the smooth flow of traffic</li><li>increase capacity</li></ul> | <ul> <li>support the smooth flow of traffic</li> </ul>   |                |                   |
|                  |  | increase capacity  |                |                   |
|                  |  | relieve congestion   |                |                   |

#### **RIS4** pipeline

The following uncommitted schemes are in the pipeline for the fourth road period (2030-2035) on the South Midlands route.

| Scheme<br>number | Scheme                  | Description   |
|------------------|-------------------------|---|
|                  |                         |   |
|                  | A5 Hinckley to Tamworth | Examination of the potential for improving the A5 between M69 Junction 1 and M42 Junction 10 to enable future growth.     |
|                  | ASTITUTE TO THE MOUNT   | This work is being undertaken in collaboration with the A5 Transport Corridor project led by Warwickshire County Council. |

#### Other notable schemes

On the South Midlands route, there are three further notable schemes:

- A46 Strategic Link Road is a new road linking the
  A46 at Stoneleigh Junction with Westwood Heath.
  It aims to improve accessibility to the University of
  Warwick, the surrounding business parks, and other
  employment areas. The scheme is supported jointly by
  Coventry City Council, Warwickshire County Council,
  Stratford-on-Avon District Council and Warwick
  District Council. The first phase of this scheme, the
  improvement of the A46 Stoneleigh Interchange,
  is fully funded and is currently under construction,
  with planned completion set for Spring 2023
- A452 Kenilworth to Leamington Cycle Route (K2L) is a Warwickshire County Council project which will provide a five-kilometre dedicated off-carriageway cycle route connecting Kenilworth and Leamington Spa along the A452 and B4115. The new scheme will enable cycling between the two towns, and also support cycle access to the University of Warwick, Stoneleigh Park, Jaguar Land Rover Whitley and Coventry, and provide a new sustainable transport link for the planned growth in employment and housing to the east and north of Kenilworth
- A5 Dordon to Atherstone Housing Infrastructure Fund scheme is an upgrade of the A5 to dual carriageway between Dordon and Grendon via offline dualling with a connection to a new developer-led link road between the A5 and B5000. The scheme will also include the provision of sustainable transport improvements along the route such as facilities for walking and cycling.

## Strategic studies, trunking and de-trunking

National Highways undertakes Strategic Studies to analyse complex problems that may need to be addressed over multiple road periods. Strategic Studies can involve close working with key partners including Sub-national Transport Bodies and the DfT, the consideration of options for improvements, and can be used to help to decide on whether to fund any proposed improvements in the future.

There are no Strategic Studies currently identified on the South Midlands route.

National Highways was asked to explore changes to the SRN to ensure the network aligns with RIS2 strategic priorities reflected in the Strategic business plan<sup>47</sup>. This plan relates to improving connections between main urban centres, to international gateways, to peripheral regions (for levelling up) and strategic cross-border routes (to strengthen union connectivity). It included a commitment to explore potential asset ownership changes between ourselves and local highway authorities that could be implemented no earlier than the start of RIS3. The DfT has produced a shortlist of 18 trunking and two de-trunking candidates, identified following the draft RIS2 public consultation in 2018, for us to assess desirability and viability of asset transfer. De-trunking is the process of returning a National Highways road to the local Highway Authority control and vice versa for trunking. These candidates were put forward by a range of external stakeholders including local authorities, Local Enterprise Partnerships and Chambers of Commerce, then shortlisted by the DfT. There is ongoing work to review the assessment evidence and recommendations, after which government ministers are expected to announce the candidates that will progress to the detailed development stage, which will be led by National Highways and incorporated in the forward study programme and wider RIS3 process.

## Locations identified through route strategies for future investigation

National Highways undertakes route studies to investigate locations across the network. In addition, locations of interest have been raised by interested parties through the route strategy engagement process.

To supplement this, as part of the route strategies process outlined in this document, National Highways has used cluster analysis to identify further locations for future investigation and undertaken an exercise to align these locations to the route objectives for the South Midlands route.

The cluster analysis allows decision-makers to easily identify which sections of roads should be prioritised for further investigation. The assessment is a two-part process. In the first part, for each route strategy, the objectives are defined geospatially. This allows us to identify over which sections of the SRN the objectives converge, therefore quickly identifying the links that helps us to achieve the maximum number of objectives. The second part of the assessment uses our understanding of the network from performance data to allow a further filter to remove links that are already performing well. This results in a filtered shortlist of SRN links or sections of roads that should be prioritised for further investigation. These have been grouped into areas of interest where they are in close proximity geographically. Should a location not be identified for further investigation as part of this initial process, this does not preclude it from being added to the list of areas of interest in the future.

The use of regional traffic models for the 2031 scenario has enabled the identification of locations for further investigation based on the forecast network operation in the future, to plan the future of the network beyond the current RIS3 cycle. Typically, this has resulted in the extension of some areas of interest, as shown in the table of locations overleaf. In the final publication version of the route strategy reports, additional data from the regional traffic models will also be considered, to enable the identification of locations for further investigation in future roads periods.

There will be further development of any proposed mitigation at each location in line with National Highways' internal processes. In order to fund any proposed improvements National Highways will draw upon the funding streams as previously identified.

## Route strategies and regional traffic models

The route strategies have utilised the National Highways regional traffic models (RTMs) to identify future performance and delay on the network, which is the best data currently available.

Working with key stakeholders and interested parties, we have set out a number of potential candidate intervention locations which may require further development upon validation to check their alignment with the route strategy objectives.

New national traffic growth forecasts have now been released by the Department for Transport and as we carry out this exercise, we will consider how updated growth forecasts will impact on the identified areas for further investigation.

Alongside these more traditional road improvement schemes we will also need to support and encourage modal shift through transport integration and embrace emerging technologies to improve the performance of the network.

The impact on carbon and the environment will be central to all our thinking on which interventions are proposed to be taken forward.

## Identified locations for future investigation and collaboration

Our analysis has set out the potential constraints and opportunities across the network and, in parallel, we are developing a RIS programme that is resilient to changing priorities, the carbon and environment agenda.

We have a wide range of potential intervention types within our toolkit, such as both non-roads and road-based solutions, to help us achieve our objectives. These could include:

#### Potential non-road interventions:

- Supporting wider network initiatives to improve the customer experience, such as provision and enhancements of facilities for the freight industry and electric vehicle charging
- Exploiting technology to improve safety and network operation, including roll out of connected corridors
- Delivering a portfolio of measures to encourage active travel
- Making environmental enhancements to minimise the impact of the SRN on surrounding communities
- Encourage modal integration and influencing demand for vehicles, particularly at interfaces with urban centres

#### Potential roads interventions:

- In addition to Lower Thames Crossing, we will continue to progress those remaining schemes in RIS1 and RIS2<sup>48</sup> that will not be in construction at the end of RP2 as well as the RIS4 pipeline in line with government aspirations
- The pipeline schemes announced in RIS2 is the most developed portfolio of potential interventions and we propose a renewed focus to ensure schemes: are resilient with an acceptable Value for Money; consider the Carbon Management in Infrastructure standard; are affordable, with lower cost options being developed; are environmentally responsible; are deliverable; and, have strong stakeholder support and / or are a good strategic fit (e.g., ports, levelling up)

We will also develop a significant portfolio of smaller safety and congestion interventions that improve localised issues as well as route treatments that address comparably poor safety performance (International Road Assessment Programme 1-star and 2-star roads) along selected All Purpose Trunk Road corridors. Table 3 and Figure 24 show the areas identified for further investigation, where interventions at these locations have the potential to help us achieve the majority of route objectives.

In line with National Highways' internal processes we will draw upon a wide range of funding streams, further developing any proposed intervention to the issues identified, exploring:

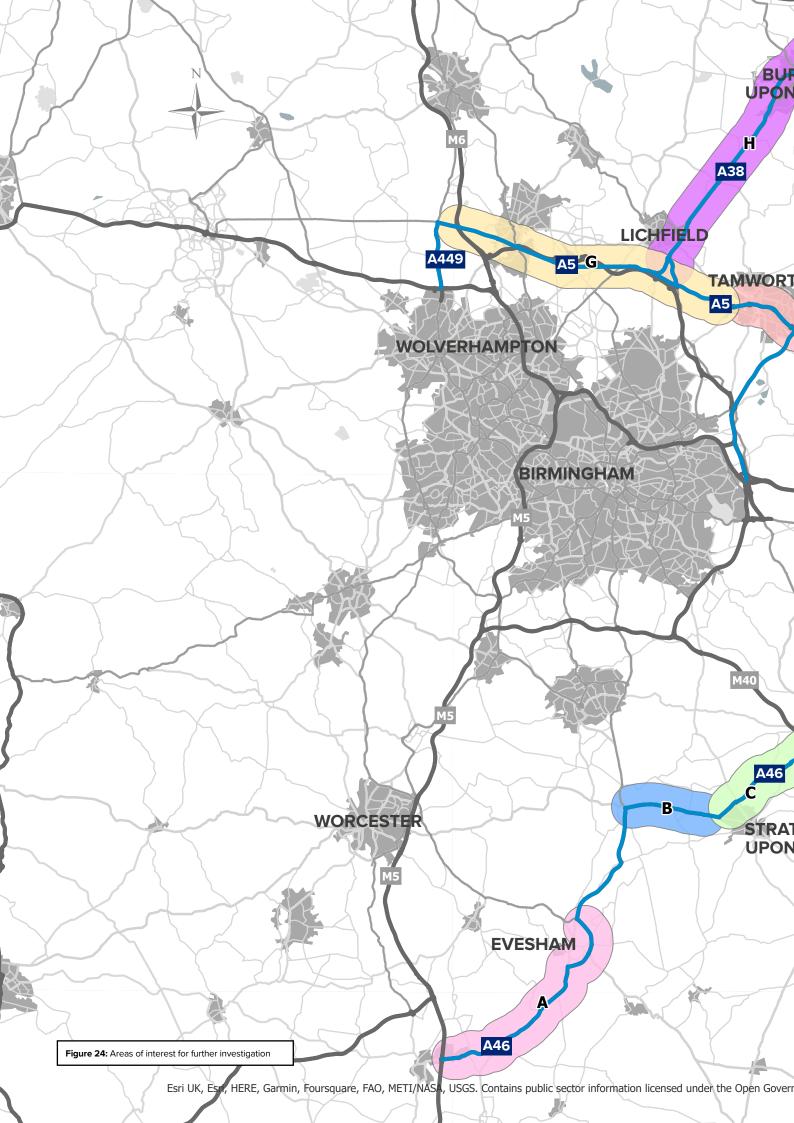
- Collaboration and integration opportunities
- Synergies with existing planned schemes
- Opportunities with asset and maintenance priorities as set out in Chapter 5.5

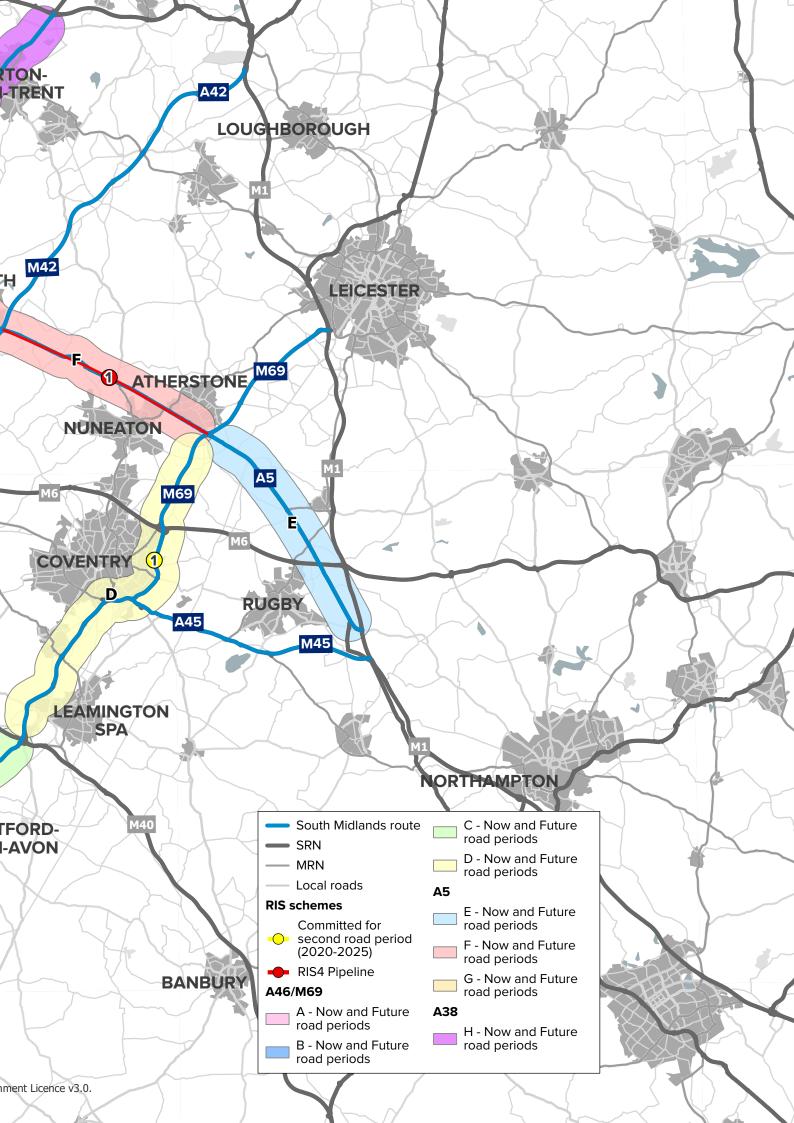
As part of the ongoing evolution of the route strategies toward final publication we will further strengthen its role in being a strategic planning tool for interested parties who have a stake in the SRN and its future.

Table 3: Areas of interest for further investigation

| Area location  | Area of interest | Area issues   | Now | Future<br>road<br>periods |
|--|------------------|---|-----|---------------------------|
|  |                  | Tewkesbury to Coventry  |     |                           |
| A46 from M5<br>Junction 9<br>to north of<br>Evesham                        | Α                | There is substantial housing development planned at the A46 junction with the M5. This section is the start of the A46 and M69 strategic south-west to north-east corridor, linking the M5 with the M1. This section of the A46 has a low International Road Assessment Programme (iRAP) safety rating and, around Evesham, a high rate of walking, cycling and horse riding collisions in which someone was killed or seriously injured. There is evidence of morning and afternoon peak delays around Evesham and on the southbound approach to M5 Junction 9. This section is one of Midlands Connect's priority areas for investment. The A46 between the M5 junction and Alcester is at risk of flooding. There is limited information for road users and roadside refuelling facilities for alternative fuel vehicles on the A46.   | V   | <b>√</b>                  |
| A46 from<br>Alcester to<br>Stratford                                       | В                | This section is part of the A46 and M69 strategic south-west to north-east corridor, linking the M5 with the M1. This section of the A46 has a low iRAP safety rating. Around Stratford there have been collisions where people have been killed or seriously injured. Between Stratford and Alcester there is a high rate of collisions in which someone was killed or seriously injured involving pedestrians, cyclists or horse riders. Average peak period delays are forecast to occur west of and around Stratford by 2031. There is limited information for road users and roadside refuelling facilities for alternative fuel vehicles on the A46.  | ✓   | ✓                         |
| A46 From<br>Stratford to<br>Warwick (M40<br>Junction 15                    | С                | This section is part of the A46 and M69 strategic south-west to north-east corridor, linking the M5 with the M1. The A46 between Stratford and Warwick is one of Midlands Connect's priority areas for investment. This section of the A46 has a low iRAP safety rating. Average peak period delays are forecast to occur between Stratford and the M40 junction by 2031. An Air Quality Management Area is designated covering all of Stratford and some surrounding areas. There is limited information for road users and limited roadside refuelling facilities for alternative fuel vehicles on the A46.   | ✓   | ✓                         |
| A46 from<br>Warwick (M40<br>Junction 15) to<br>Coventry (M6<br>Junction 2) | D                | This section is part of the A46 and M69 strategic south-west to north-east corridor, connecting the M5 with the M1, and the M40 with the M6. Although Coventry is a major employment area it also falls into the top 5-10% most deprived areas in England, as does Nuneaton at the northern end of this section. There are current average morning and afternoon peak delays east of Coventry, and average peak period delays forecast to occur west of and around Warwick by 2031. A Coventry-wide Air Quality Management Area has been designated, and there are receptors that may experience adverse air quality impacts around Coventry. Receptors east of Coventry may also experience adverse noise levels. Interested parties report severance issues around Leamington and Warwick. There is limited information for road users and roadside refuelling facilities for alternative fuel vehicles on the A46. | V   | V                         |

| Area location   | Area of interest | Area issues  | Now | Future<br>road<br>periods |
|---|------------------|--|-----|---------------------------|
|   |                  | Cannock to Rugby   |     |                           |
| A5 from Crick<br>to Hinckley                              | E                | The A5 provides a <b>strategic south-east to north-west connection</b> between communities such as Nuneaton, Tamworth and Hinckley, and to the M1 and M6. It is an important road for <b>freight traffic</b> . This section of the A5 has a low iRAP <b>safety rating</b> , and between the A5/M6 junction and Crick there have been collisions where people have been killed or seriously injured. <b>Average peak period delays</b> are forecast on this section of the A5 by 2031. The A5 provides access to Magna Park, one of the <b>key economic centres</b> along this route and Daventry International Rail Freight Terminal, located near to M1 Junction 18. There is <b>limited information</b> for road users. There are also limited <b>roadside refuelling facilities</b> for alternative fuel vehicles on this section of the A5.  | V   | V                         |
| A5 from<br>Hinckley to<br>Tamworth                        | F                | The A5 provides a <b>strategic south-east to north-west connection</b> between communities such as Nuneaton, Tamworth and Hinckley, and to the M1 and M6. It is an important road for <b>freight traffic</b> . The proportion of employment that is reliant on the strategic road network is high between Tamworth and Hinckley and Birch Coppice business park, a key <b>employment centre</b> , is located close to M42 Junction 10. The A5 between Hinckley and Tamworth is one of <b>Midlands Connect's priority areas</b> for investment. Parts of the section between the M42 junction and Atherstone have a low iRAP <b>safety rating</b> . There are average peak period delays west of Hinckley and between the M42 junction and Tamworth. There are receptors that may experience adverse air quality impacts around Tamworth and between the M42 and M69 junctions. Interested parties expressed concern over severance for people travelling between communities along this route. There is limited <b>information</b> for road users and <b>roadside refuelling facilities</b> for alternative fuel vehicles on this section of the A5.   | V   | ✓                         |
| A5 from<br>Tamworth to<br>M6 Junction 12                  | G                | At its westerly end, the A5 also connects to the A449, as well as the M6, enabling east-west movements and providing connections to Telford, Shrewsbury and Wales via the M54. Most of this section of the A5 has a low iRAP safety rating, and collisions where people have been killed or seriously injured have been recorded east of M6 Junction 12. The A5 experiences average morning peak delays for most of the section between Lichfield and Cannock, and there are forecast delays for the westbound approach to the A449 by 2031. There is limited information for road users. There are also limited roadside refuelling facilities for alternative fuel vehicles on this section of the A5.   | V   | V                         |
|   |                  | Lichfield to Derby   |     |                           |
| A38 and A5148<br>from Lichfield<br>(the A5) to<br>the A50 | н                | This section of the A38 provides a <b>strategic south-west to north-east corridor</b> , linking the West Midlands with Lichfield, Burton-upon-Trent and Derby, and connecting the A5 and M6 (Toll) to the A50 south of Derby. The A5148 and A38 between the A5 junctions and Lichfield have a low iRAP <b>safety rating</b> , and there are <b>collisions</b> on the northbound section of the A38 around Burton-upon-Trent where people have been killed or seriously injured. <b>Average peak period delays</b> are forecast by 2031 on the A38 north of Lichfield. <b>Housing and employment</b> sites have been identified within the Local Plan at Burton-upon-Trent and north of Lichfield. A further strategic rail freight interchange is planned close to the A38/A50 junction. The A511 and A5121 in the centre of Burton-upon-Trent is a designated <b>Air Quality Management Area</b> , and there are potential adverse <b>air quality</b> impacts on receptors adjacent to the A38 around Burton. Sections of the A38 from north of Lichfield to the A50 junction are at risk of <b>flooding</b> . There is limited <b>information</b> for road users. There are also limited <b>roadside refuelling facilities</b> for alternative fuel vehicles on this section of the A38. | V   | <b>✓</b>                  |







## 08 Next steps

Our route strategies allow informed decisions to be made about our network. They have informed our *Strategic Road Network* (SRN) *initial report*, which sets our vision and priorities for the third road period (2025–2030) and beyond (from 2030). They are a forward planning tool for National Highways and our interested parties in their decision making, helping identify locations on our network for further consideration to inform investment opportunities, as well as to support decisions in prioritising potential solutions to enable us to continue to operate and maintain our network.

#### **Alignment**

They also align with the National Highways Connecting the country: Our long-term strategic plan to 205049 which sets out our 2050 vision for the SRN to be part of a seamlessly integrated transport system that meets our customers' needs by connecting the country safely and reliably, delivering economic prosperity, social value and a thriving environment. Our long-term strategic plan to 2050 describes the short, medium and long-term steps to 2050 we believe are needed to make our vision a reality over successive road periods and has been informed by extensive horizon scanning, foresight analysis and engagement with key stakeholders across nine focus areas. The route objectives identified in the route strategies, which also respond to the needs of stakeholders, road users and communities, and the locations for further consideration to achieve these objectives are aligned with the 2050 vision.

### Informing the next stage of planning

The route objectives and locations for further consideration will be used to inform our study programmes and consider opportunities for developing integrated and collaborative solutions with our interested parties.

The extensive engagement we have undertaken ensures feedback from our customers and neighbours is used to inform investment decisions. They will help us consider the interaction of our SRN with other transport networks, including the major road network and local roads. We also expect interested parties will use our route strategies to inform their wider investment programmes, supporting collaborative decision making.

For both the Route strategy initial overview reports and *Our long-term strategic plan* to 2050, there will be an opportunity for stakeholders, road users and communities to provide their feedback. This will be alongside DfT's separate consultation on the *SRN initial report* published at the same time.

The 20 finalised Route strategy reports and *Our long-term strategic plan to 2050* will be published by 2025, the end of the current road period (2020-2025), informing the *Strategic business plan* and *Delivery plan*.

#### Provide your feedback

To find out more about our route strategies and the development process, please visit our website: <a href="mailto:nationalhighways.co.uk/our-roads/our-route-strategies/">nationalhighways.co.uk/our-roads/our-route-strategies/</a>

### **Glossary of terms**

| Term   | Acronym | Description  |
|--|---------|--|
| Active users and active modes of transport       |         | Active users and active modes of transport refers to walkers, cyclists and horse riders.   |
| Air quality<br>management area                   | AQMA    | If a local authority identifies any locations within its boundaries where the Air Quality Objectives are not likely to be achieved, it must declare the area as an Air Quality Management Area (AQMA). The area may encompass just one or two streets, or it could be much bigger. The local authority is subsequently required to put together a plan to improve air quality in that area - a Local Air Quality Action Plan.  |
| Area of Outstanding<br>Natural Beauty            | AONB    | An area of outstanding natural beauty (AONB) is one of the classes of land protected by the Countryside and Rights of Way Act 2000 (CROW Act). It protects the land to conserve and enhance its natural beauty.  |
| All Lane Running                                 | ALR     | All Lane Running (ALR) motorways apply controlled motorway technology, permanently converting the hard shoulder as a running lane, and feature emergency areas.  |
| A-roads  |         | Major roads intended to provide large-scale transport links between regional towns and cities.   |
| Assets   |         | National Highways assets include our infrastructure such as pavements, structures and tunnels  |
| At-Grade Junction                                |         | An at-grade junction is a junction where two or more roads converge, diverge, meet or cross at the same height, as opposed to an interchange, which uses bridges or tunnels to separate different roads.   |
| Clean Air Zone                                   | CAZ     | A clean air zone (CAZ) defines an area where targeted action is taken to improve air quality, and resources are prioritised and co-ordinated to deliver improved health benefits and support economic growth.  |
| Collisions                                       |         | <ul> <li>The severity of a collision is based on the severity of the most severely injured casualty and is broken down into:</li> <li>Slight collision: One in which at least one person is slightly injured but no person is killed or seriously injured</li> <li>Serious collision: One in which at least one person is seriously injured but no person (other than a confirmed suicide) is killed</li> <li>Fatal collision: A collision in which at least one person is killed</li> </ul> |
| Department for<br>Transport                      | DfT     | Department for Transport (DfT) plan and invest in transport infrastructure to keep the UK on the move. DfT work with agencies and partners to support the transport network that helps the UK's businesses and gets people and goods travelling around the country.  |
| Design-Build-<br>Finance-Operate<br>arrangements | DBFO    | With a design-build-finance-operate arrangement, the private party provides financing and design, then builds and operates the facility. The public partner provides funding while the project is being used or is active.   |

| Term                       | Acronym | Description  |
|----------------------------|---------|--|
| Diversionary Routes        |         | National Highways agreed diversion routes represent the recommended routes for road users when a section of road has been closed.  |
| Dynamic Hard<br>Shoulder   | DHS     | Dynamic Hard Shoulder Running (DHS) motorways apply the controlled motorway technology and temporarily increase capacity by utilising the hard shoulder, and feature emergency areas. The hard shoulder is some of the time, but not always, used as a live running lane, with electronic signs to guide drivers when it is safe to use for live running.  |
| Economic opportunity areas | EOAs    | EOAs were developed to give us a more refined understanding of the types of priority economic growth opportunities that exist around the SRN and around the wider road and broader transport network. They are defined in terms of their common economic function and the spatial features of the location. These key growth areas are grouped by broad 'theme' (such as international gateways, multi-modal transport hubs, tourism destinations and housing locations) and their relative reliance on the SRN. |
| Freeport                   |         | Freeports are special areas within the UK's borders where different economic regulations apply. Freeports in England are centred around one or more air, rail, or seaport, but can extend up to 45 kilometres beyond the port(s)   |
| Heavy Goods<br>Vehicle     | HGV     | A heavy goods vehicle (HGV) is a large vehicle intended for the transportation of heavy loads.   |
| Growth Boards              |         | Growth Boards have been established by some counties as a joined-up way of managing local future growth and supporting economic recovery.  |
| International connectivity |         | Transport connectivity of the United Kingdom with Europe and the rest of the world.  |
| In-vehicle<br>Technology   |         | This can be in-car systems that typically take the form of a touchscreen or display that is mounted on the dashboard. It can be a collection of hardware and software, which can provide information, data and connectivity to infrastructure to support the customer experience. It can also be the data and technology capability to enable the operation of the car (this might be connected services, autonomous capability, parking sensors, cameras etc.). It can be any technology within a vehicle.      |
| Levelling up               |         | Levelling up is a moral, social and economic programme for the whole of government. It places emphasis on ensuring no community is left behind.  |
| Local Road Network         |         | England's road network consists of motorways, major 'A' roads, and local classified and unclassified roads. The vast majority of motorways and major 'A' roads for the strategic road network (SRN) and are managed by National Highways. All other roads are managed by local authorities and make up the local road network (LRN)  |
| Major Road<br>Network      | MRN     | The major road network (MRN) is the middle tier of England's road network, comprising the busiest and most economically important local authority A-roads.   |

### **Glossary of terms**

| Term                                | Acronym | Description   |
|-------------------------------------|---------|---|
| National Highways<br>Licence        |         | The Licence sets out the Secretary of State's statutory directions and guidance to National Highways.   |
| Noise Action Plans                  |         | Noise action plans provide a framework to manage environmental noise and its effects. They also aim to protect quiet areas in agglomerations (large urban areas) where the noise quality is good. Noise Action Plans provide a framework for the local management of the Important Areas.   |
| Noise Important<br>Areas            |         | Noise Important Areas (NIAs) for roads and railways are based upon the strategic noise maps results and are produced in line with the requirements set out in the noise action plans.   |
| Office of Rail<br>and Road          | ORR     | The Office of Rail and Road (ORR) is the independent safety and economic regulator for Britain's railways and monitor of National Highways  |
| Park and ride                       |         | A park and ride offers parking with public transport connections that allows commuters and other people heading to city centres to leave their vehicles and transfer to bus, rail or car share for the remainder of the journey.  |
| Platooning                          |         | Heavy Goods Vehicle (HGV) platooning is the use of technology to allow HGVs to travel safely in close proximity at speed with the driver of the lead vehicle controlling the speed, acceleration and braking of the whole 'platoon'.  |
| Receptor (Air<br>quality and Noise) |         | Location which is sensitive to noise/air quality issues   |
| Regional Traffic<br>Model           | RTM     | National Highways has a suite of five regional traffic models (RTMs) covering England's SRN. The models allow us to identify future performance and delay on the network, assisting with the development of the route strategies  |
| Reliability                         |         | Reliability is the difference between the typical travel time, allowing for recurring delays, and the observed travel time. This measures the amount of variation due to unexpected variations or unplanned events. Like delay, it is measured in seconds per vehicle per mile. It is a concern for most drivers, but particularly affects just-in-time freight traffic and other strategic journeys.   |
| Road investment<br>strategy         | RIS     | A Road investment strategy (RIS) is a strategy that outlines a long-term programme for National Highways' motorways and major A-roads with the stable funding needed to plan ahead.   |
| Road period                         |         | The defined period of time over which the Government gives a funding commitment. The length of a road period will be specified at the beginning of the RIS development process. Road periods will be multi-year in order to provide the supply chain with increased certainty of investment and intent. Based on current practice within the other infrastructure sectors, it is expected that road periods will continue to be five years in length, though the actual length will be decided by the Government of the day.                          |
| Route objectives                    |         | Objectives for each route, informed by engagement and analysis, to support the current and future needs of customers and neighbours.  |
| Safe System<br>approach             |         | The Safe System is the current best practice safety culture in road safety, developed over many years and derived most notably from the Swedish Vision Zero and Dutch Sustainable Safety strategies.  A best practice road safety culture approach based on the principles that humans make mistakes which could lead to serious injury or death for which it is a shared responsibility of the road user, road managers, vehicle manufacturers, etc. to take appropriate actions to ensure road collisions do not lead to serious or fatal injuries. |

| Term                                    | Acronym | Description   |
|---|---------|---|
| Seasonal delay                          |         | Seasonal delay refers to the difference between the average afternoon peak delay for Fridays in August 2019 (high demand in summer holidays) and the average delay during very low demand periods (in this case, Christmas day is used). This measure is designed to reflect the parts of the network that do not appear to have a problem on average over the year but have seasonal peaks. Seasonal delay is of interest to tourist traffic, particularly people travelling to airports, or other destinations where arriving later than intended could have significant implications.                          |
| Severance                               |         | The separation of people from facilities and services they use within their community.  |
| Sites of Special<br>Scientific Interest | SSSIs   | A Site of Special Scientific Interest (SSSI) is the land notified as an SSSI under the Wildlife and Countryside Act (1981), as amended.  SSSI are the finest sites for wildlife and natural features in England, supporting many characteristic, rare and endangered species, habitats and natural features.  |
|   |         | A smart motorway is a section of motorway that employs active traffic management (ATM) techniques to increase capacity through the use of technology including variable speed limits. There are three types of smart motorway:  |
|   |         | <ol> <li>Controlled Motorway: variable speed limits with the hard shoulder operating as it would on a<br/>conventional motorway.</li> </ol>   |
|   |         | <ol><li>Dynamic Hard Shoulder (DHS) Running: Variable speed limits with the hard shoulder selectively opened<br/>as a running lane during periods where traffic levels are too high for only three lanes of<br/>running traffic. When activated, vehicles can use the hard shoulder as a running lane.</li></ol>  |
|   |         | 3. All Lane Running (ALR): variable speed limits with the hard shoulder removed and converted to a permanent running lane.  |
| Smart motorway                          |         | Smart motorways have a whole system of inter-related safety features, not present on conventional motorways, working together to help keep drivers and their passengers moving safely. The system includes:   |
| Smart motorway                          |         | <ul> <li>variable speed limits to help keep traffic moving, reducing frustrating stop-start traffic and making<br/>journeys quicker</li> </ul>  |
|   |         | <ul> <li>clearly signed and orange-coloured emergency areas set back from the road and with telephones<br/>linking directly to our control rooms</li> </ul>   |
|   |         | detection systems to monitor traffic for changes in flows   |
|   |         | <ul> <li>CCTV cameras that our operators are able to move and zoom to monitor and manage congestion<br/>and incidents, where notified. The system has the ability to see 100% of the carriageway</li> </ul>   |
|   |         | <ul> <li>signs and signals to provide better information to drivers which can alert drivers to hazards ahead<br/>and display Red X signs to close lanes to other traffic when a stopped vehicle is identified</li> </ul>  |
|   |         | enforcement cameras to deter the minority who break speed limits and ignore Red X signs   |
|   |         | radar stopped vehicle detection   |
| Spatial planning                        |         | Spatial planning decides how land should be used or protected. It also organises, designs and makes decisions on where new homes, roads and other infrastructure should be built. Spatial planning aims to make places attractive, safe and environmentally friendly. National Highways is a statutory consultee in the planning system and we encouraged others to seek early advice from us if their development proposal is likely to impact the strategic road network.   |
| Special Areas of<br>Conservation        | SACs    | A Special Area of Conservation (SAC) is the land designated under Directive 92/43/<br>EEC on the Conservation of Natural Habitats and of Wild Fauna and Flora.  |
| STATS19                                 |         | Data on road traffic casualties on the roads in Great Britain are collected via the STATS19 process. These statistics are collected by police forces, either through officers attending the scene of incidents, from members of the public reporting the incident in police stations after the incident, or more recently online and then validated and published annually by DfT. STATS19 road traffic collision and casualty data is published annually by DfT in the Autumn and provides details of the previous calendar year. These reports have used the data available at the time of analysis, 2015-2018. |

### **Glossary of terms**

| Term                                      | Acronym | Description   |
|---|---------|---|
| Statutory consultee                       |         | Statutory consultees are those organisations and bodies, defined by statute, which local planning authorities are legally required to consult before reaching a decision on relevant planning applications.   |
| Strategic Rail<br>Freight Interchange     |         | A large multi-purpose rail freight interchange and distribution centre linked into both the rail and road system.   |
| Strategic Road<br>Network                 | SRN     | The strategic road network (SRN) covers more than 4,500 miles of motorways and major A-roads.   |
| Strategic Traffic /<br>Strategic journeys |         | Long distance traffic / journeys  |
| Sub-national<br>Transport Bodies          | STBs    | Sub-national Transport Bodies (STBs) have a key role in formulating transport strategy and identifying investment priorities at the sub-national level, including for highways. There are seven STBs in England, which are tasked with developing transport strategies and studies for their region. Through the development of their evidence bases with their constituent local authorities and Local Enterprise Partnerships, their work highlights multi-modal issues, need and opportunities, with investment priorities provided to the Secretary of State for Transport. |
| Transport-related social exclusion        |         | Where limited access to transport or other issues with the transport system means that people cannot fully participate in society in the way they would like  |
| Trunking /<br>De-trunking                 |         | De-trunking is the process of returning a National Highways road to the local highway authority control and vice versa for trunking   |
| UNESCO World<br>Heritage Site             |         | Inscription as a UNESCO World Heritage Site is an acknowledgement of the global significance of such places.  |
| Union connectivity                        |         | Transport connectivity between the nations of the United Kingdom.   |
| Variable<br>Messaging Signs               |         | The Traffic Signs Regulations and General Directions 2016 (TSRGD) define a variable message sign as a device "capable of displaying, at different times, two or more aspects". These aspects may take the form of a sign prescribed by the TSRGD, a legend in accordance with Schedule 16 to TSRGD, a non-prescribed temporary sign or a blank grey or blank black face. Thus, the expression "variable message sign" (VMS) encompasses all types of variable sign from simple flap-type signs to complex light-emitting panels   |
| Vulnerable<br>Road User                   |         | Walkers, cyclists and horse riders  |





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